

Rane Brake Lining Limited

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF RANE BRAKE LINING LIMITED FOR THE BUYBACK OF EQUITY SHARES FROM THE OPEN MARKET THROUGH STOCK EXCHANGES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REQUILATIONS, 2018, AS AMENDED.

SECURITIES/REGULATIONS, 2018, ASAMENUEU.

This public announcement ("Public Announcement) is being made in relation to the Buyback (as defined hereinafter) of Equity Shares (as defined hereinafter) of Rane Brake Lining Limited (the "Company") from the open market through BSE Limited (BSE) and National Slock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges"), pursuant to Regulation 16(iv) and other applicable provisions of the Securities and Exchange Board of India (Suy-Boak of Securities) Regulations, 2016, for the time being in force including any statutory modifications and

OFFER TO BUYBACK EQUITY SHARES OF RANE BRAKE LINING LIMITED (THE "COMPANY") OF FACE VALUE OF ₹ 10 EACH (THE "EQUITY SHARES") FROM THE OPEN MARKETTHROUGHTHE STOCKEXCHANGES.

MARKET THROUGH THE STOCK EXCHANGES.

PARTA - DISCLOSURES IN ACCORDANCE WITH SCHEDULE I OF THE BUYBACK REGULATIONS

DETALS OF THE BUYBACK AND OFFER PRICE

1.1. Pursuant to the provisions of Sections 60, 66, 70, 40 and with the provisions, if any of the Companies

1.2. Pursuant to the provisions of Sections 60, 66, 70, 40 and with the Companies (Sheet-Capital and Deberturals, Pulkes, 2014, as a monded the "Share Capital and the Share Capital and Deberturals, Pulkes, 2014, as a monded the "Share Capital Reads" to the Exchange And Deberturals, Pulkes, 2014, as a monded the "Share Capital Reads" to the Exchange And Deberturals, Pulkes, 2014, as a monded the "Share Capital and Company, the Board of Directions of the Company, the Board Meeting Date 1, approved the buyback by the Company of its hilly packed from the Company (the Board Meeting Date), and proved the Directions of the Company of its hilly packed from the Company of the Share of the Company of

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Transacción Exa and Goods and Services Tax (if any), stamp duty and other charges (collectively referred to as
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law from time to time.

A copy of this Public Announcement is available on the Company's website (www.ranegroup.com) and will be available on the website of the Securities and Exchange Board of India ("SEBI"), (www.sebi.gov.in) and on the website of the Securities and Exchange Board or India ("SEBI"), (www.sebi.gov.in) and on the websites of Slock Exchanges (E. u., www.sebindia.com.and www.msebidia.com).

NECESSITY/RATIONALE FOR BUYBACK AND DETAILS THEREOF

NECESSITY (ARTIONALE FOR BUYBACK AND DEFAILS THEREOF in continuation of the Company's efforts or effectively statile is in resources, the Company has proposed to buyback its own Equily Shares for an aggregate amount not exceeding the Maximum Buyback Size (being 26 For diff the pack-oping) where capital in efforts entered the Maximum Buyback Size (being 26 For diff the pack-oping) where capital in effectively statile calculated for the administration statements, of the The Buyback is expected to (i) reduce outstanding number of Equily Shares and consequently increase earnings per farths, passed on the assumption that the Company would earn aminar profits as in the past, over a period of firm; (ii) effectively utilize available cash; and (iii) to improve key return ratios like return on equily capital. The Company believes that the Buyback will create overall shareholders value for continuing of the amount distributed towards the Buyback.

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Bybtick and polivement of the Minimum Bybtack Size, the actual time traine are are upon an air solve-wish the determined by the Board or the Bybtack Committee, at the discretion, in accordance with the Bybtack Regulations with the Bybtack supplies to build the second properties of the Bybtack supplies consideration paid in the Bybtack, supplies to the Maximum Bybtack Size. The actual mutual to the Bybtack supplies consideration paid in the Bybtack, supplies to the Maximum Bybtack Size. The actual mutual tools in the Size and supplies consideration paid in the Bybtack supplies to the Maximum Bybtack Size. The actual mutual tools in the Size and supplies the Size and supplies the Size and supplies and supp

Sr. No.	Name	Number of Equity Shares	% of Equity Shares held in the Company
A.	Promoter and Promoter Group		
1.	Rane Holdings Limited	36,87,440	46.59
2.	Nisshinbo Holdings Inc.	15,95,249	20.15
3.	Pushpa Lakshman & Lakshman L	50	0.00
4.	Lakshman L & Pushpa Lakshman	50	0.00
5.	Ganesh L & Meenakshi Ganesh	50	0.00
6.	Lakshman Harish	50	0.00
7.	Vinay Lakshman	50	0.00
8.	Meenakshi Ganesh & Ganesh L	50	0.00
9.	Malavika Lakshman & Harish Lakshman	50	0.00
10.	Apama Ganesh	50	0.00
11.	Aditya Ganesh	50	0.00
12.	Rekha Sundar	19,400	0.25
В	Directors of the promoter (corporate members), directors, key managerial personnel, persons who are in control of the Company (Other than those mentioned in 'A' above)	Nil	Nil
	Total	53,02,539	66.99

The persons mentioned in Paragraph 5.1 above, have not purchased or sold any Equity Shares of the Company during a period of six (6) months preceding the date of the Beard Meeting i.e. Clother 15, 2020 and twelve months preceding the date of this Public Announcement i.e. October 16, 2020.

