RANE HOLDINGS LIMITED

EARNINGS PRESENTATION

Q1 FY'26

Rane Group – One of the Leading Auto Components Supplier

Rane
Expanding Horizons

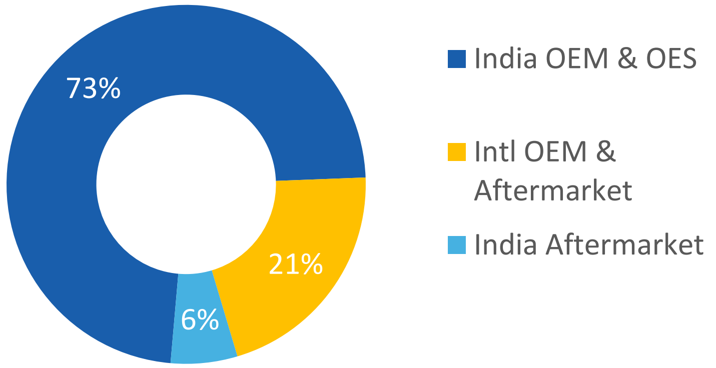
Founded in 1929 and headquartered in Chennai, Rane Group is one of the preferred OE manufacturer and supplier for global auto majors.

The Group serves a variety of industry segments: Passenger Vehicles, Commercial Vehicles, Farm Tractors, Two-wheelers, Three-wheelers, Railways and Stationary Engines.

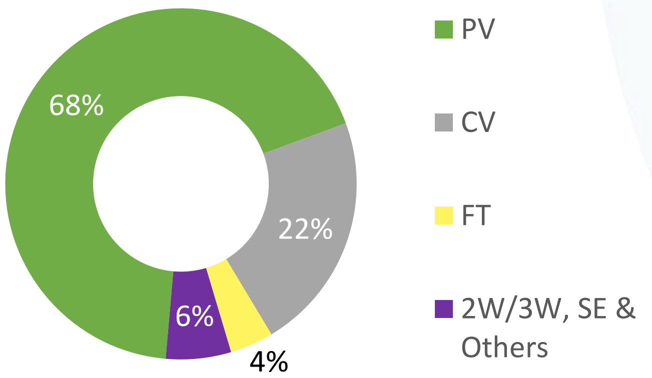
Manufactures Steering and Suspension systems, Friction materials, Valve train components, Occupant safety systems and Light metal casting products.

Group Sales of Rs. 1,931 Cr (~USD 226 Mn) in Q1 FY'26

REVENUE BY MARKET (%)



REVENUE BY VEHICLE SEGMENT (%)



58% Steering & Suspension Components

20% Occupant Safety Products

07% Engine Components

06% Brake Components

03% Light Metal Castings

06% Others

Rane Holdings Limited - Holding Structure

Rane Expanding Horizons

Rane Holdings Ltd. (RHL)

Subsidiaries

- Rane (Madras) Ltd. (RML) 63.80%
- Rane Steering Systems Pvt. Ltd. (RSSL) 100%

Joint Venture/Associate

- ZF Rane Automotive India Pvt. Ltd. (ZRAI) 49%

Listed

Unlisted

Share holding as on 30 June 2025

Quarterly Highlights

Key Financial Highlights Q1 FY26

Rane
Expanding Horizons

Consolidated Revenue

Rs 1,345.6 Cr

▲ *60.7% YoY*

EBITDA

Rs 106.7 Cr

▲ *33.7% YoY*

EBITDA Margin

7.9%

▼ *160 bps YoY*

PAT

Rs 57.5 Cr^

▲ *194.9% YoY*

^Includes exceptional items of Rs. 15.5 Cr towards gains on disposal of assets, insurance claims and voluntary retirement expenditure.

