



Rane (Madras) Limited

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CIN: L65993TN2004PLC052856

//Online Submission//

RML/SE/066/2025-26

August 05, 2025

BSE Limited Listing Centre Scrip Code: 532661	National Stock Exchange of India Limited NEAPS Symbol: RML
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Dear Sir / Madam,

Sub: Earnings Release – Regulation 30 of SEBI LODR

Ref: Our letter no. RML/SE/065/2025-26 dated August 05, 2025 – Outcome of Board Meeting

We enclose herewith Earnings Release for Q1 2025-26.

We request you to take the above on record and note the compliance under above referred regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR).

Thanking you,

Yours faithfully,

For **Rane (Madras) Limited**

S Subha Shree
Secretary

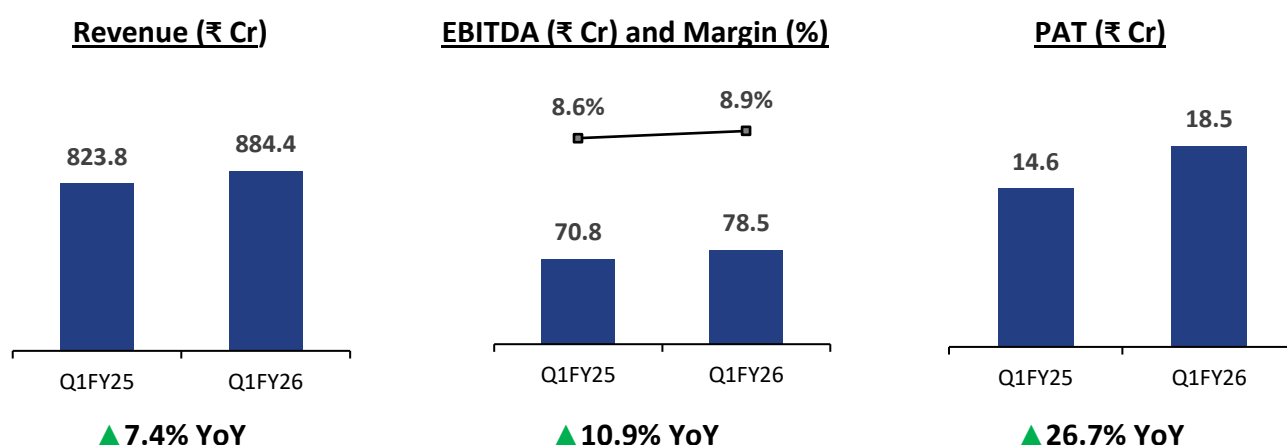
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Rane (Madras) Limited reports healthy quarterly results

Revenue grew by 7.4%; EBITDA up by 10.9% and Net Profit up by 26.7% year-on-year

Chennai, India, August 05, 2025: Rane (Madras) Limited (NSE: RML; BSE Code: 532661), today announced its consolidated financial performance for the first quarter (Q1FY26) ended June 30th, 2025.

Q1 FY26 Business Highlights:



Consolidated Q1 FY26 Performance:

Revenue grew by 7.4%:

- Total Revenue was ₹884.4 Crore for Q1 FY26 compared to ₹823.8 Crore in Q1 FY25, an increase of 7.4%. Sales to Domestic OE customers grew by 7% mainly due to higher offtake in the passenger vehicle and farm tractor segment. Sales to International customers increased by 15% supported by strong offtake of steering products. Sales to Indian Aftermarket customers declined by 2%.
- The company continues to closely monitor the evolving tariff decisions in the USA, which accounts for 8% of RML's total sales. On short term basis, there are no impact seen. The company's strong customer relationship and ability to deliver global quality at a competitive price positions the company to navigate the evolving situation.

- Despite a challenging quarter for the Aftermarket segment, RML is implementing concerted efforts to build synergies and upskill team's capabilities to enhance sales effectiveness. The business is also seeing a strong potential with the range expansion and new product introductions.

EBITDA up 10.9% YoY, Margin improved 29 bps:

- EBITDA stood at ₹78.5 Crore for Q1 FY26 compared to ₹70.8 Crore in Q1 FY25, an increase of 10.9%. EBITDA Margin at 8.9% for Q1 FY26 against 8.6% in Q1 FY25. EBITDA margin increased by 29 bps supported by reduction in freight cost and consumables cost.
- With the completion of merger, the company is sharply focused on immediate levers to drive synergies across the organisation. The operational performance of businesses improved and remain committed to lower cost and enhance profitability across businesses.

Profit After Tax (PAT) increased by 26.7%:

- PAT stood at ₹18.5 Crore for Q1 FY26 compared to ₹14.6 Crore in Q1 FY25, an increase of 26.7% The company incurred voluntary retirement expenditure amounting to Rs. 1.01 Crore for quarter ended June 30, 2025 as exceptional items.

PROFIT AND LOSS ACCOUNT

Particulars	Consolidated		
	Q1FY26	Q1FY25	YoY%
Income from Operations	880.6	817.8	8%
Other Income	3.8	6.0	-36%
Total Revenue	884.4	823.8	7%
Expenses			
-Cost of Material Consumed	512.5	480.0	7%
-Purchase of stock-in-trade	20.2	3.2	523%
-Changes in inventories	-22.1	-10.3	-115%
-Employee Benefit Expense	127.2	116.1	10%
-Finance Cost	17.0	17.4	-2%
-Depreciation & Amortization	35.7	32.1	11%
-Other Expenditure	168.1	163.9	3%
Total Expenses	858.6	802.5	7%
PBT before Exceptional Items	25.8	21.3	21%
Exceptional Item	-1.0	0.2	
PBT	24.8	21.5	16%
Tax Expense	6.3	6.8	-8%
PAT	18.5	14.6	27%

(In ₹ Crore, unless otherwise mentioned. The sum of the sub-segment amounts may not equal the total amounts due to rounding off)

About Rane (Madras) Limited:

Rane (Madras) Limited (RML) is part of the Rane Group of Companies, a leading auto component group based out of Chennai. RML is a preferred supplier to major OEMs and Aftermarket in India and abroad. RML manufactures various automotive products, viz. Steering and Suspension systems, Brake components, Engine components and Light Metal Casting components. Its products serve a variety of industry segments including Passenger Vehicles, Commercial Vehicles, Farm Tractors, Two-wheelers, Three-wheelers, Railways and Stationery Engines.

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Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances