



Expanding Horizons

RANE HOLDINGS LIMITED

EARNINGS PRESENTATION



Q4 FY '26



Rane Group – One of the Leading Auto Components Supplier



Headquartered in Chennai, Rane Group is one of the preferred OE manufacturer and supplier for global auto majors.



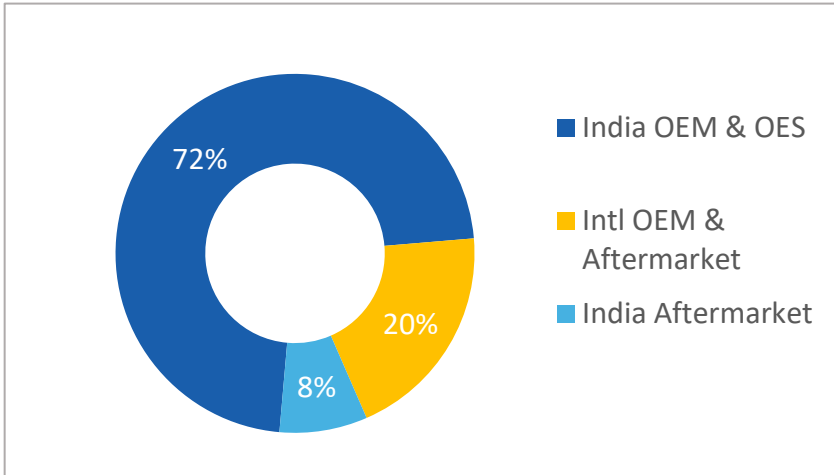
The Group serves a variety of industry segments: Passenger Vehicles, Commercial Vehicles, Farm Tractors, Two-wheelers, Three-wheelers, Railways and Stationary Engines.



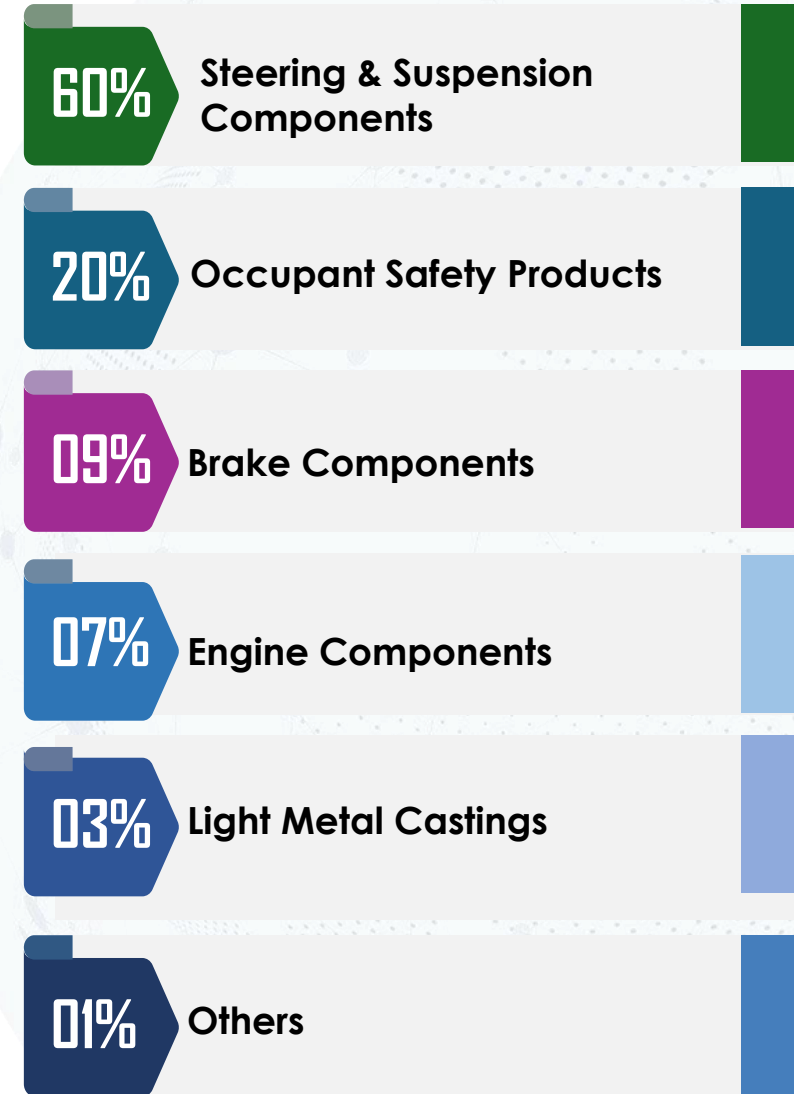
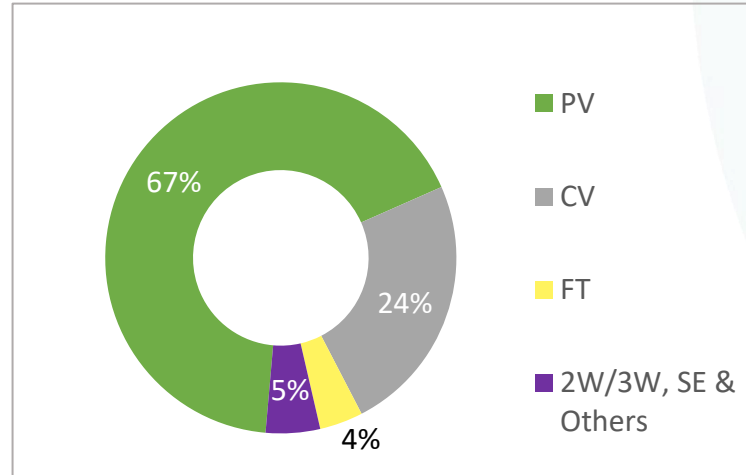
Manufactures Steering and Suspension systems, Friction materials, Valve train components, Occupant safety systems and Light metal casting products.

Group Sales of Rs. 8,414 Cr (~USD 955 Mn) in FY'26

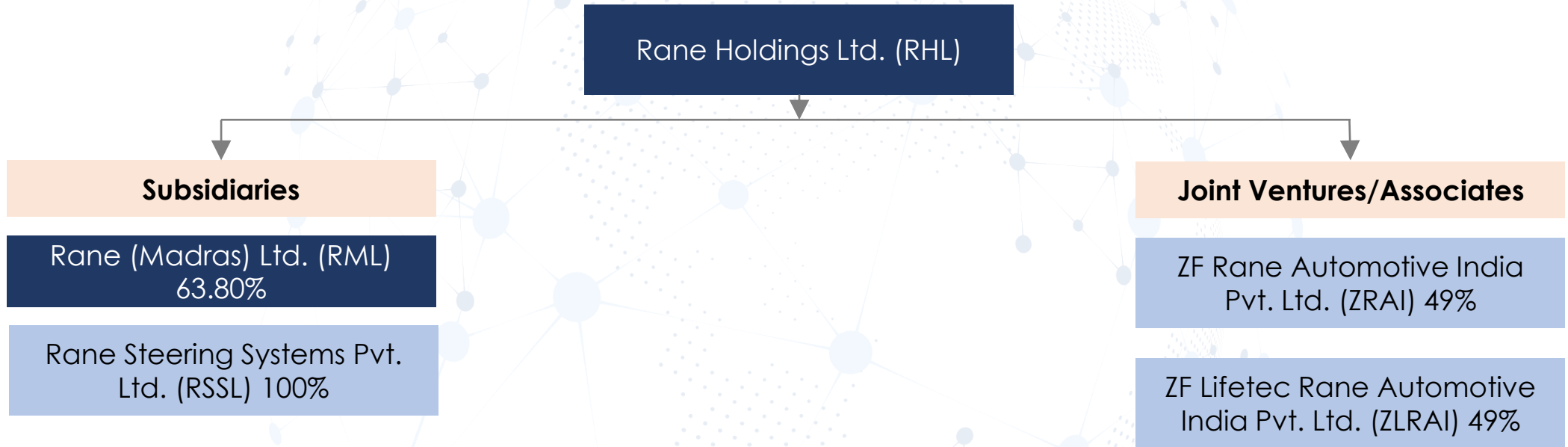
REVENUE BY MARKET (%)



REVENUE BY VEHICLE SEGMENT (%)



Rane Holdings Limited - Holding Structure



■ Listed
■ Unlisted

Share holding as on 31 March 2026

Annual Highlights



Key Financial Highlights FY26

Consolidated Revenue

Rs 5,907.2 Cr

▲ 34.9% YoY

EBITDA

Rs 460.7 Cr

▲ 32.9% YoY

EBITDA Margin

7.8%

▼ 11 bps YoY

PAT

Rs 136.8 Cr

▼ 38.1% YoY

ROCE

10.1%

▼ 17 bps YoY

Net Debt : Equity

0.67x

▼ 0.06 times YoY

Note: Y-o-Y is not comparable due to the acquisition of RSSL (formerly RNSS) in Q2 FY'25

Quarterly Highlights



Key Financial Highlights Q4 FY26

Consolidated Revenue

Rs 1,612.5 Cr

▲ 17.1% YoY

EBITDA

Rs 129.9 Cr

▲ 31.7% YoY

EBITDA Margin

8.1%

▲ 89 bps YoY

PAT

Rs 87.5 Cr

▲ 646.6% YoY

ROCE

10.1%

▼ 17 bps YoY

Net Debt : Equity

0.67x

▼ 0.06 times YoY

Key Operational Highlights

Entity

Key updates

Rane (Madras) Limited

- Secured orders worth Rs. 33 Crs per annum from various customers (including Rs. 3 Crs from international customers).
- Puducherry facility ranked 1st at the 38th National Quality Circle Convention by CII.
- Varanavasi facility received the OHSSAI Gold Award in the ESG category.
- Won multiple honours at the ACMA Excellence Awards 2025, including Platinum Awards for Excellence in Exports and Digitalization.
- Aftermarket Product Business was recognized as a Strategic Partner at the TVS Mobility Day.

Rane Steering Systems Private Limited

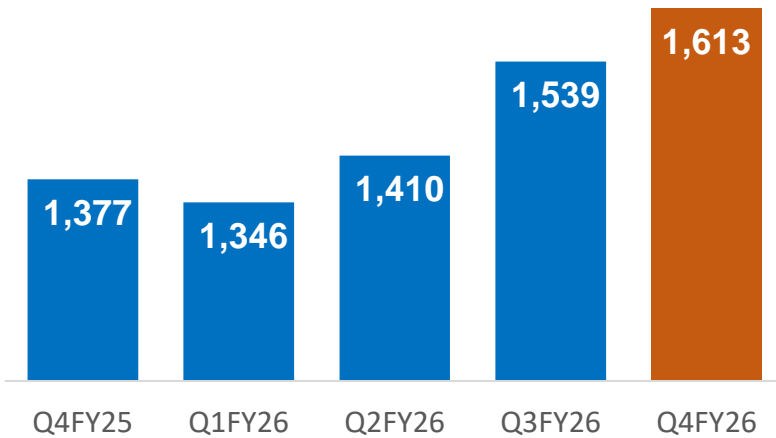
- Won orders worth Rs.1.5 Crs per annum from various domestic customers.
- Pantnagar facility received the DWM Momentum Maker Award in the Tier-1 Supplier category from TMCV.
- Bawal facility received Best DOJO 2.0 Practices award from MSIL.

Joint Ventures

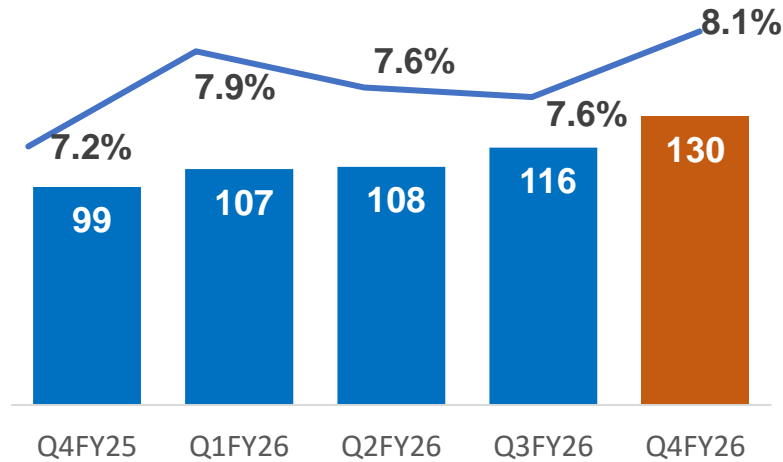
- Won orders worth Rs. 55 Crs per annum from domestic customer for occupant safety products.
- Guduvancherry facility received the Second Prize in the TN Government's State Safety Award.
- Viralimalai & Guduvancherry facility received an award from CII in the Energy Efficiency and Renewable Energy category. Received the Kaizania Award from DICV.

Rane Holdings Limited – Consolidated Financial Performance

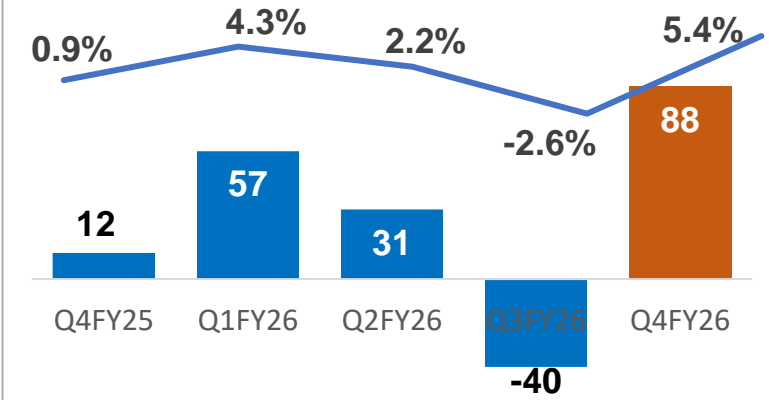
Total Revenue (Rs. Cr)



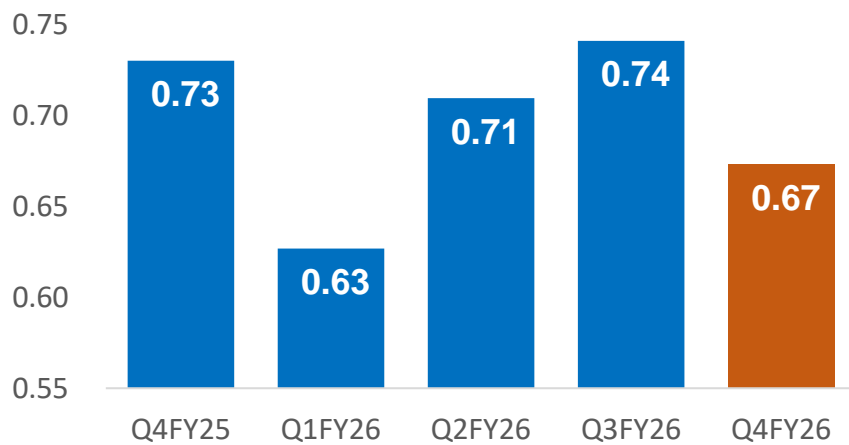
EBITDA (Rs. Cr) and Margin %



