



RANE HOLDINGS LIMITED

Two decorative grey lines resembling circuit traces or stylized wings extend horizontally from the left and right edges of the slide towards the center. Each line features a small circular dot at its end and a small step or bend in the middle.

EARNINGS PRESENTATION

Q4 FY'25

Rane Group – One of the Leading Auto Components Supplier



Founded in 1929 and headquartered in Chennai, Rane Group is one of the preferred OE manufacturer and supplier for global auto majors.



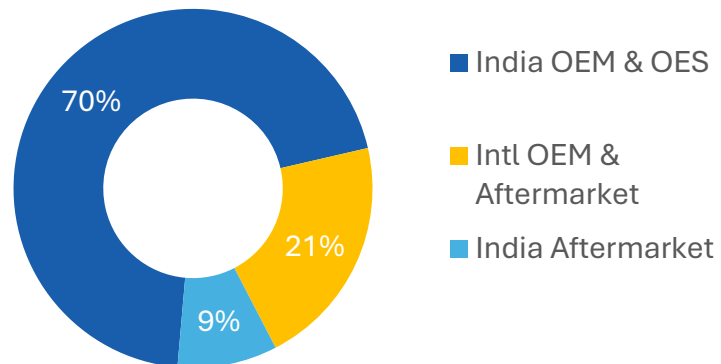
The Group serves a variety of industry segments: Passenger Vehicles, Commercial Vehicles, Farm Tractors, Two-wheelers, Three-wheelers, Railways and Stationary Engines.



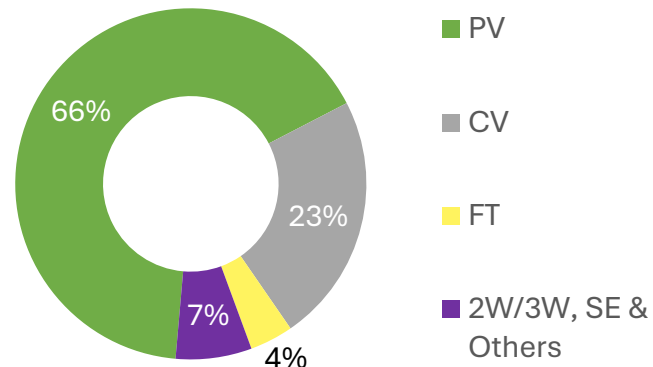
Manufactures Steering and Suspension systems, Friction materials, Valve train components, Occupant safety systems and Light metal casting products.

Group Sales of Rs. 7,413 Cr (~USD 867 Mn) in FY'25

REVENUE BY MARKET (%)



REVENUE BY VEHICLE SEGMENT (%)



59%

Steering & Suspension Components

20%

Occupant Safety Products

10%

Brake Components

07%

Engine Components

03%

Light Metal Castings

01%

Others

Rane Holdings Limited - Holding Structure



Listed

Unlisted

Share holding as on 31 March 2025

FINANCIAL HIGHLIGHTS

ANNUAL FINANCIAL HIGHLIGHTS



Rane Holdings Limited - Consolidated Key Financial Highlights For FY'25

Consolidated Revenue

Rs 4,380.3 Cr

▲ 23.6% YoY

EBITDA

Rs 346.6 Cr

▲ 3.3% YoY

EBITDA Margin

7.9%

▼ 156 bps YoY

PAT

Rs 220.8 Cr

▲ 47.6% YoY

ROCE

9.5%

▼ 463 bps YoY

Debt : Equity

0.7x

↔ 0 times YoY

Note: Y-o-Y is not comparable due to the acquisition of RSSL (formerly RNSS) in Q2 FY'25 and divestment of LMCA in Q2 FY'24

QUARTERLY FINANCIAL HIGHLIGHTS



Rane Holdings Limited - Consolidated Key Financial Highlights For Q4 FY'25

Consolidated Revenue

Rs 1,377.0 Cr

▲ 57.5% YoY

EBITDA

Rs 98.6 Cr

▲ 12.6% YoY

EBITDA Margin

7.2%

▼ 285 bps YoY

PAT

Rs 11.7 Cr

▼ 69.5% YoY

ROCE

9.5%

▼ 463 bps YoY

Debt : Equity

0.7x

↔ 0 times YoY

Note: Y-o-Y is not comparable due to the acquisition of RSSL (formerly RNSS) in Q2 FY'25 and divestment of LMCA in Q2 FY'24

Key Operational Highlights

Entity

Key updates

Rane (Madras) Limited

- Won orders worth Rs. 240 Cr primarily in Steering & Linkages and Light Metal Castings Businesses.
- Received Supplier Excellence Award from HL Mando for its exemplary performance in the development of steering components in 2024.
- Received the Silver Award in the Excellence in Digitalization category at the National level ACMA Manufacturing Excellence competition.

Rane Steering Systems Private Limited

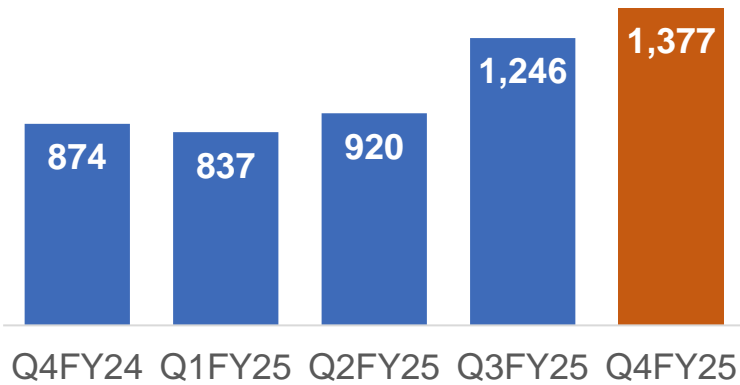
- Won orders worth Rs. 13 Cr for Steering Column for domestic LCV & MHCV applications.

ZF Rane Automotive India Private Limited

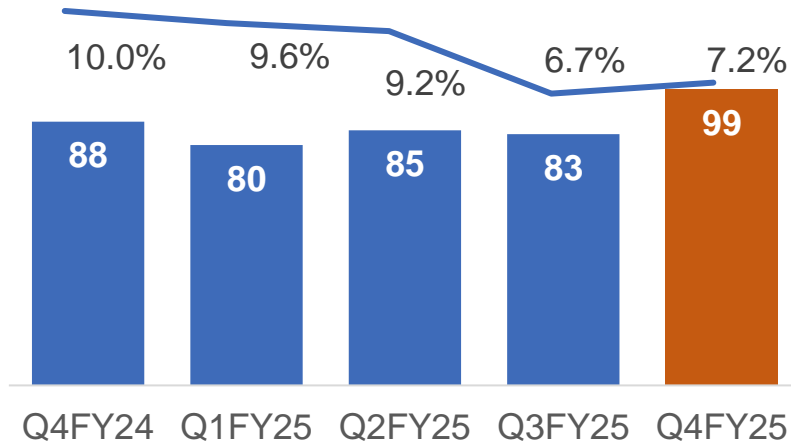
- Won orders worth Rs. 14 Cr for steering products from various domestic customers (incl. Rs. 1 Cr for EV).
- Won orders worth Rs. 157 Cr from domestic PV customer for airbag.
- Received Innovation Award from Mahindra for pioneering development in Steering Wheel and Driver Airbag technology for their EV vehicles.

Rane Holdings Limited – Consolidated Financial Performance

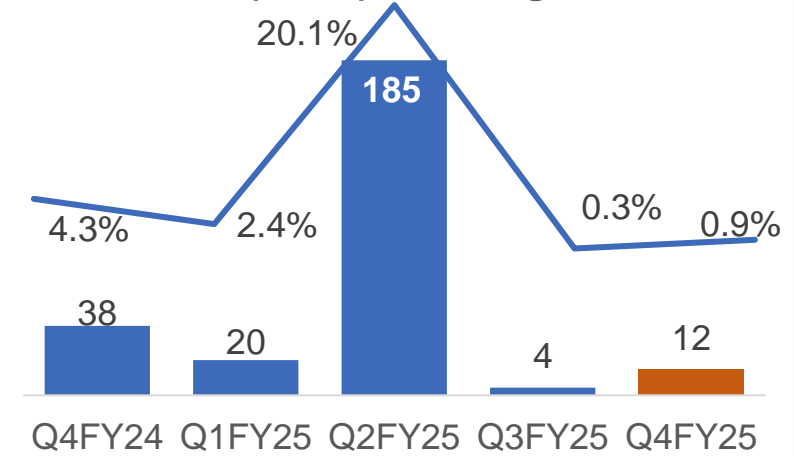
Total Revenue (Rs Cr.)



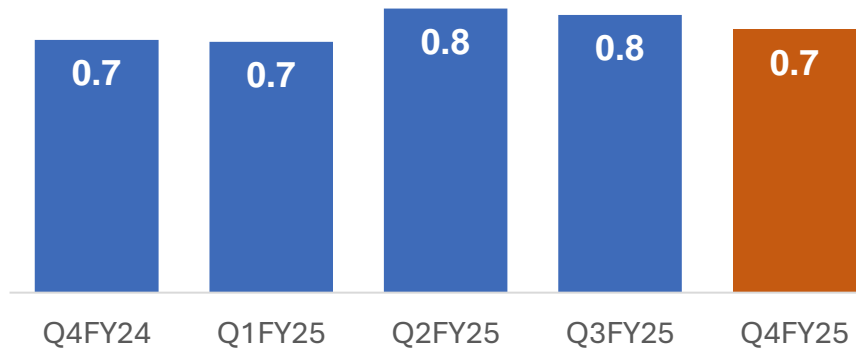
EBITDA (Rs. Cr) and Margin %



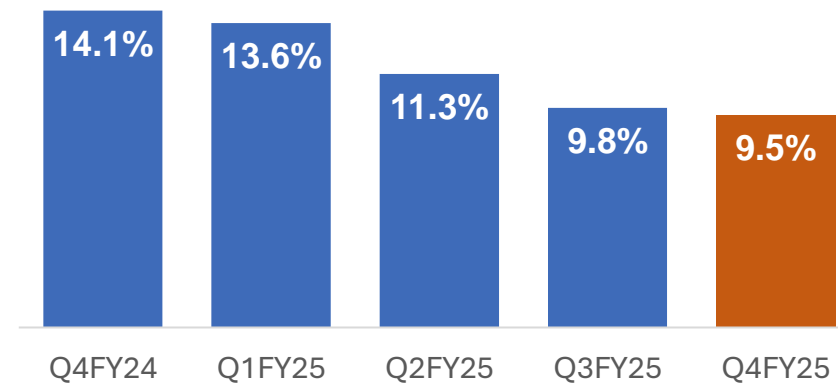
PAT (Rs Cr) and Margin %



Debt: Equity (Times)

