

Registered Office: Tel : 91 44 2811 2472  
" Maithri " URL : www.ranegroup.com  
132, Cathedral Road,  
Chennai 600 086.  
India.

CIN : L35999TN1936PLC002202

## **Rane Holdings Limited**



**//Online submission//**

RHL/SE/016/2025-26

June 04, 2025

<b>BSE Limited</b> <b>Listing Centre</b> Scrip Code: <b>505800</b>	<b>National Stock Exchange of India Ltd.</b> <b>NEAPS</b> Symbol: <b>RANEHOLDIN</b>
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Dear Sir / Madam,

**Sub: Earnings Presentation – Q4 FY25**

**Ref: Our letter no. RHL/SE/013/2025-26 dated May 30, 2025**

This is with reference to the aforementioned letter intimating Earnings Conference Call scheduled on **Friday, June 06, 2025 at 15:00 hours (IST)**, inter alia, to discuss the audited financial results for the year ended March 31, 2025. We enclose herewith copy of the Earnings presentation proposed to be made thereat, to the analyst and investors.

The presentation, audio / video recordings (if any) and transcript are being made available as per the prescribed timelines on the investor information section website of the Company at the web-link <https://ranegroup.com/investors/rane-holdings-limited/>.

We request you to take the above on record and note the compliance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR).

Thanking you,

Yours faithfully,

**For Rane Holdings Limited**

Siva Chandrasekaran  
**Secretary**

Encl: a/a



# **RANE HOLDINGS LIMITED**

Decorative circuit-like lines in grey, consisting of horizontal segments connected by diagonal lines, with small circles at the endpoints, extending from the left and right sides of the slide towards the center.

## **EARNINGS PRESENTATION**

### **Q4 FY'25**

# Rane Group – One of the Leading Auto Components Supplier



Founded in 1929 and headquartered in Chennai, Rane Group is one of the preferred OE manufacturer and supplier for global auto majors.



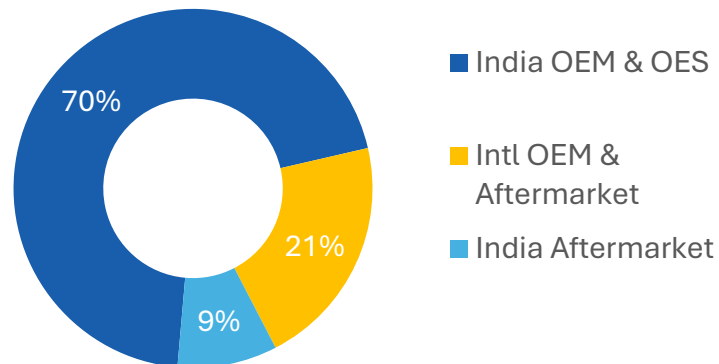
The Group serves a variety of industry segments: Passenger Vehicles, Commercial Vehicles, Farm Tractors, Two-wheelers, Three-wheelers, Railways and Stationary Engines.



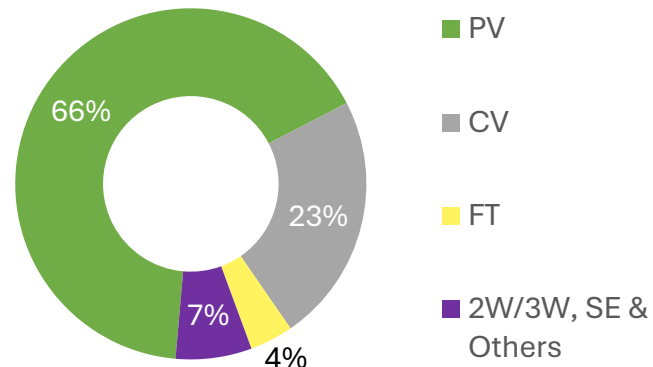
Manufactures Steering and Suspension systems, Friction materials, Valve train components, Occupant safety systems and Light metal casting products.

