RANE HOLDINGS LIMITED

EARNINGS PRESENTATION

Q3 FY'26

Rane Group – One of the Leading Auto Components Supplier

Rane
Expanding Horizons

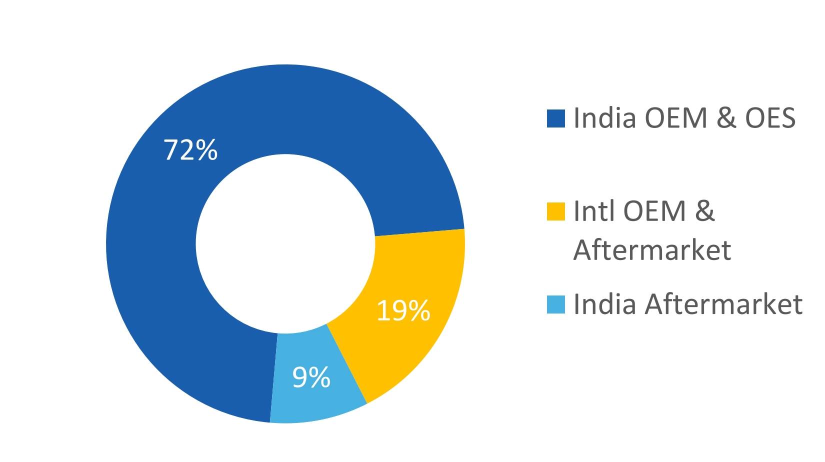
Founded in 1929 and headquartered in Chennai, Rane Group is one of the preferred OE manufacturer and supplier for global auto majors.

The Group serves a variety of industry segments: Passenger Vehicles, Commercial Vehicles, Farm Tractors, Two-wheelers, Three-wheelers, Railways and Stationary Engines.

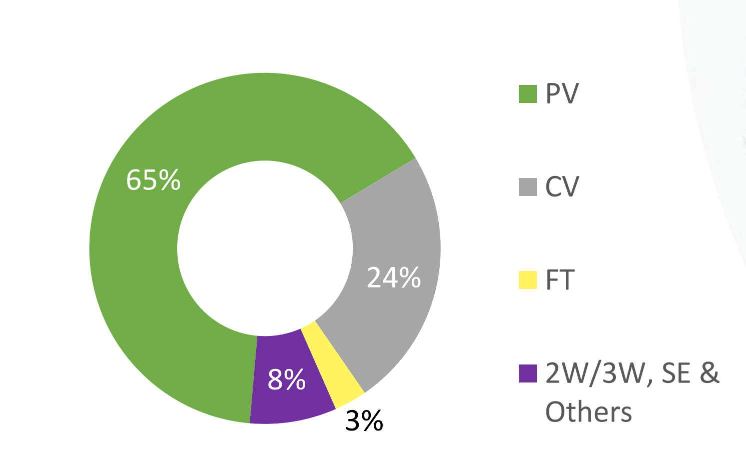
Manufactures Steering and Suspension systems, Friction materials, Valve train components, Occupant safety systems and Light metal casting products.

Group Sales of Rs. 2,180 Cr (~USD 243 Mn) in Q3'26

REVENUE BY MARKET (%)



REVENUE BY VEHICLE SEGMENT (%)



- 57% Steering & Suspension Components
- 20% Occupant Safety Products
- 07% Brake Components
- 06% Engine Components
- 03% Light Metal Castings
- 07% Others

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Rane Holdings Limited - Holding Structure

Rane Expanding Horizons

Rane Holdings Ltd. (RHL)

Subsidiaries

- Rane (Madras) Ltd. (RML) 63.80%
- Rane Steering Systems Pvt. Ltd. (RSSL) 100%

Joint Venture/Associate

- ZF Rane Automotive India Pvt. Ltd. (ZRAI) 49%

Listed

Unlisted

Share holding as on 31 December 2025

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Quarterly Highlights

Key Financial Highlights Q3 FY26

Rane
Expanding Horizons

Consolidated Revenue

Rs 1,539.3 Cr

▲ *23.6% YoY*

EBITDA

Rs 116.4 Cr

▲ *39.5% YoY*

EBITDA Margin

7.6%

▲ *86 bps YoY*

Net Loss^

Rs 39.5 Cr

^Note: Net loss in Q3'26 includes RHL share of warranty provision of Rs. 84.63 Cr (net off tax) related to product recall liability at JV entity.

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Key Operational Highlights

Entity	Key updates
Rane (Madras) Limited	• Won orders worth Rs. 135 Cr from various customers including Rs. 75 Cr from international customers. • Light Metal Castings and Engine Component plants won awards from TIEI for excellence in structured continuous improvement and best Kaizen project respectively. • Engine Components' Ponneri and Aziz Nagar facilities received TPM Strong Commitment Award from CII. • Brake Components' business received the Honour Award from the Institution of Engineers (India) in recognition of initiatives towards green energy adoption.
Rane Steering Systems Private Limited	• Won orders worth Rs. 345 Cr for supplying to domestic UV models.
ZF Rane Automotive India Private Limited	• Won orders worth Rs. 109 Cr from various customers (including Rs. 5 Cr from international customers) for occupant safety products. • Won orders worth over Rs. 3 Cr for steering products from various domestic customers. • Received "Excellence in Cooperation and Support" award from Kia India for supplies of steering wheels.

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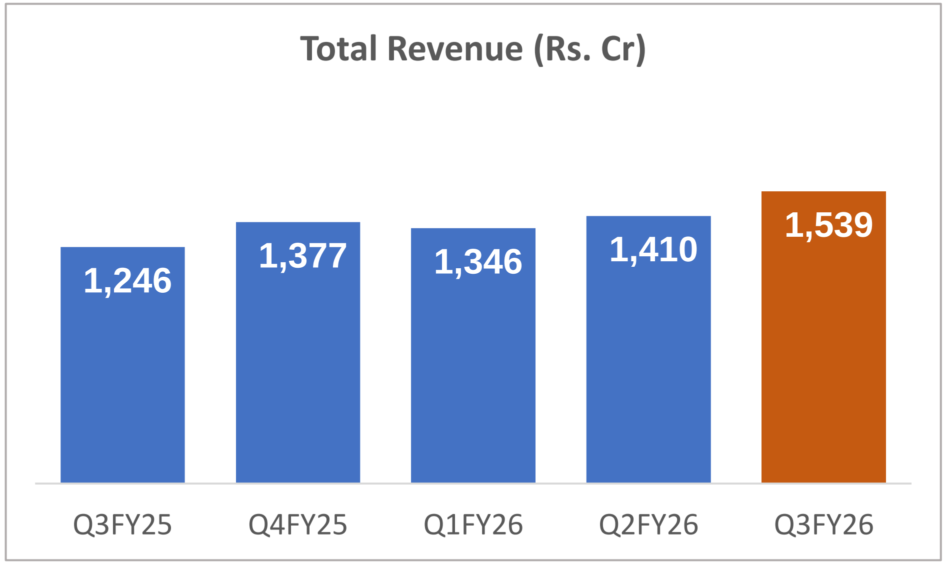
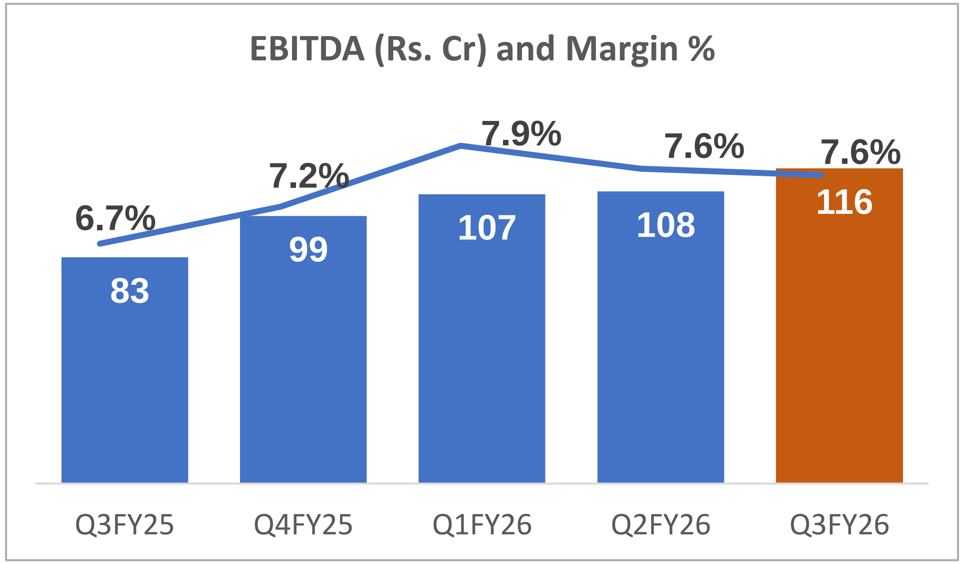
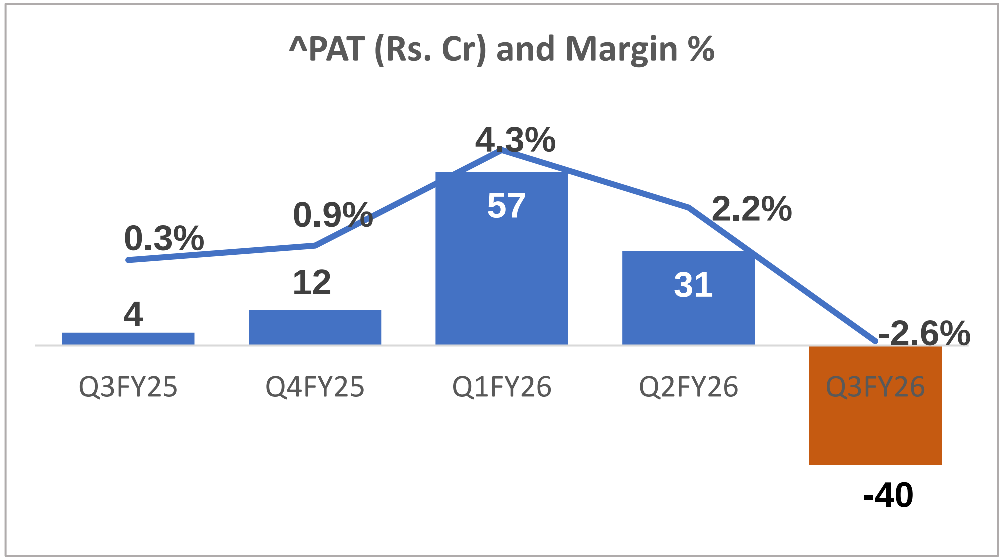
Rane Holdings Limited – Consolidated Financial Performance