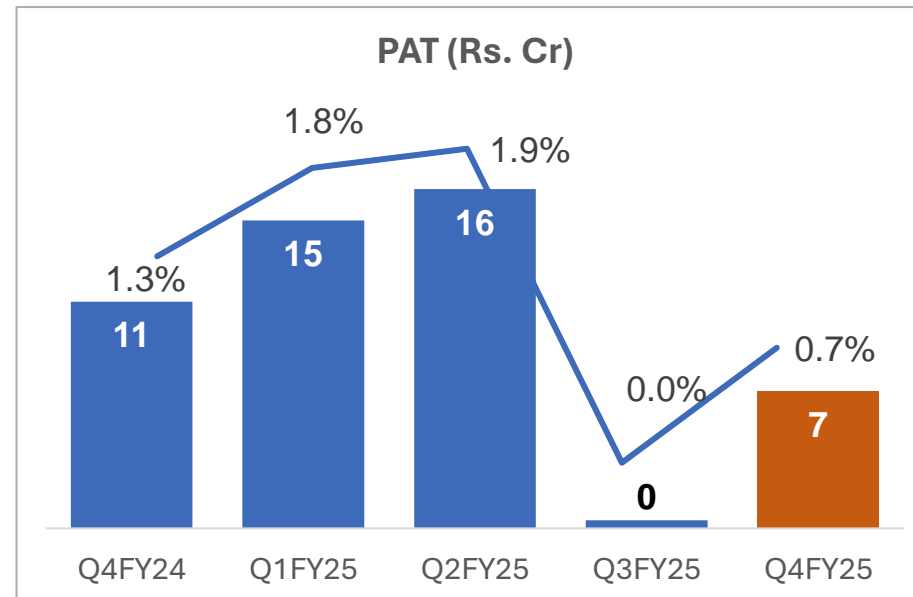
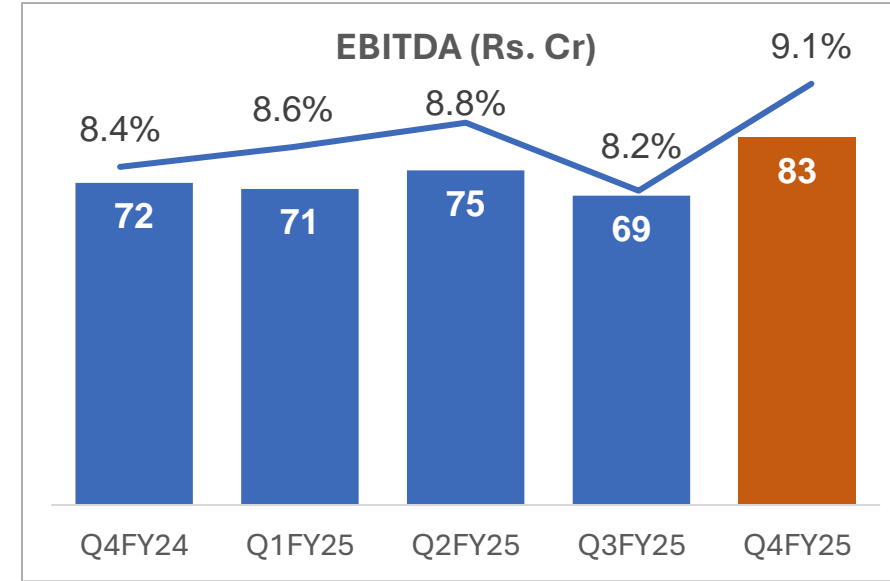
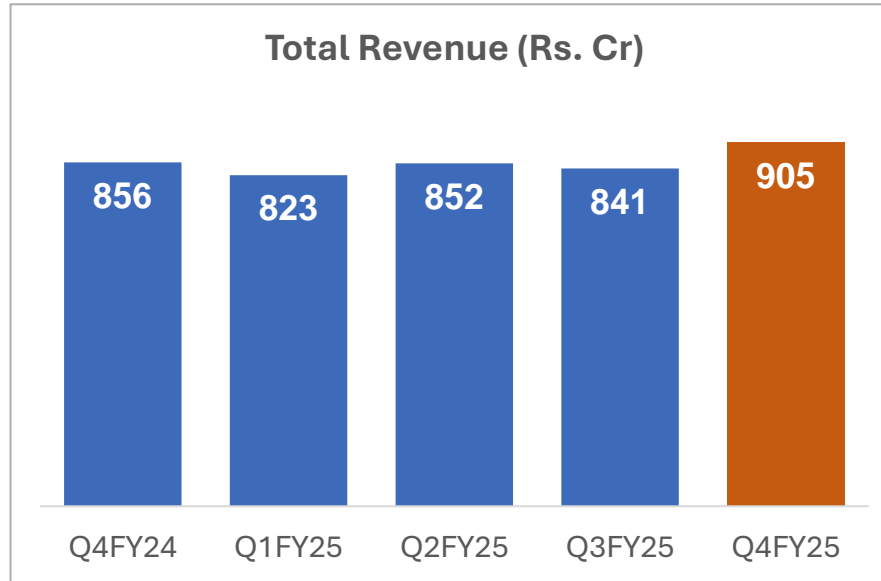