NON-PARTICIPATION OF PROMOTERS AND PROMOTER GROUP in accordance with the provisions of Regulation 16(i) of the Buyback Regulations, the Buyback shall not be made by the Company from the Promoters or persons in control of the Company. Further, in compliance with Regulation 24(ii) of the Buyback Regulation 24(iii) of the Buyback Regulations, the Promoters have not doubt in and this individual in Capital Company on the Solot Exchanges or any ornanted or off-market transactions including raties see Buyback.

the Buyback:

The Suprised from banks and financial institutions, if any will not be used for the Buyback;

The aggregate amount of the Buyback i.e. C22.00,00.00 (Rupees Twenty Two Crore Only) does not exceed

10% of the badd paid-up Equily Share capital and free reserves of the Company on the basis of adulted financials

and related to the Company on the basis of adulted financials

and related to the Company on the basis of adulted financials

the the Company on the badd paid-up Equily Shares proposed to be purchased under the Buyback shall not exceed 25% of

the total murture of outstanding Equily Shares of the Company.

The ratio of the aggregate of secured and unsecured debits owed by the Company shall not be more than twice

the total praid-up Equily Share capital and the reserves after the Buyback based on, audited financials of the

the total paid-up Equity Shate capital and the resumes are unavaged.

The Company;

The Company shall not Buyback, looked-in Equity Shares or non-transferable Equity Shares, if any, till the pendency of the look not fill the Equity Shares become transferable sections. The company of the com

The Company shall pay the consideration only by way of cash; The Company shall not withdraw the Buyback after the Public Announcement is made and published in the

The Company shall not withdraw the Buyback after the Public Amnouncement is made and published in the messpaper.

Except in design a substance of publicant the Company of the Original Company of the Co

The Buyback will be implemented by the Company by way of Open Market purchases through the Stock Exchanges, through the order matching mechanism except "all or none" order matching system, as provided under the Buxback Regulations:

under the Buykack Regulations.
As per Regulation is fill of the Buykack Regulations, the Buykack shall not be made from Promoters As per Regulation of the Company, Further, as per Regulation 24((e)) of the Buykack Regulations, relative the Promoter Gornogan (Further, as per Regulation 24((e)) of the Buykack Regulations, relative the Promoter and members of the Promoter Gornogan shall not be stated shall not be supported by the Promoter and members of the Promoter Company without the Stock Exchanges shall deal in the Equity Sharse or other specific securities of the Company without the Stock Exchanges of the Promoter Stock Promoters and members the transfer of Equity Sharse among the Promoters and members of the Promoter Group and person acting in concert) from the Board Meeting Date till closure of the Buykack; and

Concern), off and participate in the voting of the resolution for the Buyback at the Board Meeting approving the Buyback.

CONFIRMATIONSY THE BOARD OF DIRECTORS OF THE COMPANY.

The Board has confirmed on the date of the Board Meeting, i.e. October 15, 2020, that they have made full inquiry into the affirst and prospects of the Conceany and that they tave formed the optimize.

If the proposal for Board Meeting, i.e. October 15, 2020, that they have made full inquiry into the affirst and prospects of the Board Meeting and with the proposal for Duyback was approved in the second of the proposal for the Buyback was approved and declared by the Board and having to the board intentions with respect to the management of the Company's business during that year and to the amount and character of the financial resources, with while, in the Board wheet when the Company for the Source of the Source of the Proposal for Buyback was approved by the Board and having the Board and the second intentions with respect to the management of the Company's business during that year and to the amount and character of the financial resources, with while, in the Board's wheet period the Board and Contract of the Proposal for Buyback was approved by the Board and have a second to the Proposal for Buyback was approved by the Board and the Proposal for the Company and the Board Meeting Date at which the proposal for the Company and the Contract of the Proposal for the Company and the Propo

contingent tlabilities. REPORT BY COMPANY'S AUDITORS
The text of the report dated October 15, 2020 received from M/s Varma & Varma, Charlered Accountants, the statutory auditors of the Company, addressed to the Board of Directors is reproduced below.

Board of Dire

utory Auditor's Report on the proposed buyback of equity shares by Rane Brake Lining Limited (the mpany') pursuant to the requirements of Clause (r) of Schedule I to the Securities and Exchange Board of (Buyb-Back of Securities Regulations, 2014, as animed (e) Buyback Regulations?