^Note: Net loss in Q3’26 includes RHL share of warranty provision of Rs. 84.63 Cr (net off tax) related to product recall liability at JV entity.

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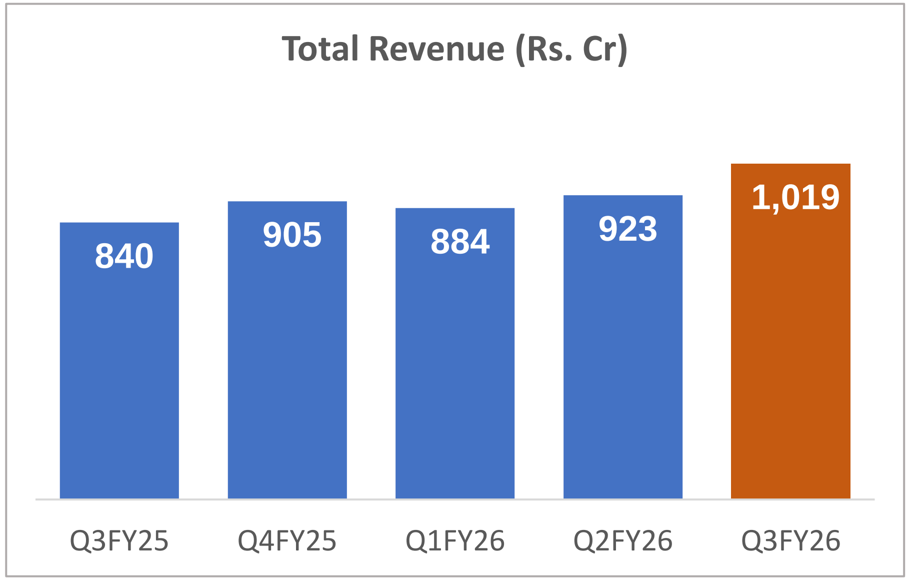
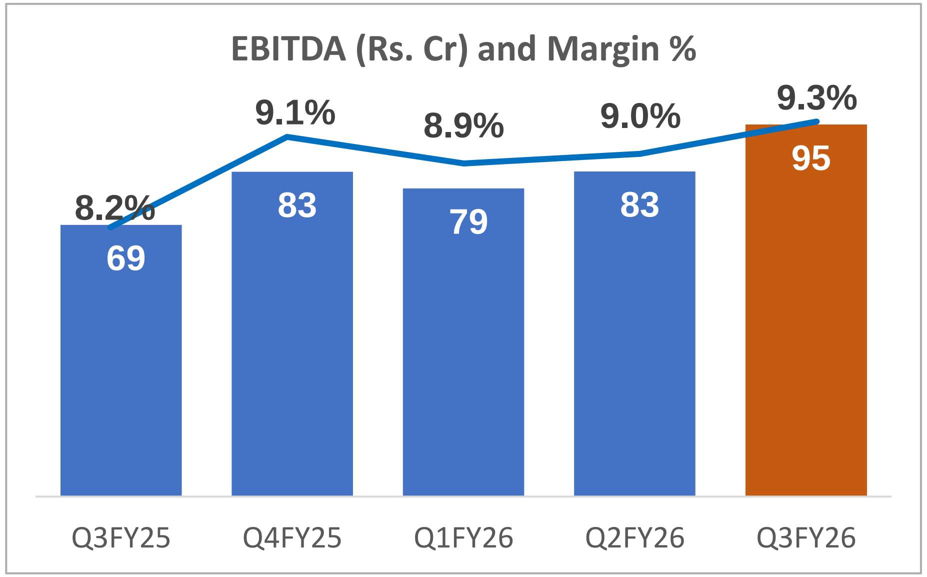
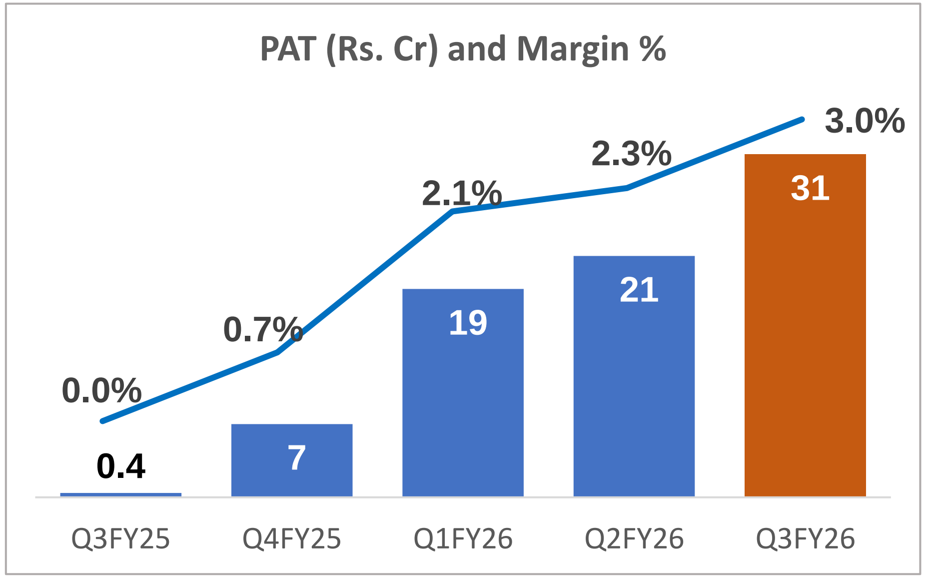
Rane (Madras) Limited – Consolidated Financial Performance