## Group Sales of Rs. 7,413 Cr (~USD 867 Mn) in FY'25

REVENUE BY MARKET (%)



REVENUE BY VEHICLE SEGMENT (%)



59%

Steering & Suspension Components

20%

Occupant Safety Products

10%

Brake Components

07%

Engine Components

03%



Light Metal Castings

01%

Others

# Rane Holdings Limited - Holding Structure



 Listed  
 Unlisted

Share holding as on 31 March 2025

# **FINANCIAL HIGHLIGHTS**

# ANNUAL FINANCIAL HIGHLIGHTS



# Rane Holdings Limited - Consolidated Key Financial Highlights For FY'25

Consolidated Revenue

**Rs 4,380.3 Cr**

▲ 23.6% YoY

EBITDA

**Rs 346.6 Cr**

▲ 3.3% YoY

EBITDA Margin

**7.9%**

▼ 156 bps YoY

PAT

**Rs 220.8 Cr**

▲ 47.6% YoY

ROCE

**9.5%**

▼ 463 bps YoY

Debt : Equity

**0.7x**

↔ 0 times YoY

Note: Y-o-Y is not comparable due to the acquisition of RSSL (formerly RNSS) in Q2 FY'25 and divestment of LMCA in Q2 FY'24



# QUARTERLY FINANCIAL HIGHLIGHTS





# Rane Holdings Limited - Consolidated Key Financial Highlights For Q4 FY'25

Consolidated Revenue

**Rs 1,377.0 Cr**

▲ 57.5% YoY

EBITDA

**Rs 98.6 Cr**

▲ 12.6% YoY

EBITDA Margin

**7.2%**

▼ 285 bps YoY

PAT

**Rs 11.7 Cr**

▼ 69.5% YoY

ROCE

**9.5%**

▼ 463 bps YoY

Debt : Equity

**0.7x**

↔ 0 times YoY

Note: Y-o-Y is not comparable due to the acquisition of RSSL (formerly RNSS) in Q2 FY'25 and divestment of LMCA in Q2 FY'24

# Key Operational Highlights

## Entity

## Key updates

### Rane (Madras) Limited

- Won orders worth Rs. 240 Cr primarily in Steering & Linkages and Light Metal Castings Businesses.
- Received Supplier Excellence Award from HL Mando for its exemplary performance in the development of steering components in 2024.
- Received the Silver Award in the Excellence in Digitalization category at the National level ACMA Manufacturing Excellence competition.

### Rane Steering Systems Private Limited

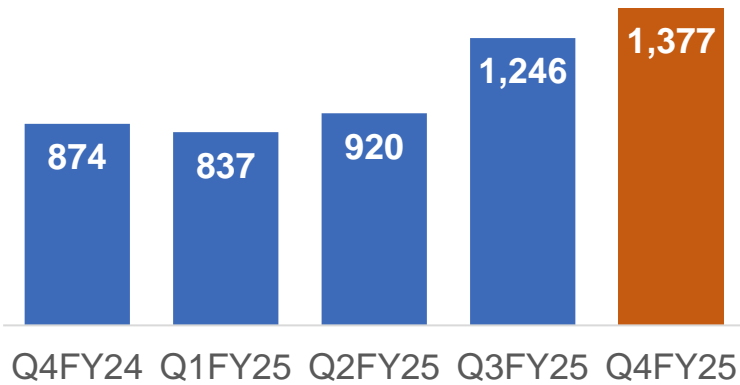
- Won orders worth Rs. 13 Cr for Steering Column for domestic LCV & MHCV applications.

### ZF Rane Automotive India Private Limited

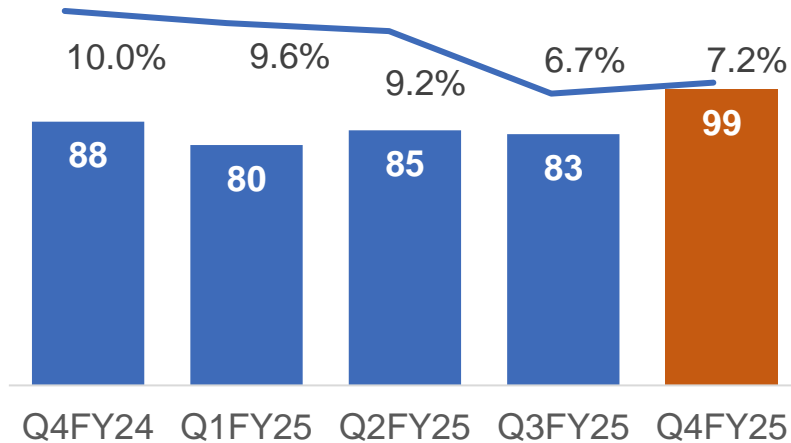
- Won orders worth Rs. 14 Cr for steering products from various domestic customers (incl. Rs. 1 Cr for EV).
- Won orders worth Rs. 157 Cr from domestic PV customer for airbag.
- Received Innovation Award from Mahindra for pioneering development in Steering Wheel and Driver Airbag technology for their EV vehicles.