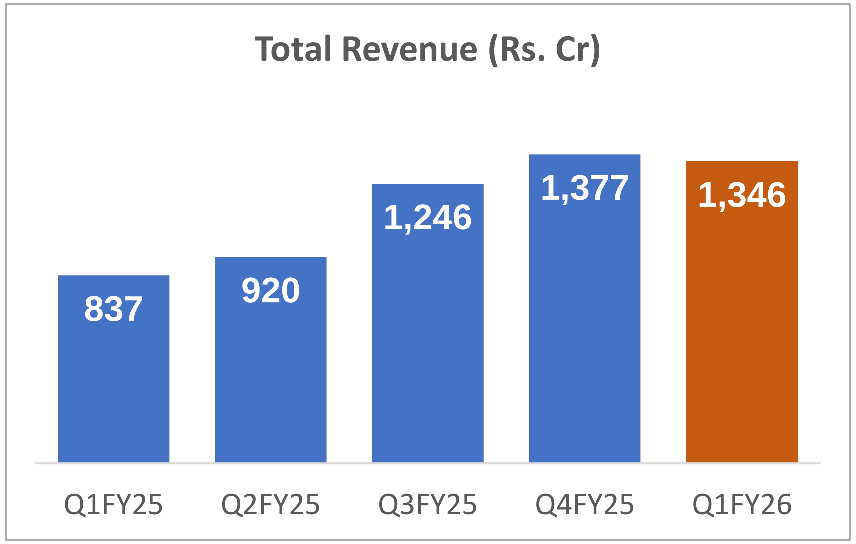
Note: Y-o-Y is not comparable due to the acquisition of RSSL (formerly RNSS) in Q2 FY'25

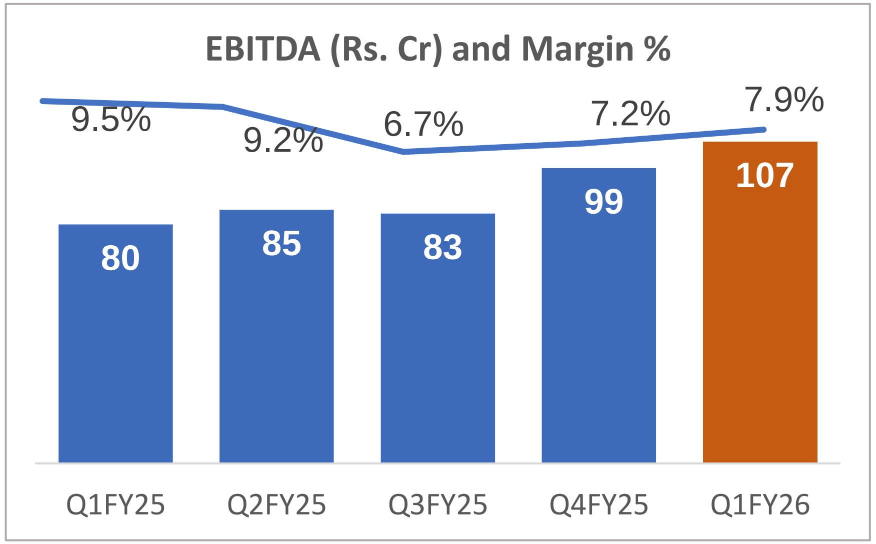
Key Operational Highlights

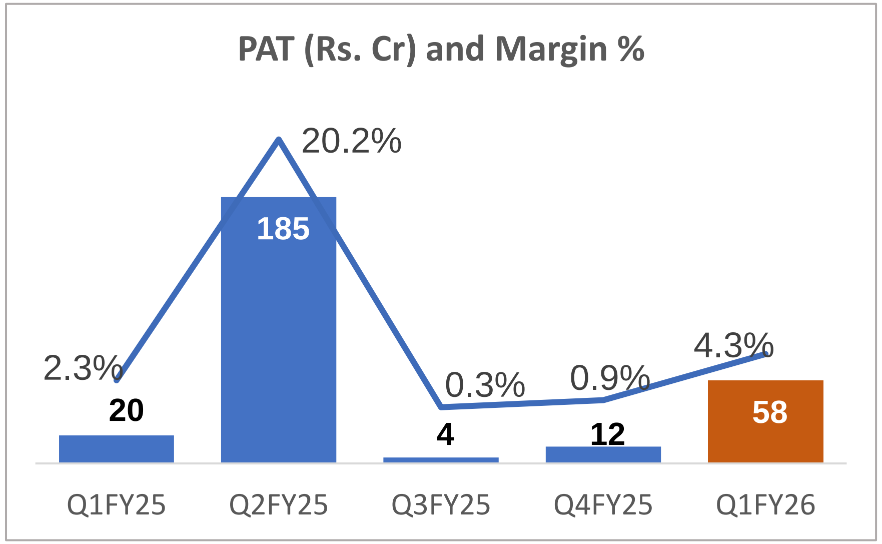
Entity	Key updates
Rane (Madras) Limited	• Won orders worth over Rs. 330 Cr primarily in Steering business. • Received Customer Awards from Volvo, Toyota, Ashok Leyland. • Mysuru plant won CII Greenco Platinum Rating. • RML-BCD's Chennai & Puducherry facilities honored with Silver Awards at the CII EHS. Excellence Awards 2024.
Rane Steering Systems Private Limited	• Won orders worth Rs. 210 Cr for EPS for domestic MUV application. • Received Overall Performance Award and the Superior Performance Award for Manufacturing Excellence from Maruti Suzuki India Limited. • Received Development Support Award from Ashok Leyland for successfully developing the steering column assembly for the AL MiTR model. • Received Silver Award at the CII EHS Excellence Awards 2024, hosted by the CII – Southern Region.
ZF Rane Automotive India Private Limited	• Won orders worth over Rs. 80 Cr for steering products from various domestic customers. • Won orders worth Rs. 176 Cr from various customers (including Rs. 54 Cr from international customer) for occupant safety products.

