

RANE HOLDINGS LIMITED

EARNINGS PRESENTATION



Q1 FY'27



Rane Group – One of the Leading Auto Components Supplier



Headquartered in Chennai, Rane Group is one of the preferred OE manufacturer and supplier for global auto majors.



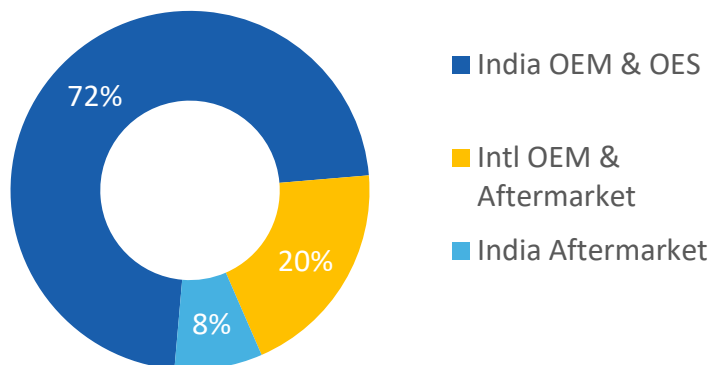
The Group serves a variety of industry segments: Passenger Vehicles, Commercial Vehicles, Farm Tractors, Two-wheelers, Three-wheelers, Railways and Stationary Engines.



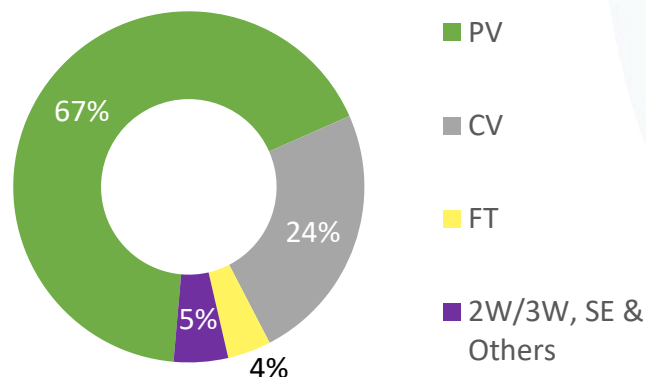
Manufactures Steering and Suspension systems, Friction materials, Valve train components, Occupant safety systems and Light metal casting products.

Group Sales of Rs. 8,414 Cr (~USD 955 Mn) in FY'26

REVENUE BY MARKET (%)



REVENUE BY VEHICLE SEGMENT (%)



60%

Steering & Suspension Components

20%

Occupant Safety Products

09%

Brake Components

07%

Engine Components

03%

Light Metal Castings

01%

Others

Rane Holdings Limited - Holding Structure



Listed

Unlisted

Shareholding as on 30 June 2026

Quarterly Highlights



Awards and Accolades

Rane (Madras) Limited



RML – BCD received the Award for Outstanding Support in Supply Chain Resilience from the ZF Group



RML – SLD received GreenCo Champion Award for successful implementation of the GreenCo Rating System across multiple locations



RML – SLD Puducherry, has been awarded the GreenCo Platinum Rating



RML - ECD Trichy, has been awarded the Zero PPM Award in recognition of its outstanding achievement in delivering zero-defect supplies to TIEI



RML – ECD Aziz Nagar, received the Bronze Award at the CII National EHS Excellence Awards 2025 for their commitment to excellence in EHS practices.

Awards and Accolades

Rane Steering Systems Pvt. Ltd.



Rane Steering Systems Private Limited, Guduvancherry, has been awarded the GreenCo Gold Rating



RSSL received Partnership Runner-up Award in recognition of its consistent performance over the years



RSSL received Q-Prime Gold award for successfully implementing DICV-recommended initiatives to enhance operational performance

Joint Ventures



ZF LIFETEC Automotive India Pvt. Ltd. - Chennai received a Special Appreciation Award from Mahindra



ZLRAI – Trichy received the Silver Award at the CII National EHS Excellence Awards



ZLRAI - Chennai was awarded the Platinum Award in the Sustainability category at the CII National Kaizen Circle Competition 2026.