# Rane Holdings Limited – Consolidated Financial Performance

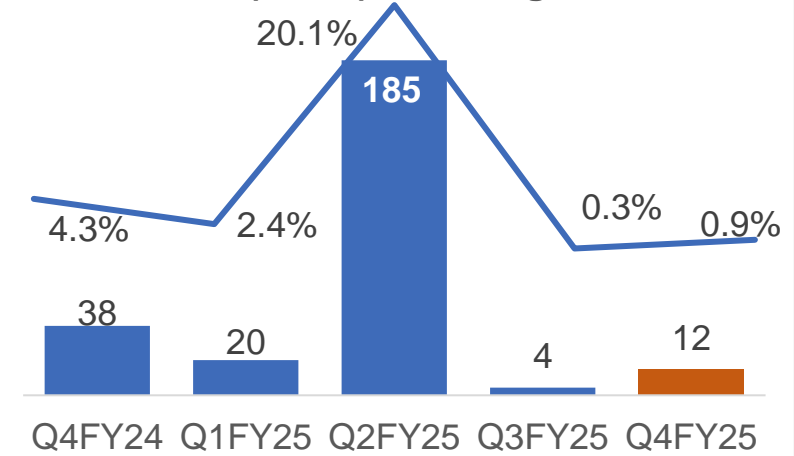
**Total Revenue (Rs Cr.)**



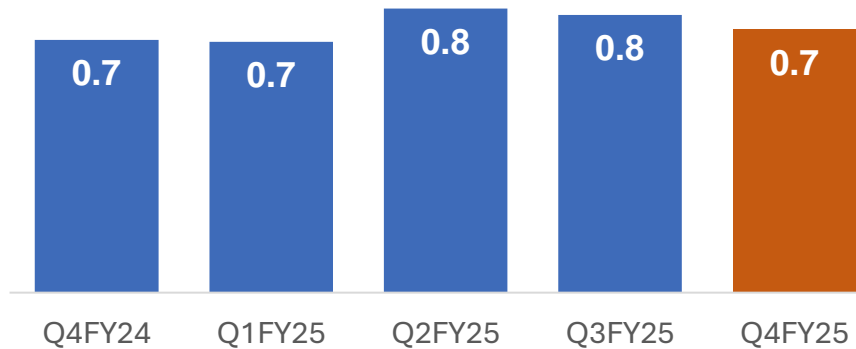
**EBITDA (Rs. Cr) and Margin %**