This report is assed in accordance with the terms of our engagement letter data of \$5' October, 2020.

This report is assed in accordance with the terms of our engagement letter data of \$5' October, 2020.

The Beard of Discotors of the Company have approved appropace for buyback of equity shares by the Company and its meeting held on October 15, 2023 in pursuance of the provisions of Section (8, 69 and 70 of the Company and Company and Company (1997) and the Company of the Company (1997) and t

to as the "Statement") has been prepared by Company. We have signed the Statement for identification purposes only,
generals Responsibility
The preparation of the accompanying Statement in accordance with Section 68(2)(c) of the Act and Regulation
4(t) of the Subtack Regulations and maintenance of all accounting and other relevant supporting records and
implementing and maintaining internal control relevant to the preparation and presentation of the Statement and
applying an appropriate basis of preparation, and making setimates that are reasonable in the circumstances.
The Company maintaining internal control relevant to the preparation and presentation of the Statement and
applying and to form an opinion on reasonable grounds that the Company with be able to pay its debt and will
wave approved by the Board of Directors of the Company and in forming the opinion as above, to base into
account the liabilities (including prospective and confinger liabilities) as if the Company were being wound up
under the provisions of the Act or the incurrency and statement of Code 20th. The management shall also
providing all relevant information to the Sourcities and Exchange Board of folios.

jurance have what he designed into the state of affairs of the Company in relation to the sudded financial statements as at and for the year ended 31 March, 2020.

The amount of permissible capital payment for the proposed buydack of earlyly shares as stated in the Statement, has been properly determined in accordance with Section 68(2) of the Act, considering the audited financial statements as at and for they are needed 31 March, 2020; and the Board of Directors of the Company, in their meeting held on October 15, 2020 have formed the opinion as specified in Clause (of Scholdule to the Board of Section 68) on the Section 68(2) after the Section 68(2) which was specified and with the Section 68(2) as the Section 68(2) and the Section 68(2) as the Section 68(2) and the Section 68(2) and the Section 68(2) and the Section 68(2) as the Section 68(2) as the Section 68(2) and the Sect

L. We have enquired into the state of affairs of the Company in relation to its audited financial statements as at and for the year ended 31 *March, 2020 which has been approved by the Board of Directors of the Company on 17 *June, 2020.

The amount of permissible capital payment towards the proposed Buyback of equity shares as computed in the Statement attached fremith is properly determined in our view in accordance with Section 60 (2) of the statement and burback of the through permission of the period and 61 *June 1200.

The Board of Directors of the Company, in their meeting held on 15° Cobber, 2020 have formed their opinion as specified incluses (o) of Schoolace to the Buyback Regulations, on reasonable grounds and that the Company, having regard to its state of affairs, will not be modered induvely of Corbonal Board of Directors of the Company, but will not be modered induvely of Schoolace 2020 have formed their opinion as specified incluses (o) of Schoolace 100 bus provided incluses (o) of Schoolace 100 bus provided incluses (o) of Schoolace 2020 have formed their opinion of Section Schoolace 200 have formed their opinion as specified incluses (o) of Schoolace 2020 have formed their opinion as specified incluses (o) of Schoolace 2020 have formed their opinion as specified incluses (o) of Schoolace 2020 have formed their opinion as specified incluses (o) of Schoolace 2020 have formed their opinion as specified incluses (o) of Schoolace 2020 have formed their opinion of Schoolace 2020 ha

Place: Bangalore Date: 15" October, 2020

statement of Computation of amount of Permissible Capital Payment of Rane Brake Lining Limited Computation of amount of permissible capital payment (including premium) towards proposed Buyback of equity shares in accordance with section 6(3) of the Act.

Particulars d-up Equity Share capital as at 31 March 2020 14,980 Equity Shares of ₹10 each fully paid up) " e reserves as at March 31, 2020" Securities premium reserve (B) C=(A+B)

Signed for Identification by: For Varma & Varma Chartered Accountants (Firm's Registration No. 004532S) For Rane Brake Lining Limited Authorised Signatory Name: M.A.P. Sridhar Kumar Designation:Senior Vice President - Finance

the Maximum Buyback Size Further, the Maximum Buyback Shares will not exceed 25% or the sour purpose equity aciplist of the Company.

Further, in accordance with Buyback Regulations the Company shall utilize at least 50% of the Maximum Buyback Size in 17,110,00,000 (Reguese Elevien Crise Only) towards the Buyback and the Company was accordingly porchase an indicather immimum of 133,335 Equity Shares, based on the Maximum Buyback Price.

Saccountly, The amount required by the Company shares, based on the Maximum Buyback Price.