New Business Wins



Lifetime Value
(in Rs. Crs.)

4,320



New Programs Won

34



Export business

37%

 Rane (Madras) Limited - RML Rs. 2,040 Crores 47% of the total LTV	 Rane Steering Systems Pvt Ltd - RSSL Rs. 325 Crores 8% of the total LTV	LIFETEC  ZF LIFETEC Rane Automotive India Pvt Ltd Rs. 1,530 Crores 35% of the total LTV	Rane ZF Rane Automotive India Pvt Ltd Rs. 425 Crores 10% of the total LTV
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Key Financial Highlights Q1 FY27

Consolidated Revenue

Rs 1,596.9 Cr

▲ 18.7% YoY

EBITDA

Rs 117.1 Cr

▲ 9.8% YoY

EBITDA Margin

7.3%

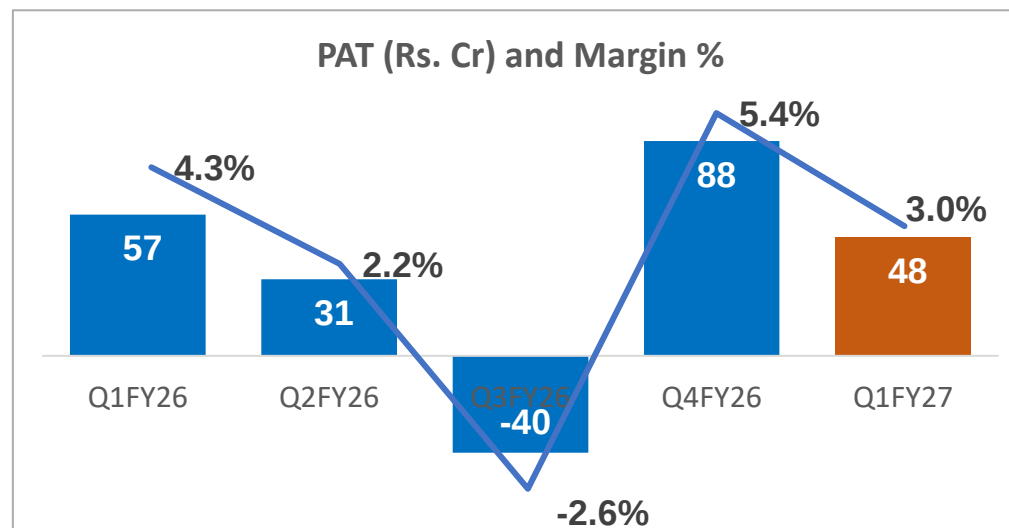
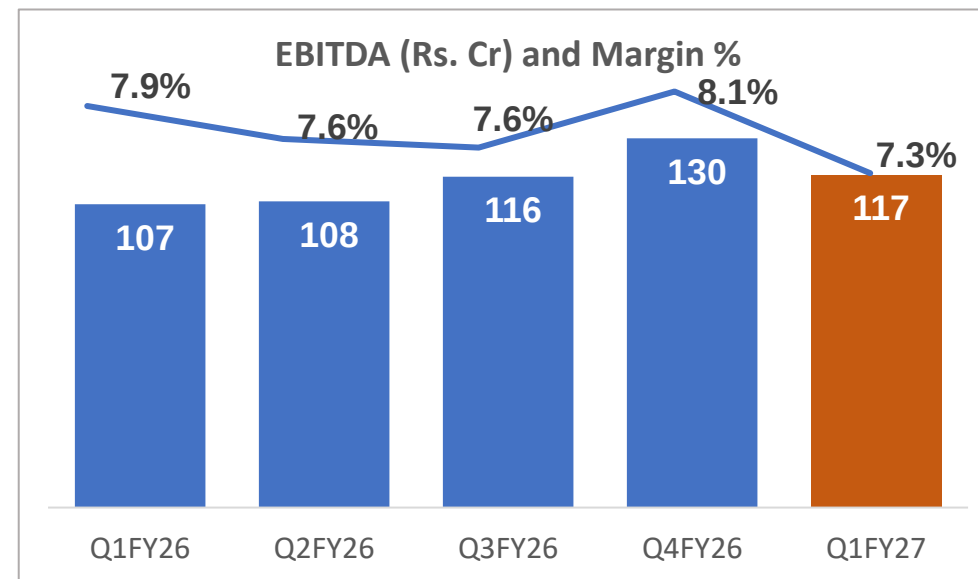
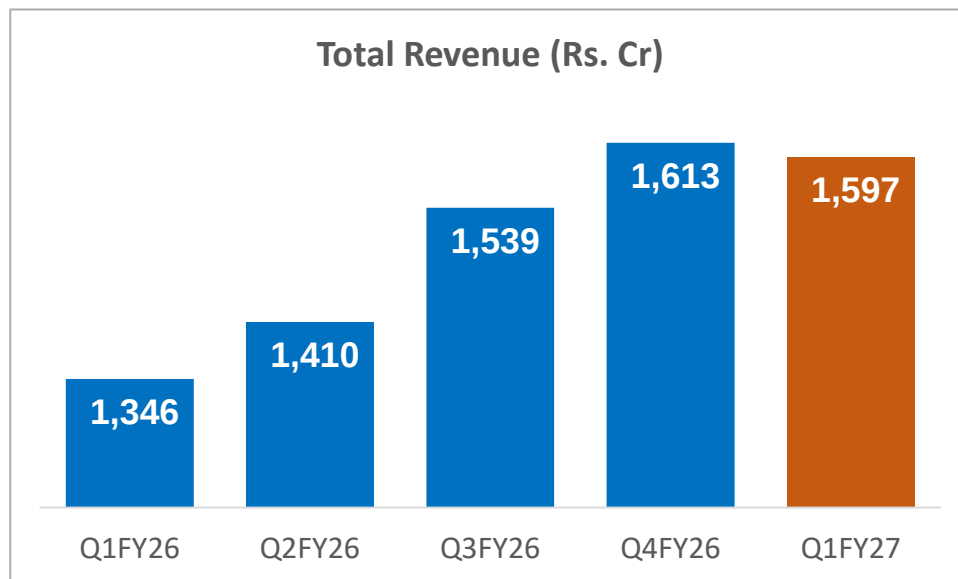
▼ 59 bps YoY