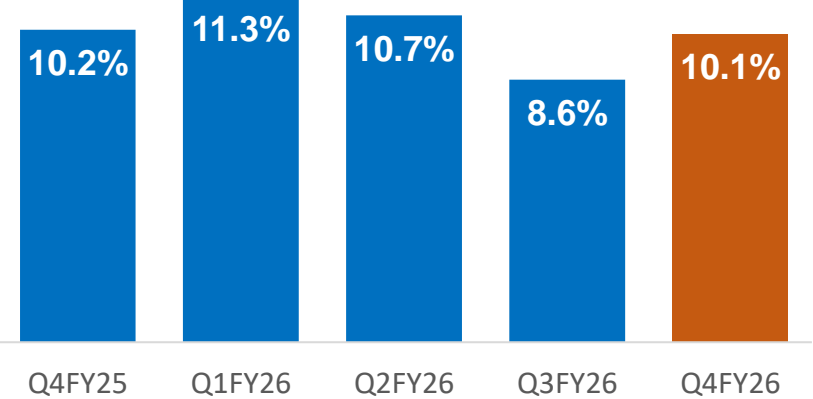
PAT (Rs. Cr) and Margin %



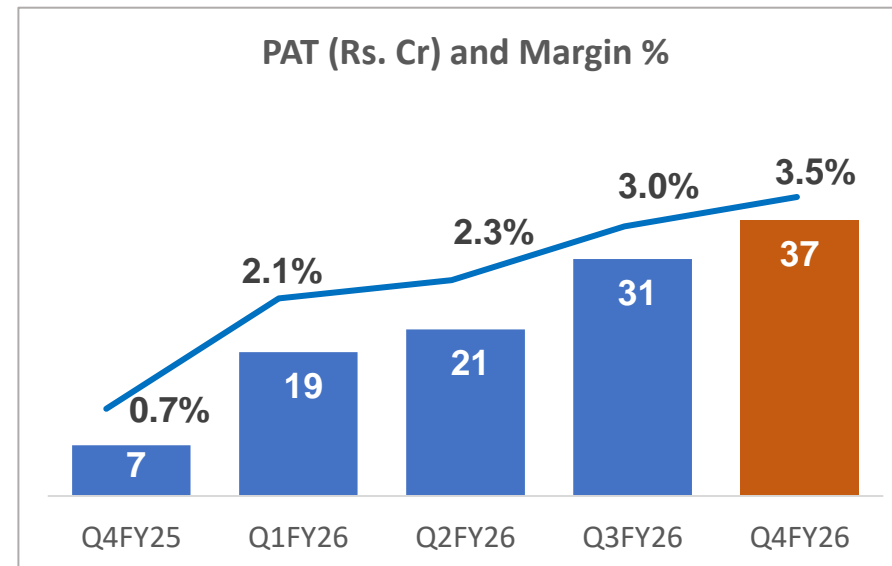
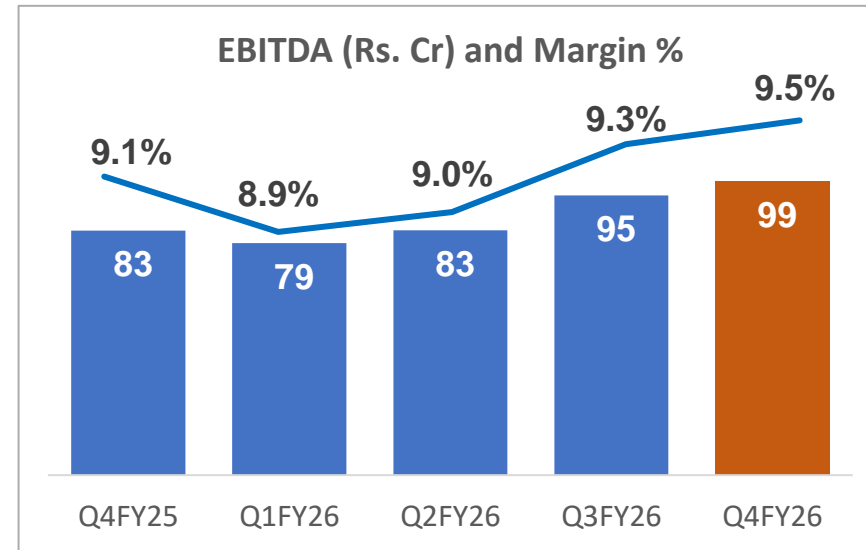
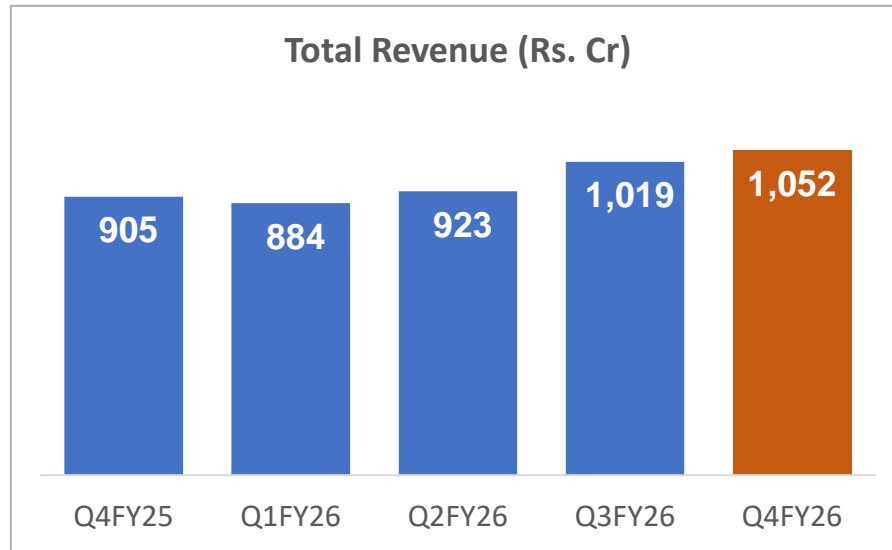
Debt: Equity (Times)