Saccountly, The amount required by the Company and for from liquidation Costs will be taken from the internal accruals or each balance available with the Company and for from liquidation of financial instruments care yet the sources available with the Company as permitted by the Buyback Regulations and cost soft the first the Company and the Saccountly Company and the form the source available with the Company and permitted by the Buyback Regulations and cost of the Price Arch Company and Internal from the first energy and or continued to the Company and the Saccountly Company and Comp

Activity	Date
Date of receipt of Board approval	October 15, 2020
Date of publication of the Public Announcement	October 19, 2020
Date of commencement of the Buyback	October 27, 2020
Acceptance of Equity Shares in dematerialised mode	Upon the relevant pay-out by the Stock Exchanges
Extinguishment of Demat Equity Shares	Equity Shares bought back in dematerialized form will be extinguished in the manner specified in the Securitie and Exchange Board of India (Depositories an Participants) Regulations, 2018, as amended and the bye-laws framed thereunder.
Last Date for the Buyback	Earliest of C. (a) April 26, 2021 (that is 6 months from the date of the opening of the Buyback), for the Buyback of the State of the S

PROCESS AND METHODOLOGY TO BE ADOPTED FOR THE BUYBACK

The Buyback is open to all beneficial owners bolding Equity Assess in demanderalised form ("Demat Sha Shareholders holding Equity Shares in the physical form can participate in the Buyback only after such Shareholders holding Equity Shares in the physical form can participate in the Buyback Regulations, the Prorr shall not participate in the Buyback.



Accumen of work

Ambit Capital Private Limited

Ambit House, 449, Senpadi Bapat Marg, Lower Parel, Mumbai - 400013

Tel: +912 20304300; Fax: +912 230433100; Contact Person: Mr. Sameer Parkar

SEBI Registration No.: NB231247637 (NSE), NB011247633(BSE)

- 4.6.
- The Equily Shares are regularly traded in compulsory demalerialized mode under the sorip code \$32967 at BSE and under the symbol code RBL at MSE. The ISN of the Equily Shares of the Company is RE2444/01017. The Company is under community from Chabber 27, 2020 (a. the date of opening of the Buylands, place Tuy? The Company is allowed and the Company is a purchaser that allowed in the Company is allowed and the Company is an expension of the Equily Shares is the Company is an expension of the Equily Shares in the Company is a purchaser that allopses on the electronic screen Procedure for Buylack of Demat Shares. Extendized owners without the Company is allowed and the Company is allowed as the Company is allowed and the Company is allowed and
- assis.
 I may be noted that a uniform price may not be paid to all the shareholders/beneficial owners pursuant to the
 kiyhack and that the same would depend on the price at which the trade with that shareholder/beneficial owner
- will be executed.

 Procedure to be followed by Shareholders holding Equity Shares in the Physical form: As per the proviso to Regulation 40(1) of the Securities and Exchange Board of India Listing Obligations and Disclosure Requirements (Regulations, 2015 [arrented by the Securities and Exchange Board of India Listing Regulations, 2015 [arrented by the Securities and Exchange Board of India Listing releases the security of the Regulations and Securities Shareholders of the Company desions of tendening their Equity Shares held in physical form can do so only after the schools and Securities Shareholders of the Company desions of tendening their Equity Shares held in physical for man do so only after the schools and Securities Shareholders and Securities Shareholders and Shareholders an
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- the there are deministrational and are advised to approach the concerned depository participant to have their Equity Shared elementalization.

 ACOGRINICAY, ALL SHAREHOLDERS HOLDING EQUITY SHARES IN THE PHYSICAL FORM AND DESIROUS OF PARTICIPATE IN THE BUYDRACK ARE ADVISED TO APPROACH THE CONCEINED TO SHARES IN THE PHYSICAL FORM AND DESIROUS OF PARTICIPATE IN THE SUPPLICATION OF THE SUPPLICATION OF THE PARTICIPATE IN THE SUPPLICATION OF THE PARTICIPATE IN THE SUPPLICATION OF THE SUPPLICATION OF THE PARTICIPATE IN THE SUPPLICATION OF THE SUP 4 12
- Information opporting the Equity Shares bought back by it on its velocite wave zonegon, other and singly back.

 METHOD OF SETTLEBENT

 Settlement of Demat Shares. The Company will pay consideration for the Buyback to the Company's Broker on robbine very pay-industed for an element, as applicable to the respective Stock Exhanges where the transaction is executed. The Company has opered a depository account steel "Rane Brake Lining Limited Buyback Estora Account" with the Company's Broker Estorach Chemit Estorach Account, Demit Chares buyback and the Company has opered a depository account steel "Rane Brake Lining Limited Buyback Estoracy Boscount" with the Company's Broker Estorach Chemit Estorach Account, Demit Shares Stock Demit Shares was demit and a steel the stock and a steel steel the Stock Exchanges Beneficial conners holding Demat Shares void to required to broke the number of such Demat Shares sould to the Company parsuant to the Buyback, in flowour of their stock broker through when the task was executed, by demoting the design visuations of pile has been advantaged to the Company parsuant to the Buyback, in flowour of their stock broker through when the task was executed by the visuation of their stock broker through when the task was executed to the Company as Bective or the Registrate to the Buyback capital counters would also be required to provide to the Company as Bective or the Registrate to the Buyback capital be chargicalised in the Scounters and Exchange Boset of India (Depository and Participants) Regulations.