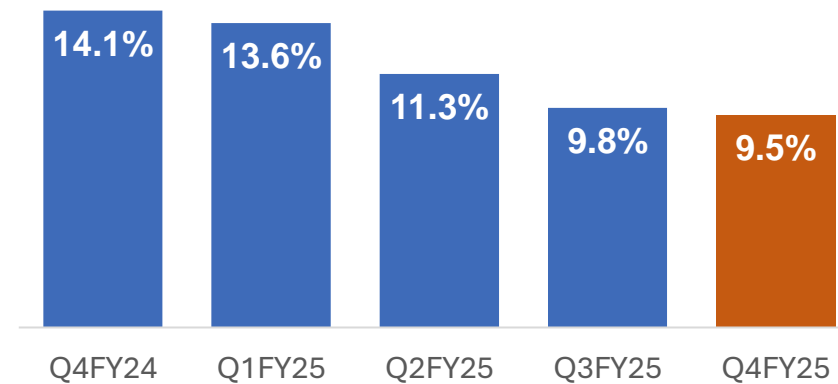
**PAT (Rs Cr) and Margin %**



**Debt: Equity (Times)**

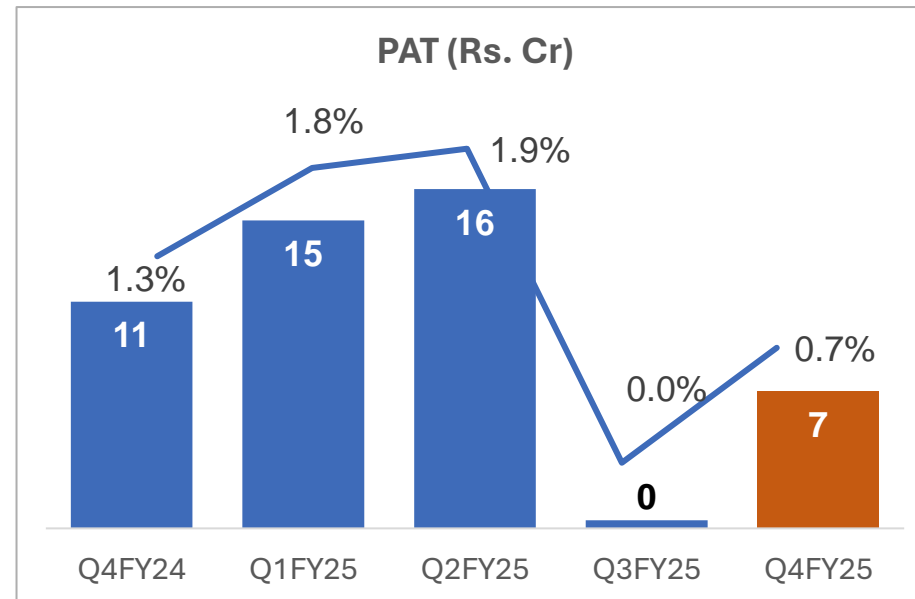
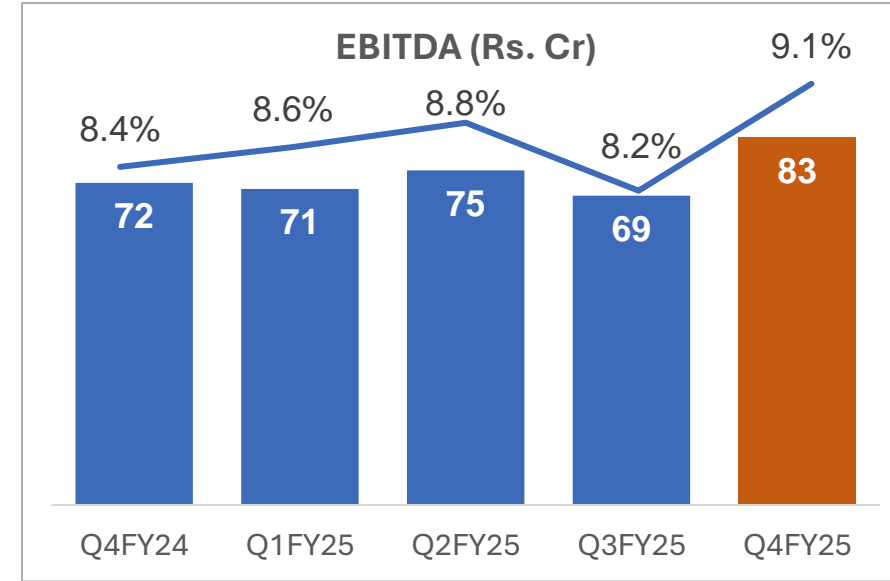
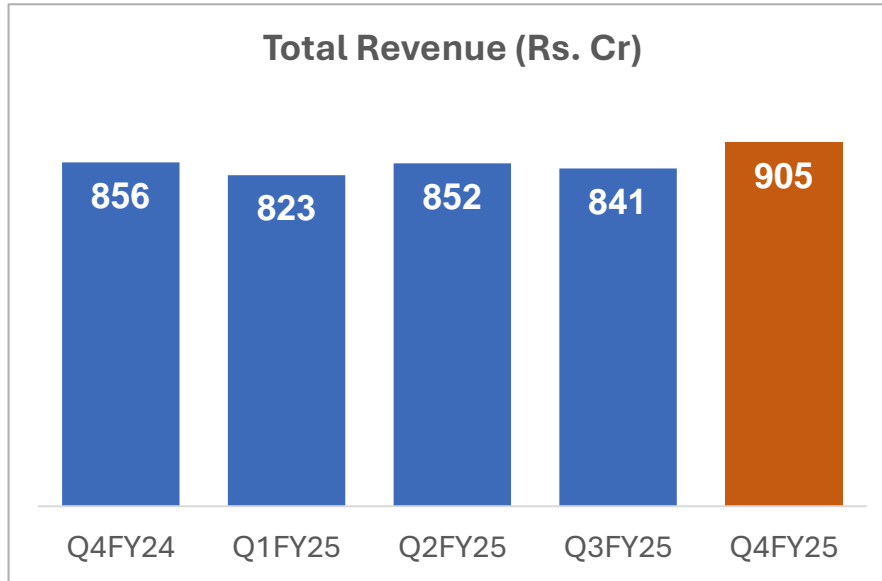