ROCE %

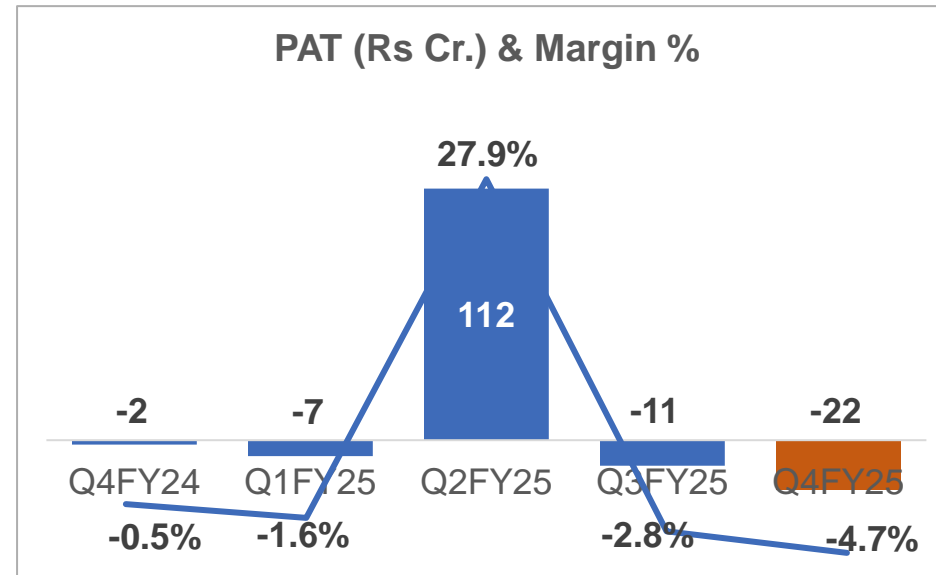
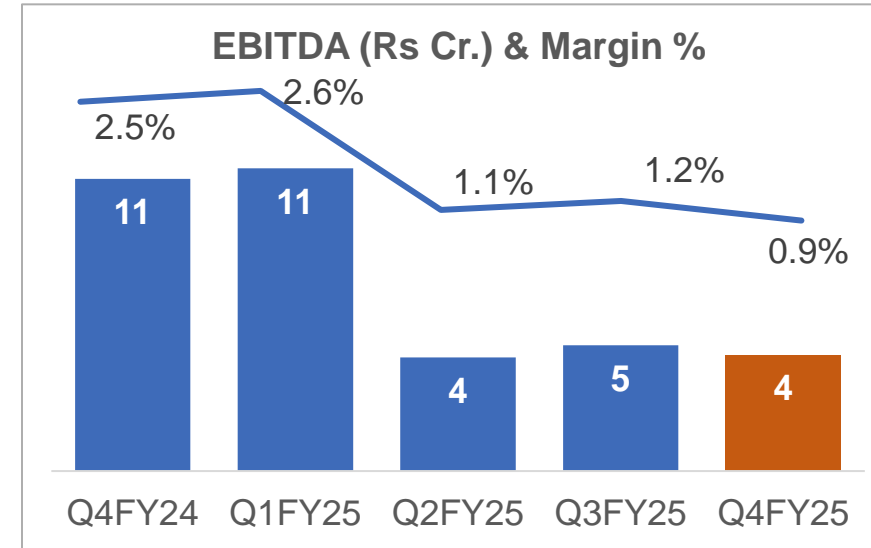
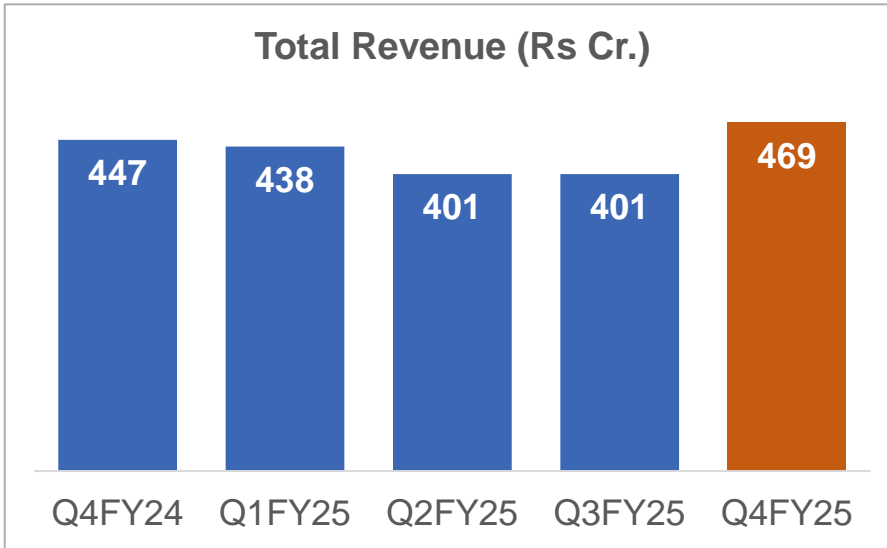