PAT

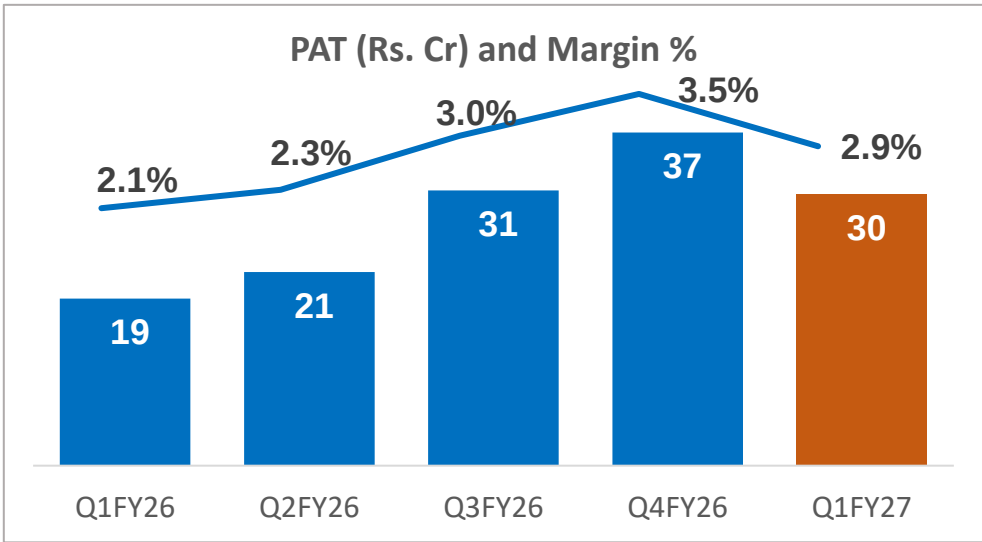
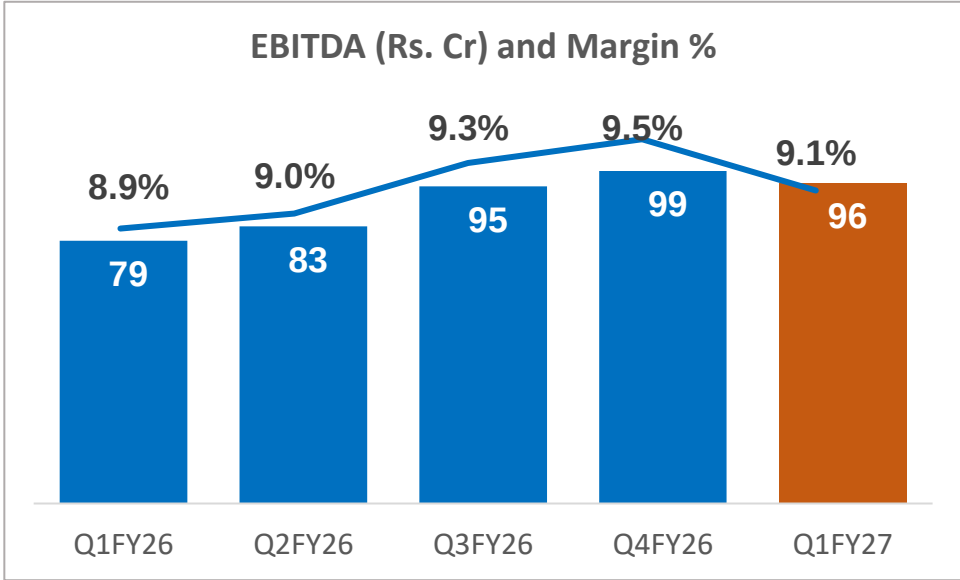
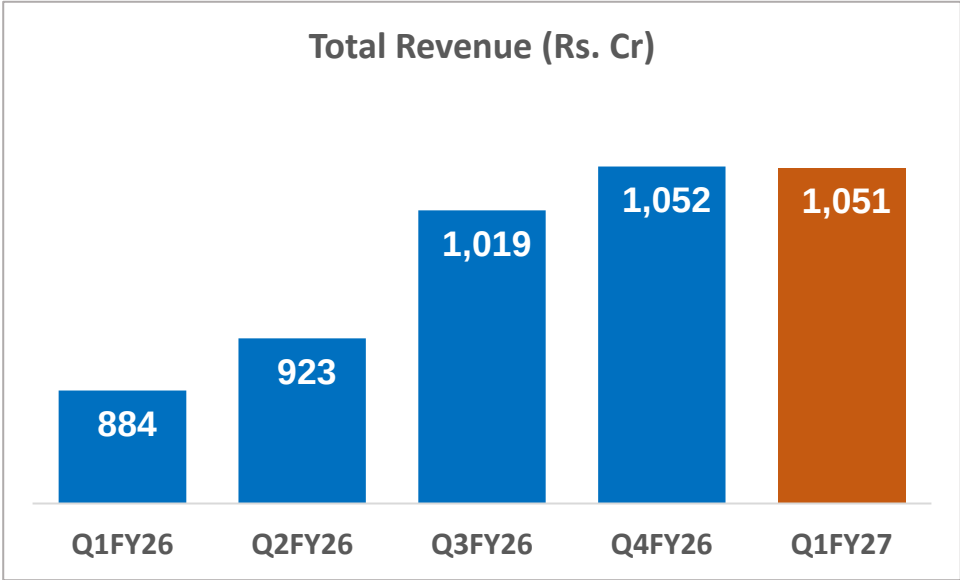
Rs 48.3 Cr