 At the Equily Shares below they in condition the Buyback Capital and the extinguished in an examer specified in the Scounters and Exchange Boset of India (Depository and Participants) Regulations.

 Act The Equity Shares boyle model in the Buyback Deman Shares. The Buyback Deman Shares is the Buyback Deman Shares in the Buyback Deman Shares in the Company Settlement of the Buyback Deman Shares in the Company Settlement Share in the Buyback Deman Shares. The Company Settlement Shares in
- Consideration for the Equity Shares bought back by the Company shall be paid only by way of cash. BRIEF INFORMATION ABOUT THE COMPANY

BRIEF INFORMATION ABOUT THE COMPANY

Rane Brake Liniqui Limited is a public interfluctorymany incorporated under the laws of India having its registered rollice at Nation's 1922. Catherdra Road. Chernas—600086, India Telephone +91 44 2811 2472. The CNH of the company is L83011/MOSPH_CDSH498, IT the Company was conjusted is as a Private Limited Company under the provisions of Companies Act, 1956 as "EMS Logistics (India) Private Limited", on December 17, 2004. On September 20, 2005 the name of the company was charged to Exhibited Logistics. In Private Limited. The name of the company became a public limited company September 20, 2007. Subsequently, the company becames a public limited company on September 20, 2007, the many of the Company was charged to Read the India Company on September 20, 2007, the many of the Company was charged to Read Brake Liming Limited w.e.f. February 08, 2008 and a fresh certificate of incorporation was issued by Registrar of Companies, Tamil Natio, Chemail, Andrama and Nicober Islands. Subsequently, the equity shares of the Company were listed on the Stock Exchanges with effect from Jam 20, 2008.

railway brake blocks for passenger cars, utility vehicles FINANCIAL INFORMATION ABOUT THE COMPANY

Financial Statements of the Company
The Company operates is financial statements in accordance with Indian Accounting Standards prescribed
The Company operates is financial statements in accordance with Indian Accounting Standards prescribed
The Company of the State of the Stat

Key Financials	Unaudited	Audited				
	6 Months ended 30" September, 2020	Year ended 31" March, 2020	Year ended 31" March, 2019	Year ended 31" March, 2018		
Revenue from Operations	142.30	470.98	513.89	482.29		
Other Income	6.56	10.45	7.08	4.92		
Total Expense (excluding Interest, Depreciation, Tax and Exceptional Items)	129.85	410.44	446.11	406.81		
Interest Expense / (Income)		0.02	0.39	0.16		
Depreciation & Amortization	12.30	26.29	24.25	23.71		
Exceptional Items	141		0.91	1.64		
Profit Before Tax	6.71	44.68	49.31	54.89		
Provision for Tax (including Deferred Tax)	2.07	10.34	12.78	19.14		
Profit After Tax	4.64	34.34	36.53	35.75		
Other Comprehensive Income/(Loss) for the year net of tax	0.21	(0.98)	(0.19)	0.46		
Total Comprehensive income for the period	4.85	33.36	36.34	36.21		

	Unaudited	Audited				
	As on 30" September, 2020	As on 31 [™] March, 2020	As on 31" March, 2019	As on 31 [™] March, 2018		
Paid-up Equity Share Capital (A)	7.91	7.91	7.91	7.91		
Reserves & Surplus* (B)	217.06	220.91	201.86	180.30		
Net worth excluding Revaluation reserves(A+B)	224.97	228.82	209.77	188.21		
Total Debt excluding Working Capital Loans		100	161			

Key Ratios	Unaudited	Audited				
	6 Months ended 30" September, 2020	Year ended 31" March, 2020	Year ended 31" March, 2019	Year ended 31" March, 2018		
Earnings Per Equity Share (₹)						
Basic	5.86*	43.39	46.15	45.17		
Diluted	5.86*	43.39	46.15	45.17		
Book Value (₹ per Equity Share)	284.23	289.10	265.03	237.80		
Return on Net Worth excluding Revaluation reserves (%)	2.05*	15.66	18.36	20.14		
Total Debt / Net Worth	-	-	(*)			

The key ratios have been compuse as seriors.

Basis
Eamings Per Equity Share (1)
Book Valuepper Equity Share (2)
Book Valuepper Equity Share (7)
Poil of Equity Share soutstanding during the year
Equity Share soutstanding during the year
Equity Share Capital + Free Reserves and Surplus) No. of
Equity Share Surplus
Return on ke Worth excluding
New Profit After Tax / Average Net Worth excluding revaluation reserves Total Debt / Net Worth worth worth excluding revaluation reserves

DETAILS OF ESCROWACCOUNT

- 8.2

- The Equity Shares are currently isted on the BSE and the NSE.

 The high, low and average market prices in preceding three financial years and the monthly high, low and average market prices for the six months preceding the date of publication of Public Announcement and the corresponding volumes on the NSE (stock exchange where Company's shares are most frequently traded) are

Period	High~ (₹)	Date of High	No. of Equity Shares traded on that date	(₹)	Date of Low	No. of Equity Shares traded on that date	Average price' (₹)	No. of Equity Shares traded in the period
Preceding 3 y	ears							
FY 2017-18	1,450.00	16-Jun-17	235,373	899.00	26-Mar-18	25,181	1,165.02	6,332,217
FY 2018-19	1,200.00	13-Apr-18	51,216	500.75	26-Oct-18	8,543	707.69	2,640,366
FY 2019-20	784.90	27-Dec-19	1,429,326	288.05	24-Mar-20	13,378	552.66	7,962,972
Preceding 6 r	nonths							
Apr 1, 2020 - Apr 30, 2020	479.95	20-Apr-20	28,564	345.00	01-Apr-20	10,029	416.74	417,626
May 1, 2020 - May 31, 2020	465.00	29-May-20	30,211	400.30	22-May-20	6,431	422.49	228,794
Jun 1, 2020 - Jun 30, 2020	634.30	24-Jun-20	135,772	443.35	12-Jun-20	22,528	498.99	889,233
Jul 1, 2020 – Jul 31, 2020	604.80	02-Jul-20	187,707	517.00	31-Jul-20	5,484	549.40	537,519
Aug 1, 2020 - Aug 31, 2020	669.70	28-Aug-20	111,058	512.25	03-Aug-20	45,036	574.46	1,543,332
Sep 1, 2020 - Sep 30, 2020	625.00	08-Sep-20	54.837	521.05	24-Sep-20	6,705	573.98	303.455

- gs Lown an environment price recorded in the deputy state of the Company during the said period.

 A verlange Price is the arithmetical average of closing prices during the said period.

 Note If through shawing the same high or flow prices, then the day with the higher volume has been chosen.

 The high, low and average market prices in preceding three framical years and the monthly high, low average market prices for the six months preceding the date of publication of Public Announcement and corresponding volumes on the BSE are as follows:

Period	High~ (₹)	Date of High	No. of Equity Shares traded on that date	Low [®] (₹)	Date of Low	No. of Equity Shares traded on that date	Average price ^f (₹)	No. of Equity Shares traded in the period
Preceding 3 y	rears							
FY 2017-18	1,447.00	16-Jun-17	42,499	890.00	26-Mar-18	1,112	1,165.39	893,283
FY 2018-19	1,195.00	13-Apr-18	4,916	483.00	10-Oct-18	879	708.08	322,831
FY 2019-20	783.60	27-Dec-19	136,808	294.00	25-Mar-20	673	552.82	654,524
Preceding 6 n	nonths							
Apr 1, 2020 - Apr 30, 2020	534.35	20-Apr-20	1,002	331.00	01-Apr-20	653	416.90	42,978
May 1, 2020 - May 31, 2020	467.90	14-May-20	3,395	402.25	22-May-20	745	422.47	24,975
Jun 1, 2020 - Jun 30, 2020	635.00	24-Jun-20	10,414	440.60	17-Jun-20	2,408	498.85	65,123
Jul 1, 2020 – Jul 31, 2020	605.00	02-Jul-20	12,038	514.35	31-Jul-20	398	549.40	41,390
Aug 1, 2020 – Aug 31, 2020	669.70	28-Aug-20	12,910	514.00	03-Aug-20	917	573.77	105,329
Sep 1, 2020 - Sep 30, 2020	624.35	08-Sep-20	2,757	522.90	24-Sep-20	1,286	573.81	36,665

- High is the highest price recorded for the equily share of the Company during the sad period ⊕ Low is the lowest price recorded for the equily share of the Company during the sad period ⊕ Low is the lowest price recorded for the equily share of the Company during the sad period ∄ Average Price is the arithmetical average of closing prices during the said period Å Average Price is the arithmetical average of closing prices during the said period Note: (Thin diays having the same high of two prices, then the day with the higher volume has been chosen. The closing market price of the Equily Shares on the BSE and the NSE as no Cobber 16, 2020, being the working day after the day of resolution of the Board approving the proposal for Buyback, was ₹ 600.35 and ₹605.00 resognation.
- PRESENT CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

structure of the Company post competion of the Buyback is provided netern. The capital structure of the Company past software.

(Fin Ro. Lamborised Share Capital:

1. Authorised Share Ca

Category of the Shareholder	Pre Buy	Back	Post Buy Back*		
-	No. of Equity Shares	% of Outstanding Shares	No. of Equity Shares	% of Outstanding Shares	
(A) Promoter & Promoter Group	53,02,539	66.99	53,02,539	69.33	
(B) Public	26,12,441	33.01	23,45,775	30.67	
(C1) Shares underlying DRs	100	92			
(C2) Shares held by Employee Trust	1.5	1=			
(C) Non Promoter-Non Public	-	-			
Total	79,14,980	100.00	76,48,314	100.00	

- As par Regulation 16(iii) of the Buyback Regulations, the Buyback shall not be made from Promoters. Progroup and persons in control of the Company, and such individuals entitles will not participate in the Bu Teruther, as per Regulation 24(1)(e) of the Buyback Regulations, the Promoters, Promoter group and person control of the Company will not deal in Equity Shares on the Stock Exchange or off-market, including it transfer of Equity Shares among themselves, until the closure of the Buyback.
- 10.5. For the aggregate shareholding of the Promoters and promoter group as on the Board Meeting Date, please refer to paragraph 5.1 of Section titled 'Part A Disclosures in accordance with Schedule I of the Buyback 10.6. For the details of the transactions made by the persons mentioned in paragraph 10.5, please refer to paragraph 5.2 of Section titled "Part A-Disclosures in accordance with Schedule I of the Buyback Regulations".
- 3.2 of Section (Isted Part A. Disclosures in accordance with Schedule I of the Buyback Regulations'. While the Promotes, Promoters group and persons in control of the Company are not eligible to participate in the Buyback, depending on the number of Equity Shares bought back by the Company, their effective shareholding percentage in the Company will increase managraphic consequent to the Buyback. Any increase in the percentage holding/volting rights of the Promoters. Promoter Group and persons in control of the Company is not an active accusation and is incidental to the Buyback and their within the Intellegementated under the SCE of the state of the Company is not an active accusation and is incidental for the Buyback and their within the Intellegementated under the SCE of the state of the Company is not accordance to the promoters. The company is not produced to the state of the state of
- MANAGEMENT DISCUSSION AND ANALYSIS ON THE LIKELY IMPACT OF THE BUYBACK ON THE COMPANY 11.
- MIPANY

 Butyhack is expected to enhance overall shareholders' value for continuing shareholders, as well as provide exit opportunity to the public shareholders. The Butyhack is not likely to cause any material impact on the filtability of earnings of the Company except a reduction in the investment income, which the Company could no otherwise earned on the amount distributed towards Butyhack. The Company will also bear the cost of the
 - Buyback. The amount required by the Company for the Buyback (including the transaction costs) will be furnity associated by the company for the Buyback (including the transaction costs) will be furnity associated by the company as the control includation of Innancial instruments or any other sources available with the Company as permitted by the company as the company as
- The Buyback may lead to the Act and on such terms and conditions as the Board may decide from finine to lime at its absoluted inferred to.

 13. The Buyback may lead to reduction in outstanding Equity Shares, improvement in earnings per share' and enhanced return on equity, assuming that the Company value does minishing profits is in the past.

 14. Pursuant to Regulation (16ij) of the Buyback Regulations, the Promoter, Promoter Group and persons in control of the Company what into granice used return begins. The Buyback of Equity Shares waint or result in a charge in control or dehevales affect the existing management structure of the Company.

 15. Consequent the Buyback and based on the number of Equity Shares bought back from the shareholders excluding the Promoters, Promoter Group and genome in control of the Company, the shareholders excluding the Promoters, Promoter Group and spectrum in control of the Company, the shareholders excluding the Company shareholders and the Company and the Buyback of the Company and the Company and the Demoter than the other bands to be the Buyback Company and the Co

- 1.16. As required under Section 58(2)(s) of the Companies Act, the ratio of the aggregate of secured and unsecured debt owned by the Company shall not be more than two the paid-or quely share capital and five reservable and debt on the Day that Company shall not be more than two the paid-or quely share capital and five reservable and the Buyback.
 11.7. Unless otherwise determined by the Board or the Buyback Committee, or as may be directed by the appropriate authorities, the Buyback will be completed within an amortum period to its (in the first from the date of opening) of the Buyback. The Company shall not visited may be directed than \$2 facile. Accordance the shall not shall be debt of opening of the Buyback and the Company shall not within the Buyback and than \$2 facile. Accordance that the shall not shall be debt of the paid of the shall shall be company and the substitution of the Substitu

- nted by the Company by way of open market purchases through the S de trading terminals, Therefore, the requirement of having collection centers
- COMPLIANCE UPFICER
 Equily shareholders of the Company may contact the Compliance Officer or the investor relations seam of the
 Company for any admicrations or to address their grievances, if any, from 1000 a.m. (IST) to 0500 p.m. (IST), on
 any day exocyl Saturday, Sunday and Public holidays at the following address:
 Verkaldaman
- Venkalarami, Venkalarami, Company Secretary and Compliance Officer Rane Brake Lining Limited Mailaint, 132. Calabodal Road, Chennai, Tamil Nadu, 600086 Mailaint, 132. Calabodal Road, Chennai, Tamil Nadu, 600086 Tel. 0

DETAILS OF INVESTOR SERVICE CENTRE! REGISTRATOTHE BUYBACK
In case of any query, the equity shareholders may contact the Buyback Registrat, from 1000 a.m. (IST) to
600.0pm (IST), noticing with services with the services of the services of

Corporate Identity Number U749001N2015PTC101466

MERCHANT BANKER / MANAGER TO THE BUYBACK
The Company has appointed the following as Manager 10

AMBIT

lowing as Merchant Banker / Manager to the Buyback AMBIT PRIVATE LIMITED A740H HOUSE, A740H HOUSE, A740H HOUSE, A740H HOUSE, 449, Sengapa Bages Likey, Lower Parel, Mumbai - 400 013 76, 1022) 3892 3992 3992 3992 3992 5792 3992 3992 3992 3992 3992 3992 3992 Email: fit buyback@ambit.co. Website: www.ambit.co SEBI Registration Number: INMOOD 01565 Corporate Identity Number: U85923MH1997PTC109992

DIRECTORS PESPONSIRII ITY DIRECTORS RESPONSIBILITY
As per Regulation (24)(a) of the Buyback Regulations, the Board accepts responsibility for the information contained in this Public Announcement and for the information contained in all other advertisements, cricials recording to the production of the produ

For and on behalf of the Board of Directors of Rane Brake Lining Limited

Sd/-	Sd/-	Sd/-
Ganesh Lakshminarayan Chairman DIN: 00012583	Harish Lakshman Director DIN: 00012602	Venkatraman Company Secretary & Compliance Officer ICSI Membership Number: ACS: 24699
Date: October 16, 2020		

Place: Chennai

कृपया "इंटीमेटेड बेल्थ मैनेजर्मेंट तीस्त्रात का संस्थापन, अनुकूलन, स्थानांतरण एवं रखरखाव" के लिए प्रस्ताब हेतु आबेदन दिनांक 30/09/2020 का संदर्भ ले. सुद्धिपत्र और बोली-पूर्व पुत्रनाड पर बेंक की प्रतिक्रिया को अपलोड किया गया है तथा उसे बैंक की बेबसाइट Husylabanks और "प्रोक्तियार्ग्य स्कूल के अंतर्गत देखा जा सकता है, बोलियाँ जमा करने के लिए अंशिम दिनांक और समय 29.10.2020 को शाम 4.00 बन्ने तक. हस्ताक्षर उप महाप्रबंधक (आईटी-एसपी-III)



enders are invited from sufficient experienced bidder its) for Dedicated cloud server of sugar Federation als der documents with detailed specifications, terms an rorm e- tender portal http://letender.up.nic.in d.org. time to time. The Managing Director Federation re nnul e-bidding process without assigning any reason to (BIMAL KUMAR DUBEY)

प्रस्ताव के लिए अनुरोध

भारतीय स्टेट बैंक सर्वर्स, स्टोरेजेज और सैन स्विचेज हेतु कॉम्प्रिहेन्सिव एएमसी सेवाएं हासिल करने के लिए स्थापित और पात्र कंपनियों से प्रस्ताव आमंत्रित करता है। आरएफ़पी दस्तावेज़ बैंक की वेबसाइट <u>www.sbi.co.in</u> पर **प्रोक्योरसेंट न्यूज़** वे अंतर्गत डाउनलोड किया जा सकता है। प्रस्ताव उप महाप्रबंधक (डीसी एंड सी) के उपर्युक्त पते एर प्रस्तुत किया जाना चाहिए। इच्छुक उत्तरपता उपनी बोली 9 नवंब 2020 को दोपहर 3 बजे से पहले प्रस्तुत कर सकते हैं। अब से आगे, इस आरएफ़र्य से संबंधित सभी संचार केवल हमारी वेबसाइट के माध्यम से होंगे। होंगे। हस्ताक्षर उप महाप्रबंधक (डेटा सेंटर्स एंड क्लार् स्थान: नवी मुंबई दिनांक: 19.10.2020



ONGC Mangalore Petrochemicals Limited
(Asstation of Marginer Reference Petrochemicals Limited
(Asstation of Marginer Reference Petrochemicals Limited
(Mangalore Special Economic John, Fermande, Mangalore 197489)
(CELINVINIC EXUCUTOR) FOR SALE OF MEIS SICRIPS
(MANCACCRE PETROCHEMICALS IN (OMPL), a subsidiary of MRPL,
is for the Sale of Six MEIS Surps of different denominations with aggregate
of 81.85 of Cores as follows:

its for submission of bid. Vendors should upon un un beaument to be in www.mstocommerce.com.

Contact Person: Deputy Manager (Finance) Head (Treasury & General Accounts) Head (Precurement), OMCL Mangalore Petrochemicals Ltd.

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Tel No.

SHORT TERM TENDER NOTICE