**ROCE %**

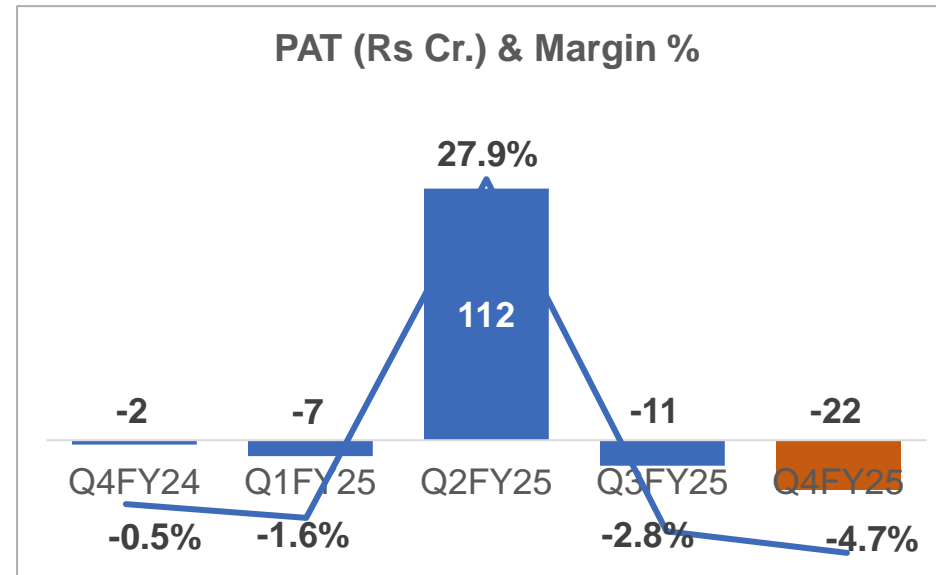
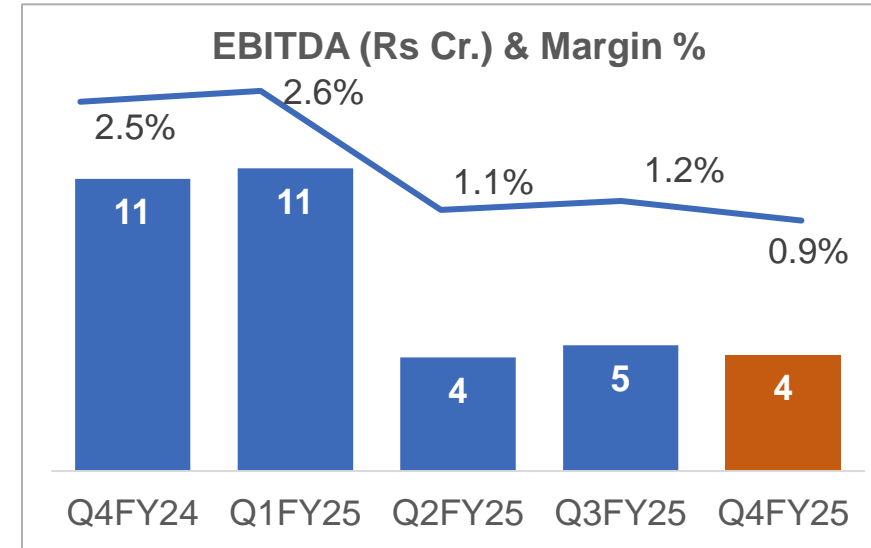
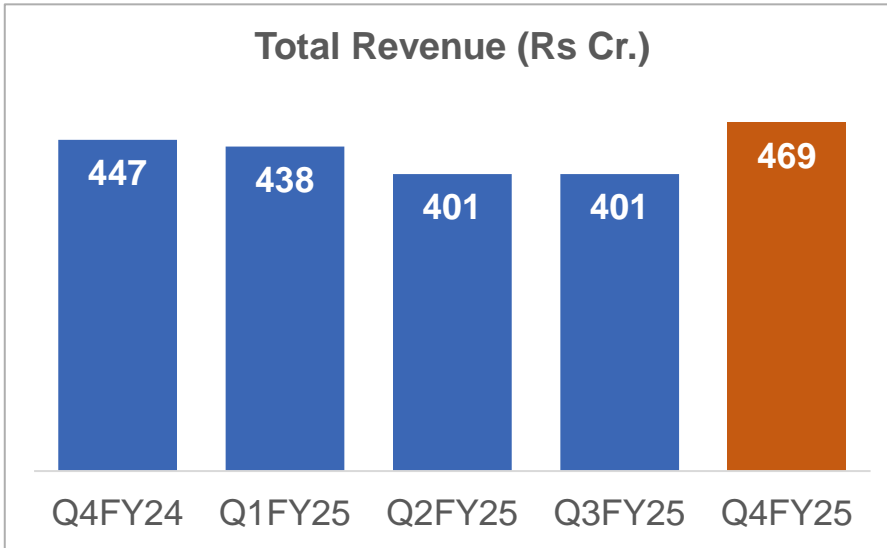