Rane Holdings Limited – Consolidated Financial Performance

Rane
Expanding Horizons



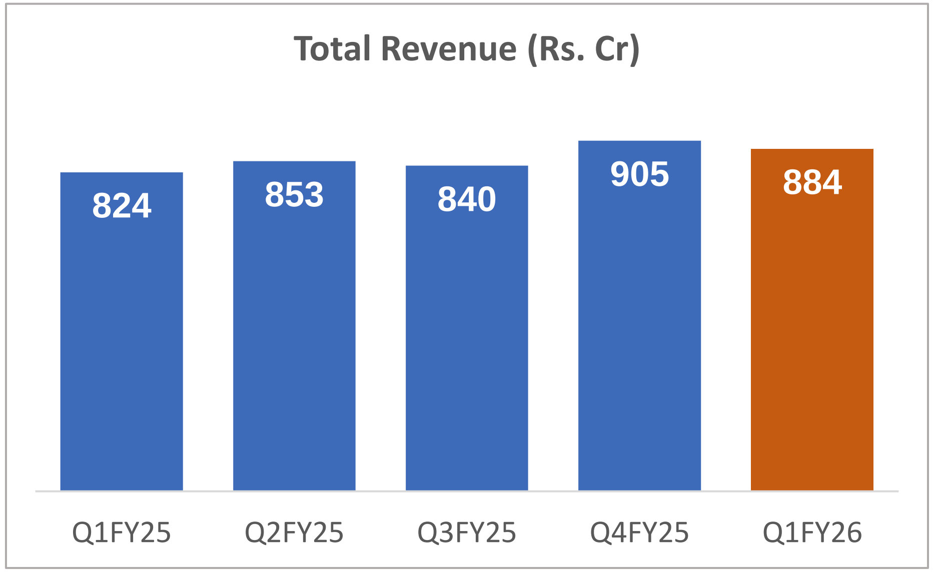


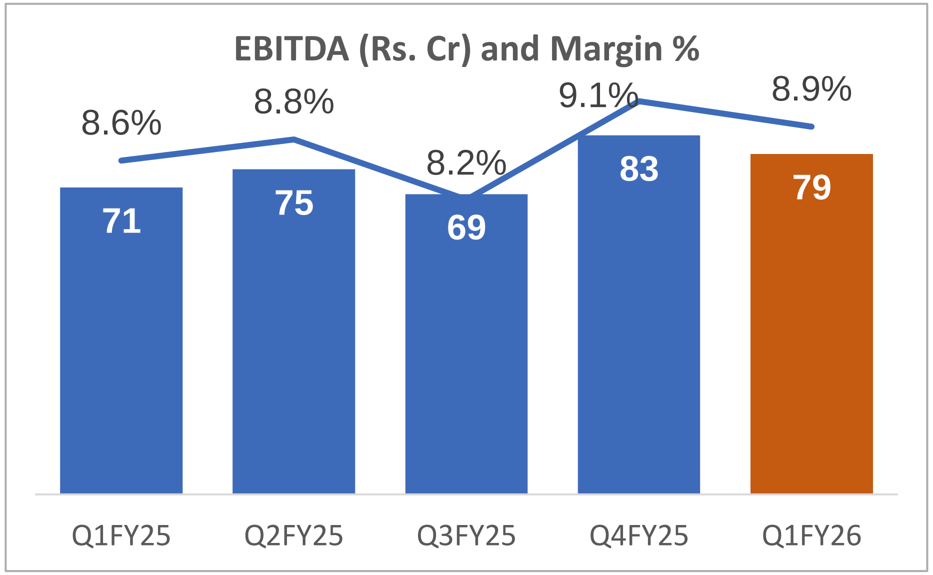


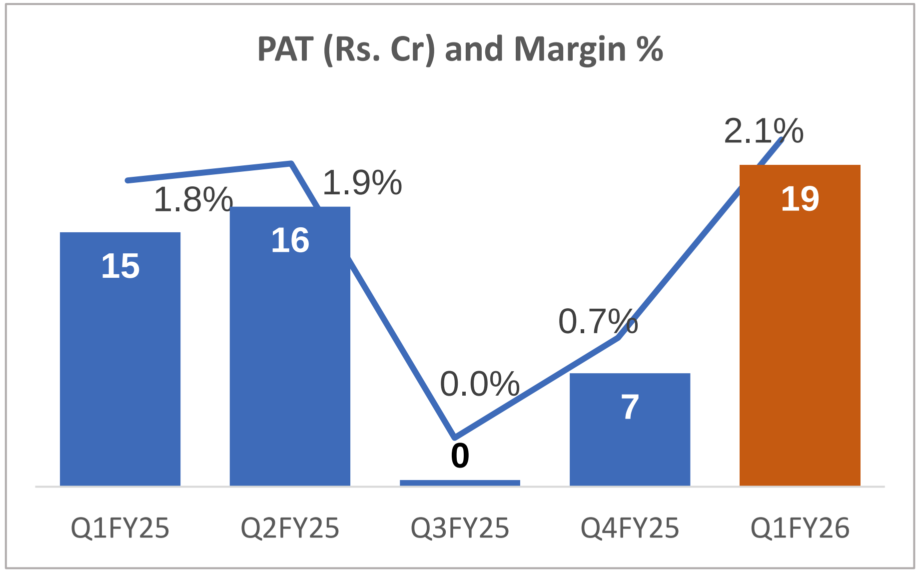
Note: Consolidated financial performance includes RSSL as a subsidiary with effect from September 19, 2024