Note: Q3FY25 and Q4FY25 figures includes consolidation of RSSL as subsidiary company

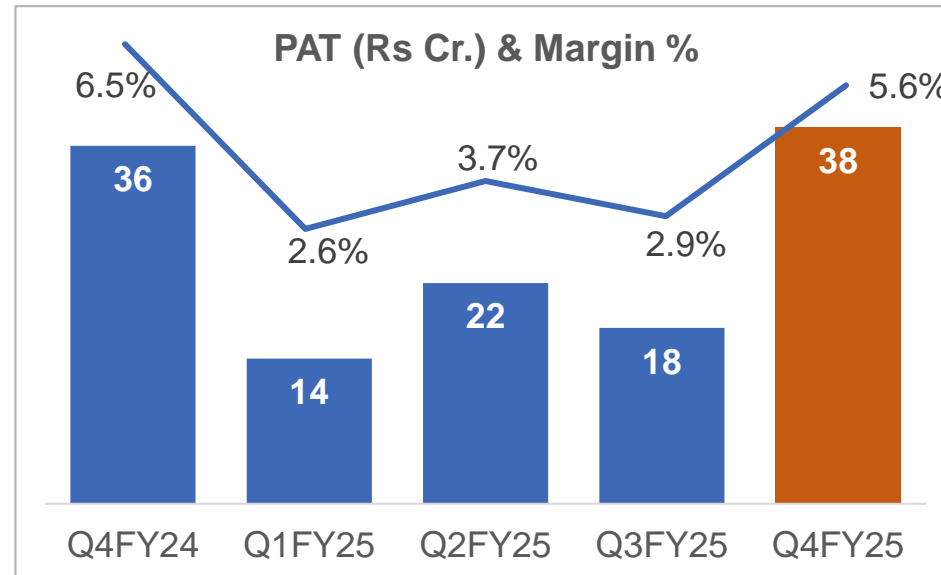
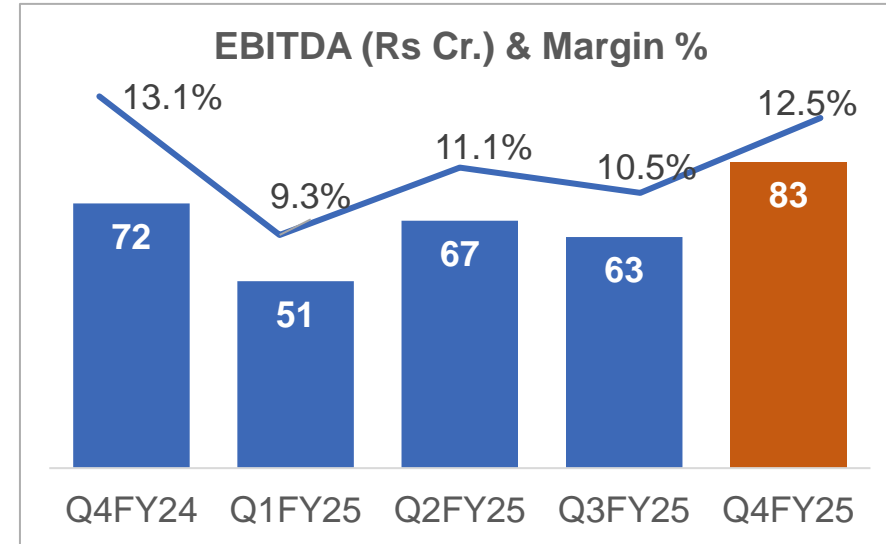
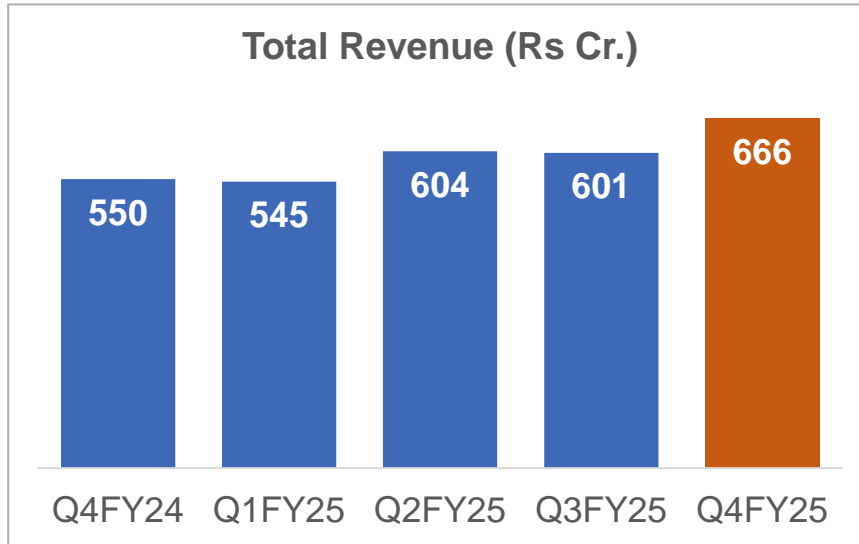
Rane (Madras) Limited – Consolidated Financial Performance