*Note: Q3FY25 and Q4FY25 figures includes consolidation of RSSL as subsidiary company*

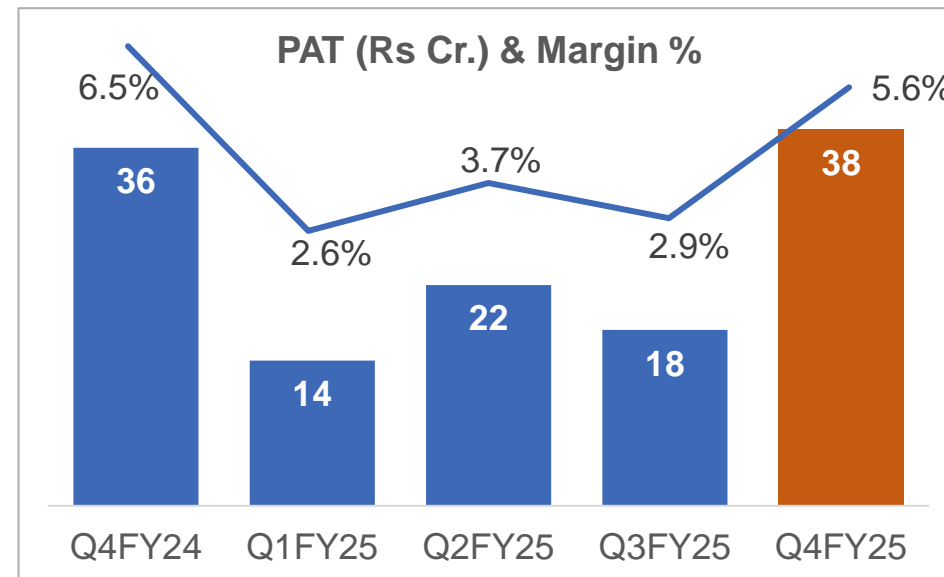
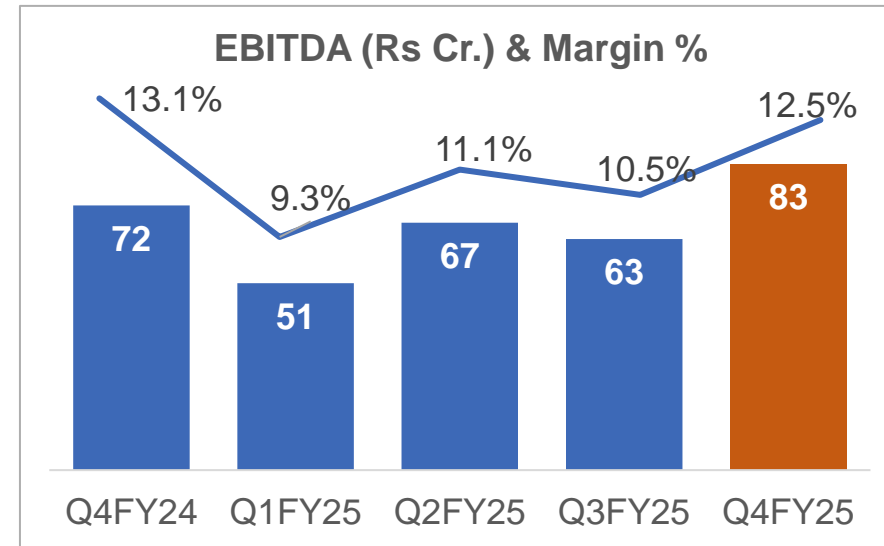
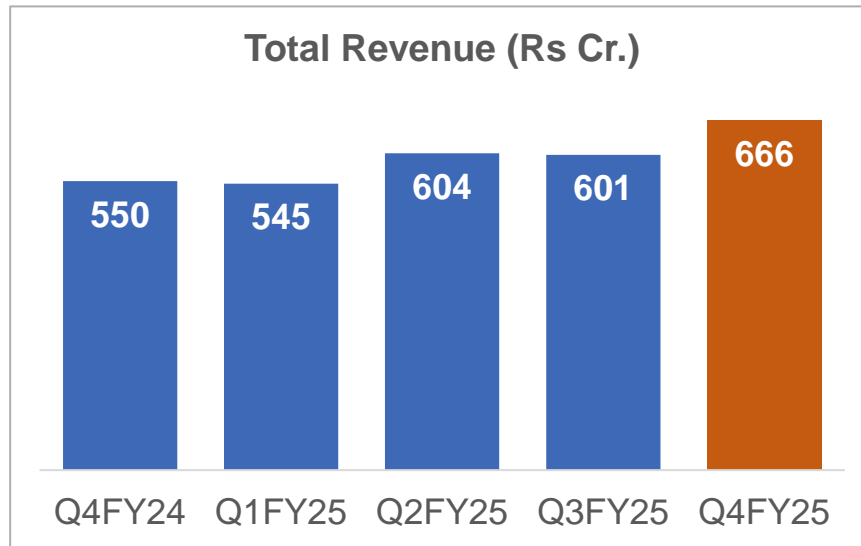
# Rane (Madras) Limited – Consolidated Financial Performance



# Rane Steering Systems Private Limited - Financial Performance



# ZF Rane Automotive India Private Limited - Financial Performance





# THANK YOU



**For further information, please contact:**

[n.saravanan@ranegroup.com](mailto:n.saravanan@ranegroup.com); or  
[diwakar.pingle@in.ey.com](mailto:diwakar.pingle@in.ey.com)



**Rane Corporate Centre**

“Maithri” 132, Cathedral Road,  
Chennai - 600 086, India  
[www.ranegroup.com](http://www.ranegroup.com)

# Glossary of Abbreviations

Abbreviation	Expansion	Abbreviation	Expansion	Abbreviation	Expansion
ACMA	Automotive Component Manufacturers Association	LMCA	Light Metal Casting Inc., America	RSSL	Rane Steering Systems Private Limited
bps	Basis point, 100 bps equal to 1%	Ltd	Limited	RNSS	Rane NSK Steering Systems Private Limited
Cr	Crores	MHCV	Medium & Heavy Commercial Vehicle	SE	Station Engine
CV	Commercial Vehicle	Mn	Million	YoY	Year-on-Year
EBITDA	Earnings Before Interest, Taxes, Depreciation, and Amortization	OE	Original Equipment	2W/3W	Two Wheeler/Three Wheeler
EV	Electric Vehicle	OEM	Original Equipment Manufacturer		
FT	Farm Tractors	OES	Original Equipment Supplier		
FY	Financial Year	PAT	Profit After Tax		
Intl	International	PV	Passenger vehicle		
LCV	Light Commercial Vehicles	ROCE	Return on Capital Employed		

*This presentation may contain certain forward looking statements concerning Rane's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but not limited to risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and the target countries for exports, ability to attract and retain highly skilled professionals, government policies and action with respect to investments, fiscal deficits, regulations etc., interest and other fiscal costs generally prevailing in the economy. The company does not undertake to make any announcement in case any of these forward looking statement become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.*