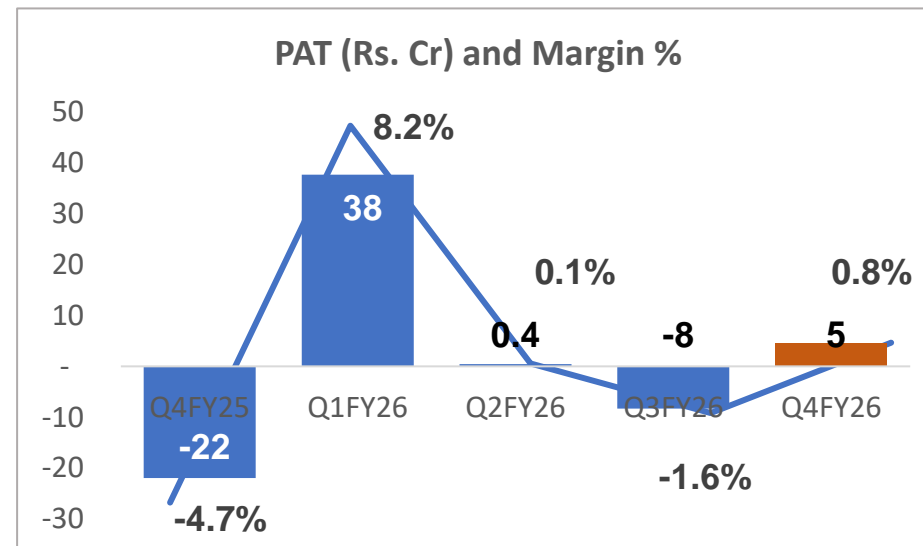
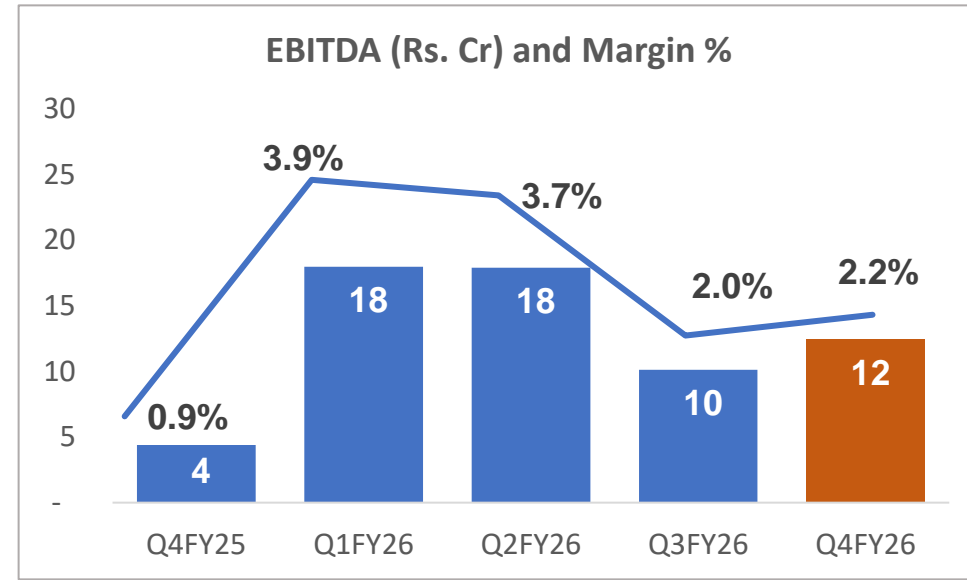
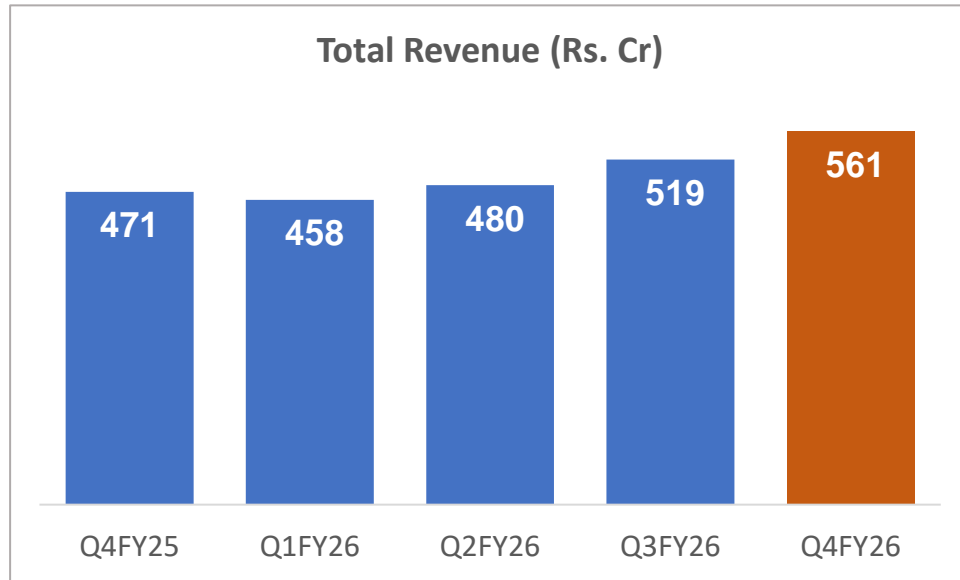
ROCE %



