



Rane Holdings Limited

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CIN: L35999TN1936PLC002202

//Online Submission//

RHL/SE/082/2025-26

February 02, 2026

BSE Limited Listing Centre Scrip Code: 505800	National Stock Exchange of India Ltd. NEAPS Symbol: RANEHOLDIN
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Dear Sir / Madam,

Sub: Acquisition - Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR')

This is to inform you that, in accordance with the Scheme of Demerger between ZF Rane Automotive India Private Limited ('Demerged Company / ZRAI') and ZF Lifetec Rane Automotive India Private Limited ('Resulting Company / ZLRAI'), ZLRAI has on February 01, 2026 allotted 42,81,740 equity shares of face value Rs.10/- each to Rane Holdings Limited ('RHL'). Pursuant to this allotment, RHL will now hold 49% of the paid-up equity share capital of ZLRAI (an associate company).

RHL continues to hold 49% of the paid-up equity share capital of ZF Rane Automotive India Private Limited post the demerger.

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is furnished in **Annexure - A**.

We request you to take the above on record and note the compliance under above referred regulations of SEBI LODR.

Thanking you,

Yours faithfully,

For Rane Holdings Limited

Siva Chandrasekaran
Secretary

Encl: a/a

Siva

Annexure A to our letter no. RHL/SE/082/2025-26 dated February 02, 2026

Particulars	Details
a) name of the target entity, details in brief such as size, turnover etc.;	ZF Lifetec Rane Automotive India Private Limited ('ZLRAI') is an Indian company incorporated on July 04, 2024 principally to engage in manufacture and sale of occupant safety systems and equipments for the automotive components industry.
b) whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	<p>Yes, ZLRAI is an associate company.</p> <p>Promoter / promoter group have no interest in the entity.</p> <p>The transaction is at arm's length since the shares have been allotted at fair value based on the share entitlement ratio approved under the Scheme of Demerger sanctioned by the Hon'ble National Company Law Tribunal, Chennai Bench.</p> <p>In terms of the General Circular No. 30/2014 dated July 17, 2014 issued by the Ministry of Corporate Affairs, the transactions arising out of the Scheme of Demerger will not attract the requirements of Section 188 of the Companies Act, 2013.</p>
c) industry to which the entity being acquired belongs;	Auto components industry.
d) objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	<p>ZF Rane Automotive India Private Limited ('ZRAI'), which is a joint venture of RHL and ZF Automotive JV US LLC, had entered into a Scheme of Demerger whereby its occupant safety business was transferred into ZLRAI.</p> <p>In consideration of the transfer, the existing shareholders of ZRAI are receiving shares of ZLRAI in the same proportion to their holding in ZRAI.</p> <p>Pursuant to this acquisition, the Company continues to hold 49% of the occupant safety business.</p>
e) brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
f) indicative time period for completion of the acquisition;	The shares were deemed to be allotted by ZLRAI on February 01, 2026 through the scheme, which was intimated to the Company on February 02, 2026.
g) consideration - whether cash consideration or share swap or any other form and details of the same;	Shares were allotted in consideration of the assets and liabilities of the occupant safety business transferred from ZRAI to ZLRAI pursuant to the Scheme of Demerger.
h) cost of acquisition and/or the price at which the shares are acquired;	<p>As per the Valuation Report of M/s. PwC Business Consulting Services LLP, the fair share entitlement ratio:</p> <p>1 share of Rs.10/- each in ZLRAI for every 1 share of Rs.10/- each held in ZRAI.</p>
i) percentage of shareholding / control acquired and / or number of shares acquired;	Allotment of 42,81,740 equity shares of Rs.10/- each constituting 49% of the equity share capital of ZLRAI.
j) brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Business: Incorporated principally to engage in manufacture and sale of occupant safety systems and equipment such as seat belts, seat webbings, airbags, airbag modules, inflators, crash sensors, safety electronic systems, assemblies, steering wheels, door trims, related parts, applications components and other high-precision components for the automotive industry.</p> <p>Date of Incorporation: July 04, 2024.</p> <p>Turnover for last three years (INR cr.): Not applicable.</p> <p>Country of presence: India.</p>