▼ 16.0% YoY

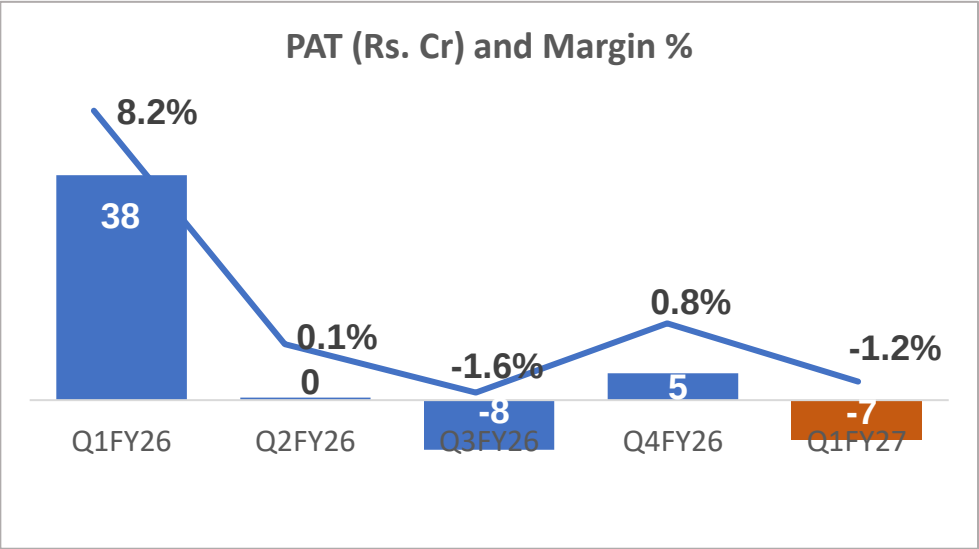
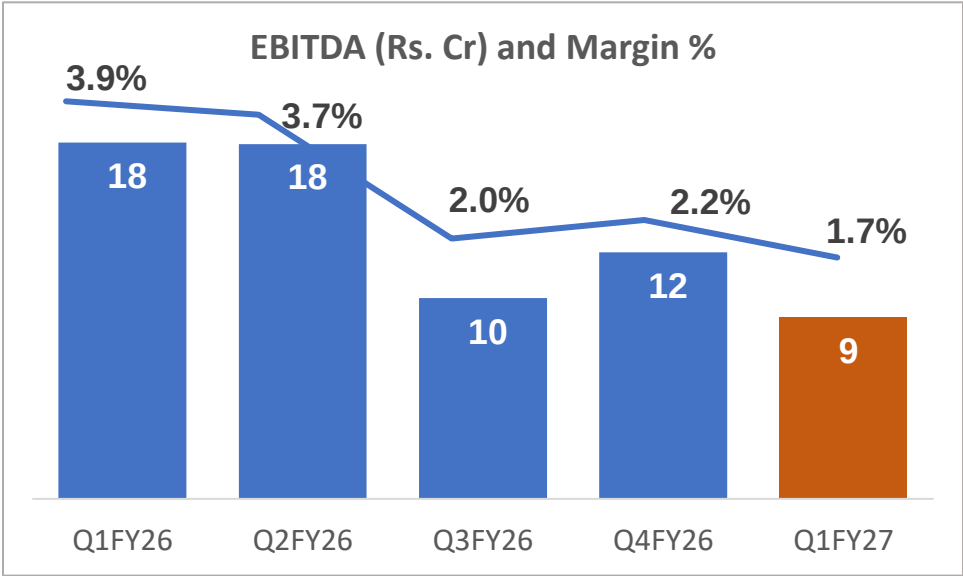
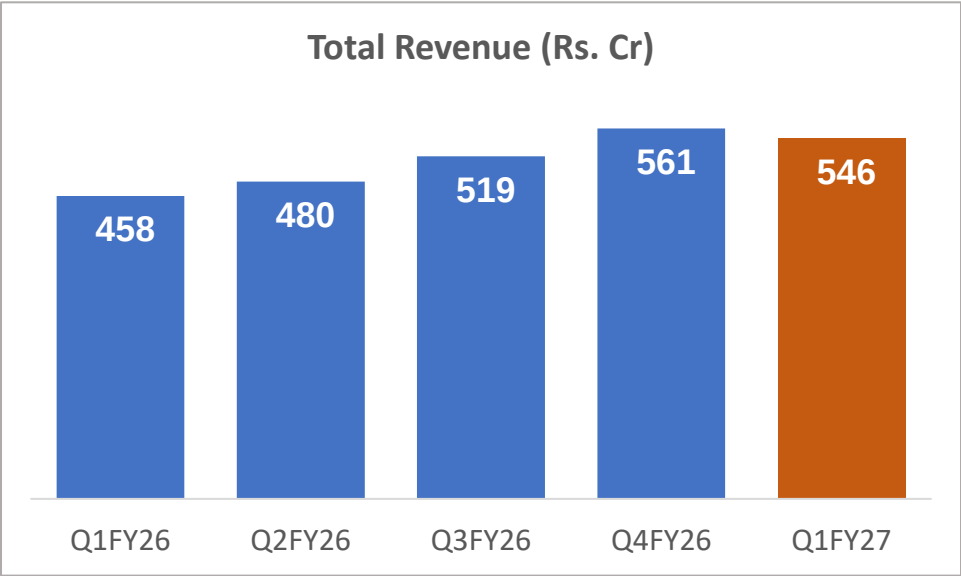
Rane Holdings Limited – Consolidated Financial Performance