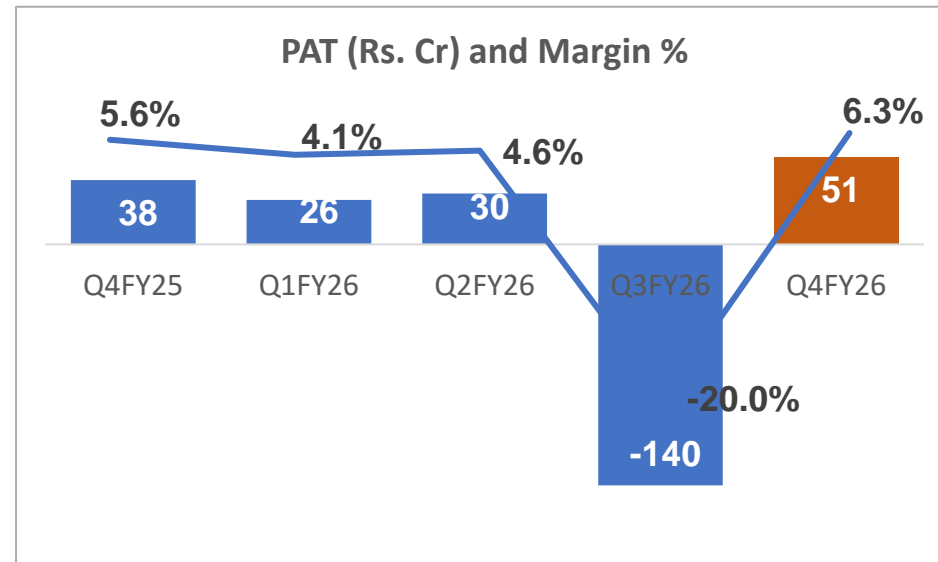
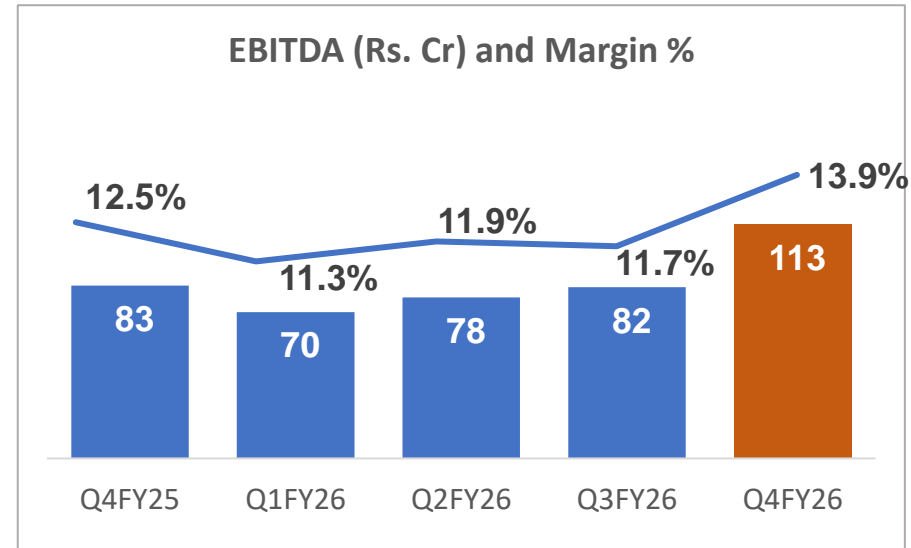
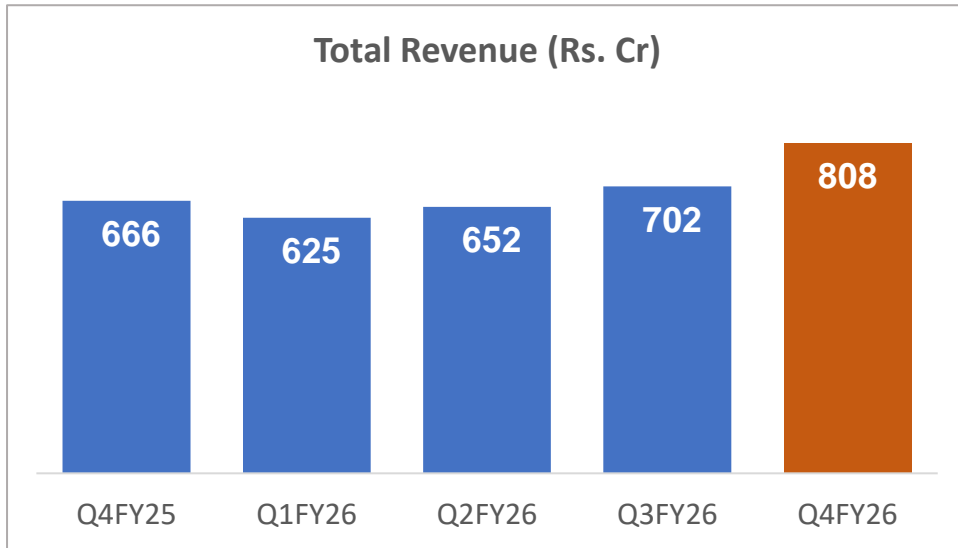
Rane (Madras) Limited – Consolidated Financial Performance