Rane Steering Systems Private Limited - Financial Performance



ZF Rane Automotive India Private Limited - Financial Performance



THANK YOU



For further information, please contact:

n.saravanan@ranegroup.com; or
diwakar.pingle@in.ey.com



Rane Corporate Centre

“Maithri” 132, Cathedral Road,
Chennai - 600 086, India
www.ranegroup.com

Glossary of Abbreviations

Abbreviation	Expansion	Abbreviation	Expansion	Abbreviation	Expansion
ACMA	Automotive Component Manufacturers Association	LMCA	Light Metal Casting Inc., America	RSSL	Rane Steering Systems Private Limited
bps	Basis point, 100 bps equal to 1%	Ltd	Limited	RNSS	Rane NSK Steering Systems Private Limited
Cr	Crores	MHCV	Medium & Heavy Commercial Vehicle	SE	Station Engine
CV	Commercial Vehicle	Mn	Million	YoY	Year-on-Year
EBITDA	Earnings Before Interest, Taxes, Depreciation, and Amortization	OE	Original Equipment	2W/3W	Two Wheeler/Three Wheeler
EV	Electric Vehicle	OEM	Original Equipment Manufacturer		
FT	Farm Tractors	OES	Original Equipment Supplier		
FY	Financial Year	PAT	Profit After Tax		
Intl	International	PV	Passenger vehicle		
LCV	Light Commercial Vehicles	ROCE	Return on Capital Employed		

This presentation may contain certain forward looking statements concerning Rane's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but not limited to risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and the target countries for exports, ability to attract and retain highly skilled professionals, government policies and action with respect to investments, fiscal deficits, regulations etc., interest and other fiscal costs generally prevailing in the economy. The company does not undertake to make any announcement in case any of these forward looking statement become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.