Rane (Madras) Limited – Consolidated Financial Performance

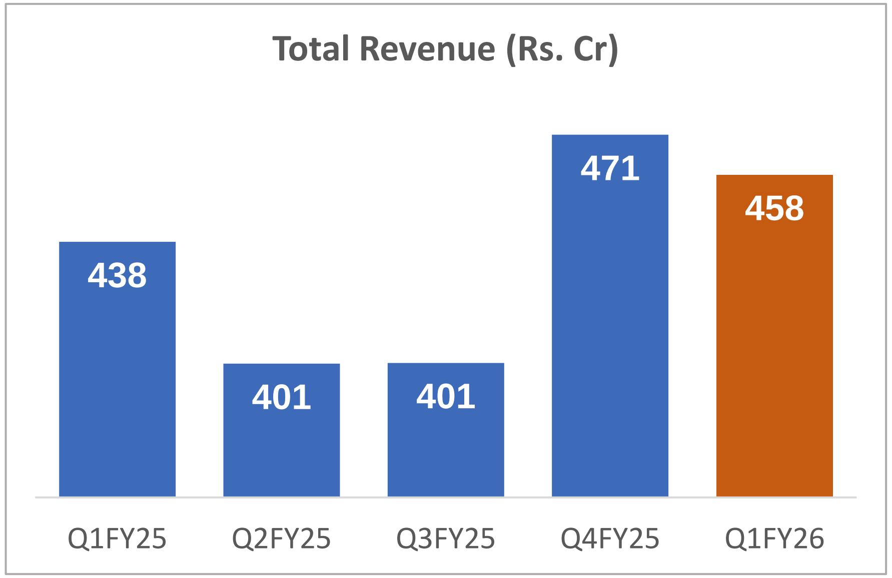
Rane
Expanding Horizons

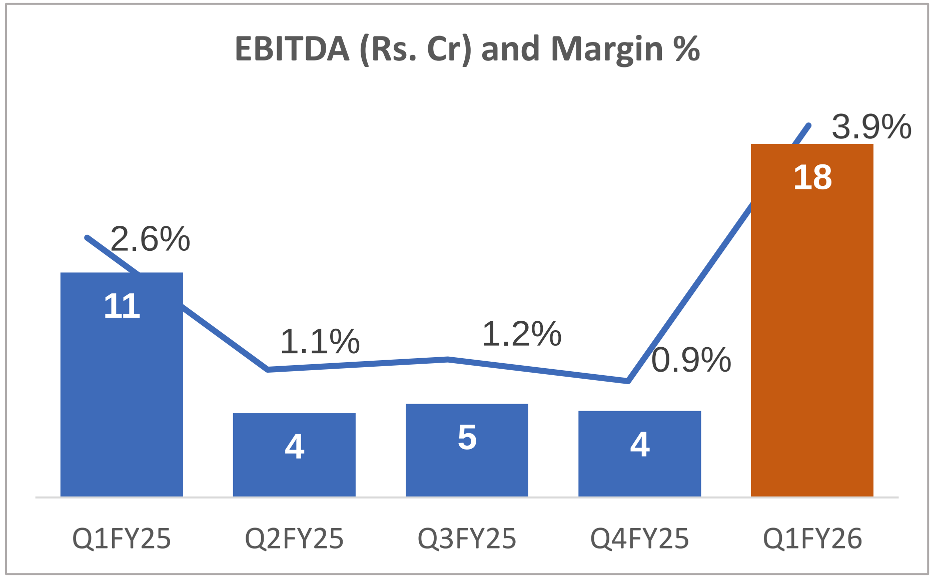