Rane Steering Systems Private Limited - Financial Performance



Joint Ventures - Financial Performance



THANK YOU



Rane Corporate Centre

"Maithri" 132, Cathedral Road,
Chennai - 600 086, India

www.ranegroup.com

For further information, please contact:

n.saravanan@ranegroup.com; or
diwakar.pingle@in.ey.com

Glossary of Abbreviations

Abbreviation	Expansion	Abbreviation	Expansion	Abbreviation	Expansion
ACMA	Automotive Component Manufacturers Association	FT	Farm Tractors	PAT	Profit After Tax
bps	Basis point, 100 bps equal to 1%	FY	Financial Year	PV	Passenger vehicle
CII	Confederation of Indian Industry	Intl	International	RSSL	Rane Steering Systems Limited
Cr	Crores	Ltd	Limited	SE	Stationary Engine
DICV	Daimler India Commercial Vehicles	Mn	Million	TMCV	Tata Motors Commercial Vehicles
CV	Commercial Vehicle	MSIL	Maruti Suzuki India Limited	YoY	Year-on-Year
EBITDA	Earnings Before Interest, Taxes, Depreciation, and Amortization	OEM	Original Equipment Manufacturer	2W/3W	Two Wheeler/Three Wheeler
ESG	Environmental, Social, and Governance	OES	Original Equipment Supplier		



This presentation may contain certain forward looking statements concerning Rane's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but not limited to risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and the target countries for exports, ability to attract and retain highly skilled professionals, government policies and action with respect to investments, fiscal deficits, regulations etc., interest and other fiscal costs generally prevailing in the economy. The company does not undertake to make any announcement in case any of these forward looking statement become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.