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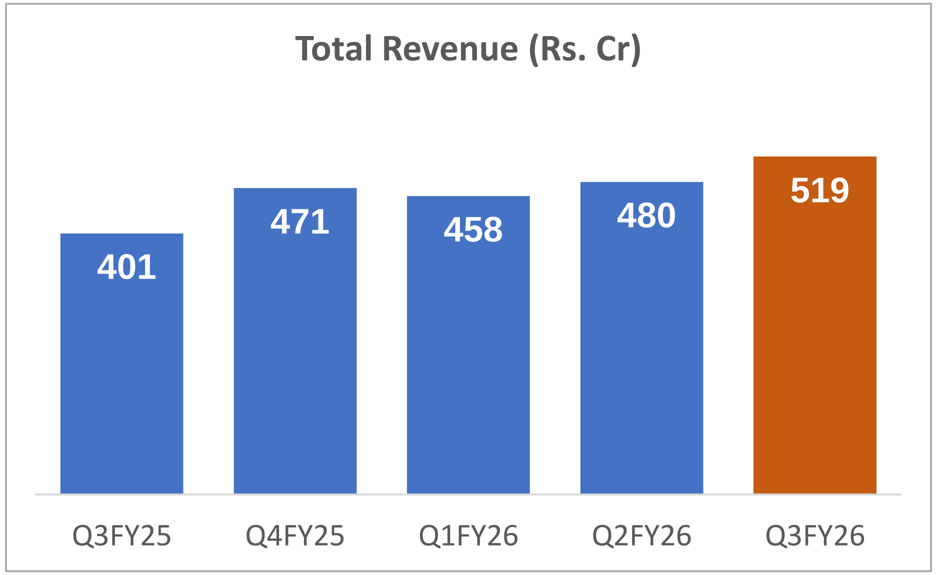
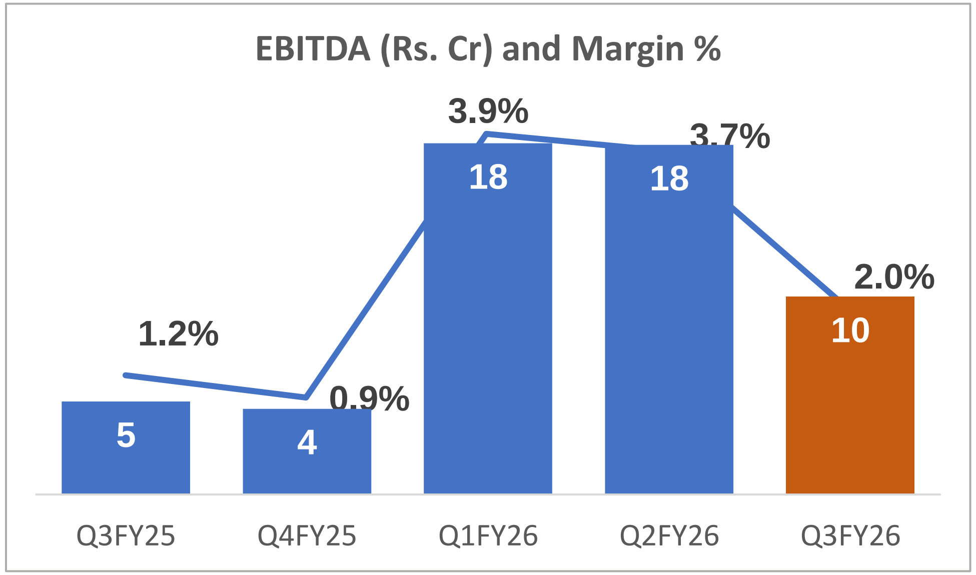
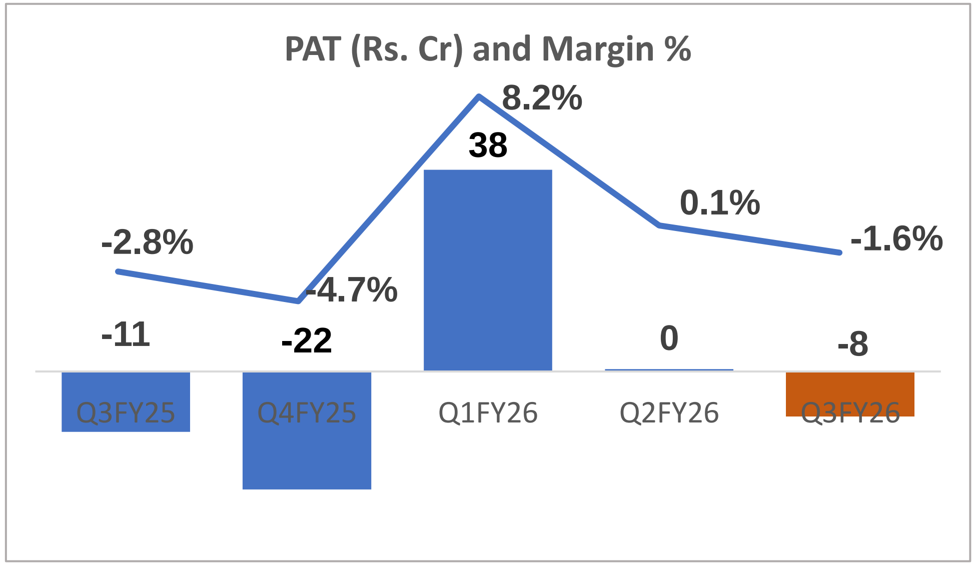
Rane Steering Systems Private Limited - Financial Performance