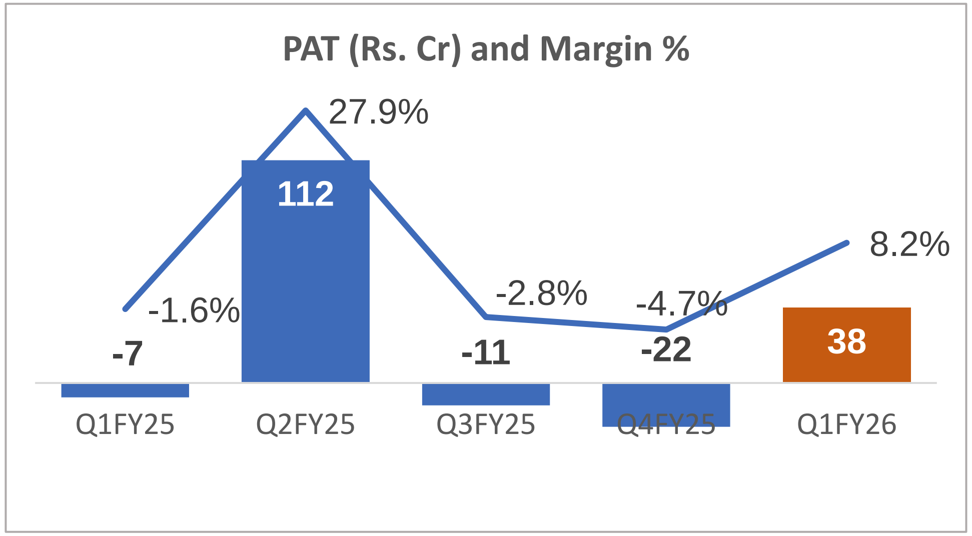




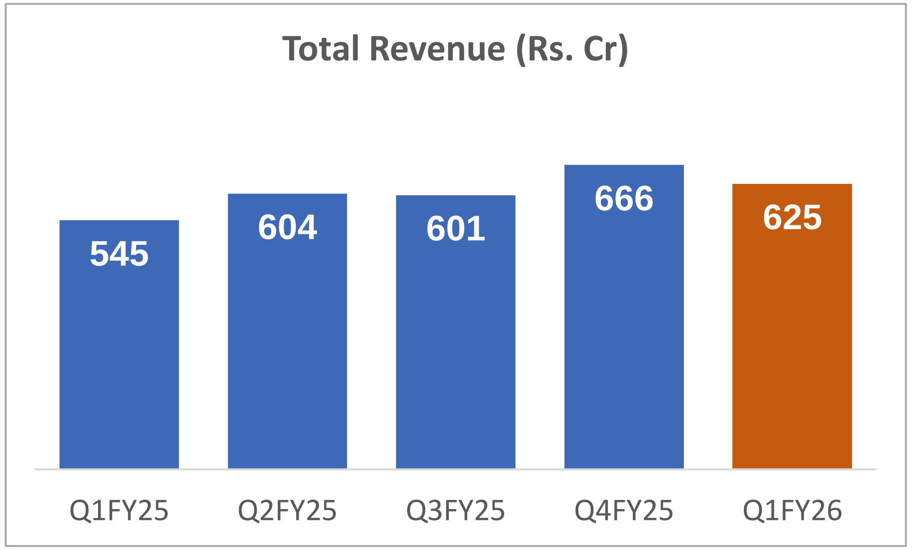
Rane Steering Systems Private Limited - Financial Performance

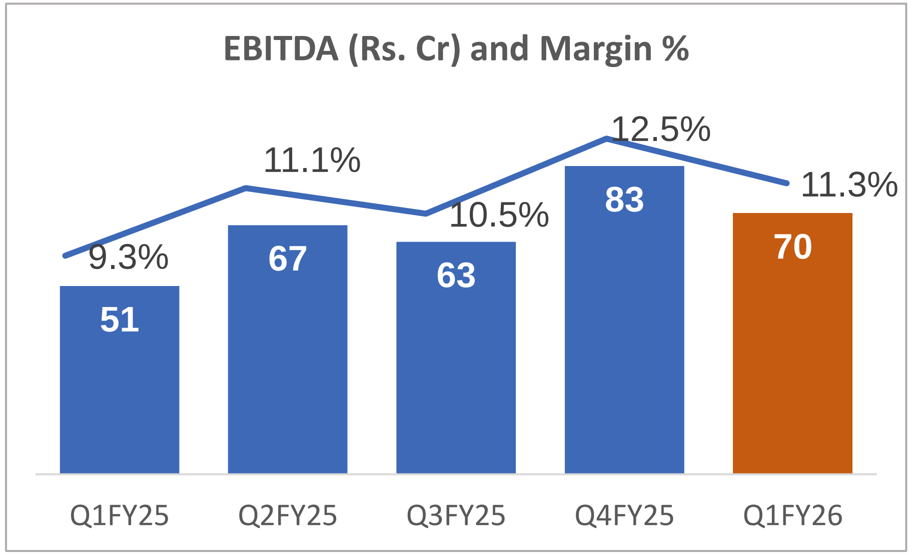


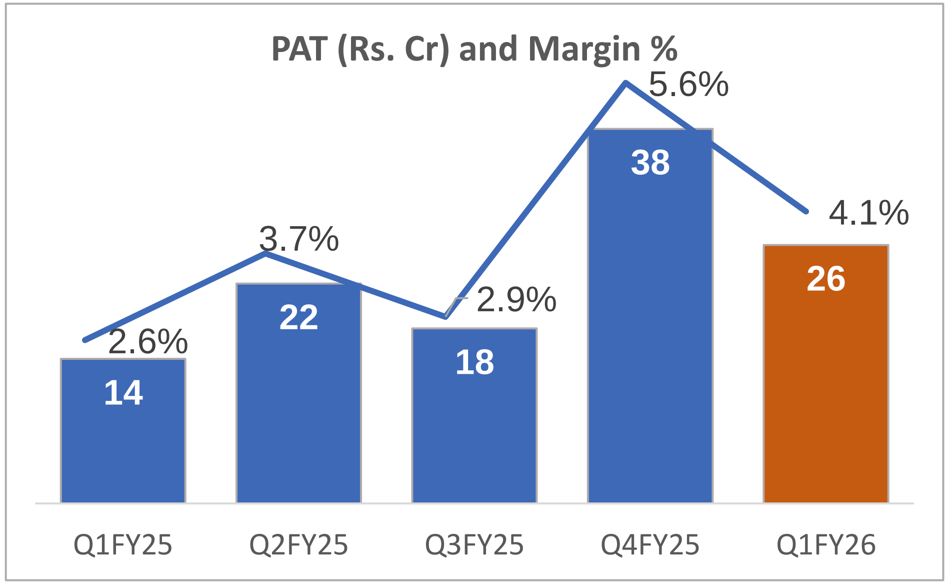




ZF Rane Automotive India Private Limited - Financial Performance







THANK YOU

Rane Expanding Horizons

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Glossary of Abbreviations

Abbreviation	Expansion			Abbreviation	Expansion
AL	Ashok Leyland	FT	Farm Tractors	PV	Passenger vehicle
BCD	Brake Components Division	FY	Financial Year	ROCE	Return on Capital Employed
bps	Basis point, 100 bps equal to 1%	Intl	International	RML	Rane (Madras) Limited
CII	Confederation of Indian Industry	Ltd	Limited	RSSL	Rane Steering Systems Private Limited
Cr	Crores	Mn	Million	SE	Stationary Engine
CV	Commercial Vehicle	MUV	Multi-Utility Vehicle	SKU	Stock Keeping Unit
EBITDA	Earnings Before Interest, Taxes, Depreciation, and Amortization	OE	Original Equipment	YoY	Year-on-Year
EHS	Environmental, Health, and Safety	OEM	Original Equipment Manufacturer	2W/3W	Two Wheeler/Three Wheeler
EPS	Electric Power Steering	OES	Original Equipment Supplier		
		PAT	Profit After Tax		

Disclaimer

This presentation may contain certain forward looking statements concerning Rane's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but not limited to risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and the target countries for exports, ability to attract and retain highly skilled professionals, government policies and action with respect to investments, fiscal deficits, regulations etc., interest and other fiscal costs generally prevailing in the economy. The company does not undertake to make any announcement in case any of these forward looking statement become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.