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ZF Rane Automotive India Private Limited - Financial Performance

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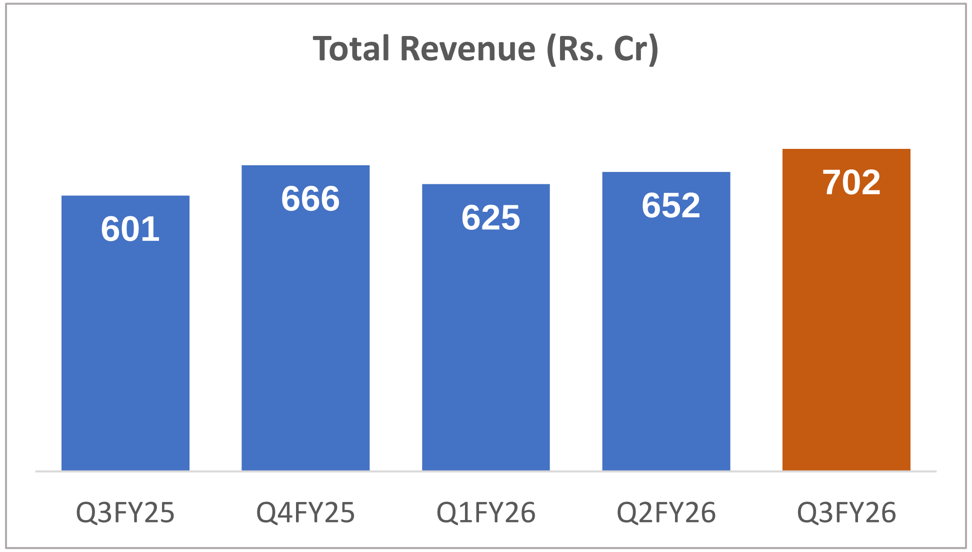

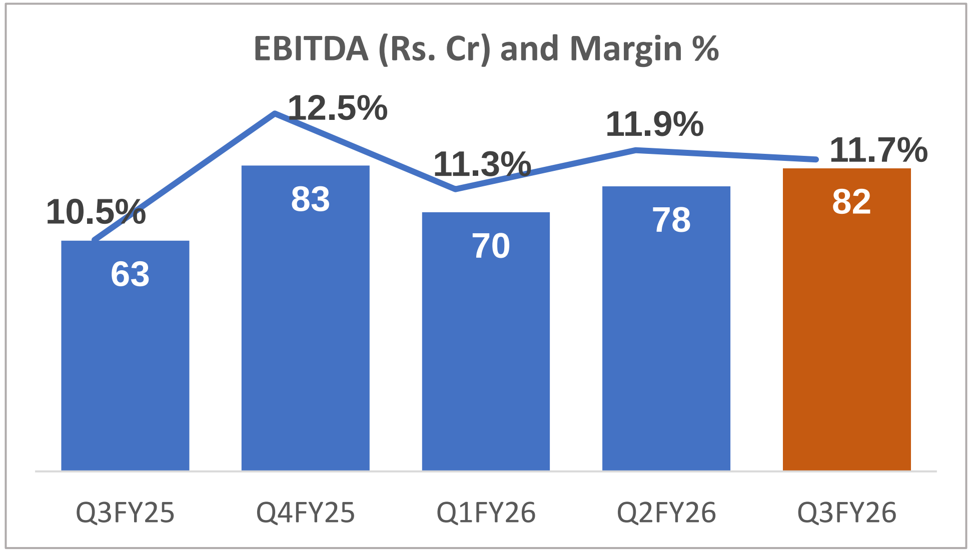

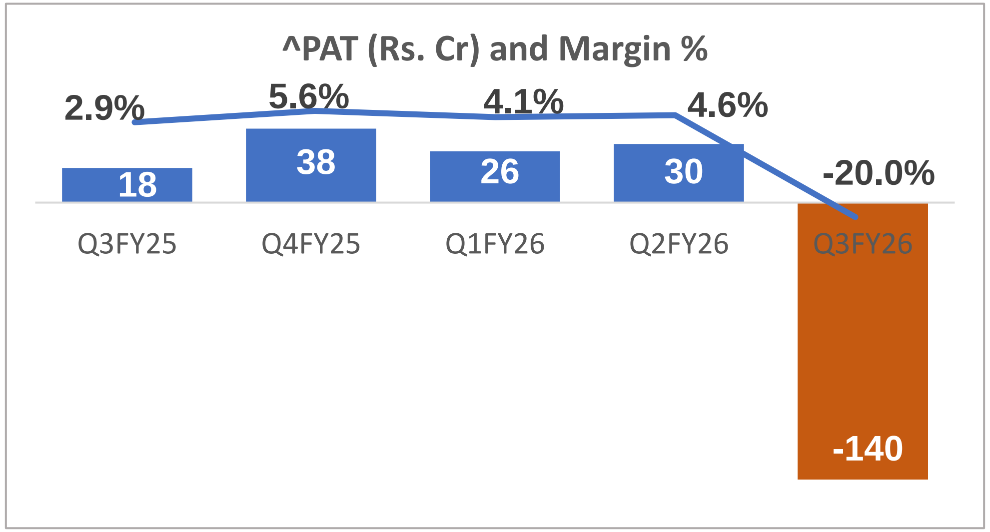

^Note: Q3'26 PAT includes warranty provision of Rs. 172.72 Cr (net off tax) related to product recall liability.

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THANK YOU

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Glossary of Abbreviations

Abbreviation	Expansion	Abbreviation	Expansion	Abbreviation	Expansion
bps	Basis point, 100 bps equal to 1%	Intl	International	PAT	Profit After Tax
CII	Confederation of Indian Industry	Ltd	Limited	PV	Passenger vehicle
Cr	Crores	Mn	Million	SE	Stationary Engine
CV	Commercial Vehicle	MUV	Multi-Utility Vehicle	TIEI	Toyota Industries Engine India
EBITDA	Earnings Before Interest, Taxes, Depreciation, and Amortization	OE	Original Equipment	TPM	Total Productive Maintenance
EPS	Electric Power Steering	OEM	Original Equipment Manufacturer	YoY	Year-on-Year
FT	Farm Tractors	OES	Original Equipment Supplier	2W/3W	Two Wheeler/Three Wheeler
FY	Financial Year				

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Disclaimer

This presentation may contain certain forward looking statements concerning Rane's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but not limited to risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and the target countries for exports, ability to attract and retain highly skilled professionals, government policies and action with respect to investments, fiscal deficits, regulations etc., interest and other fiscal costs generally prevailing in the economy. The company does not undertake to make any announcement in case any of these forward looking statement become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.

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