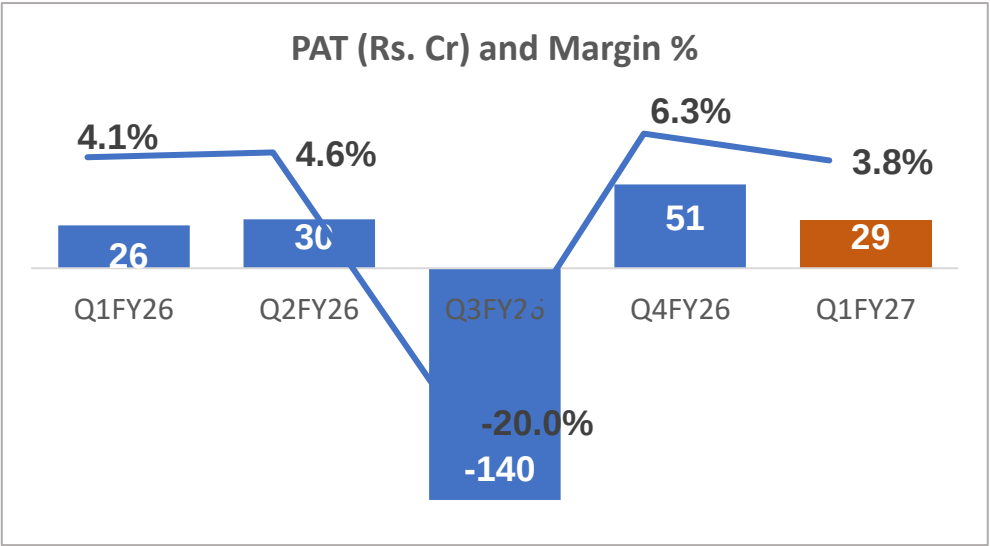
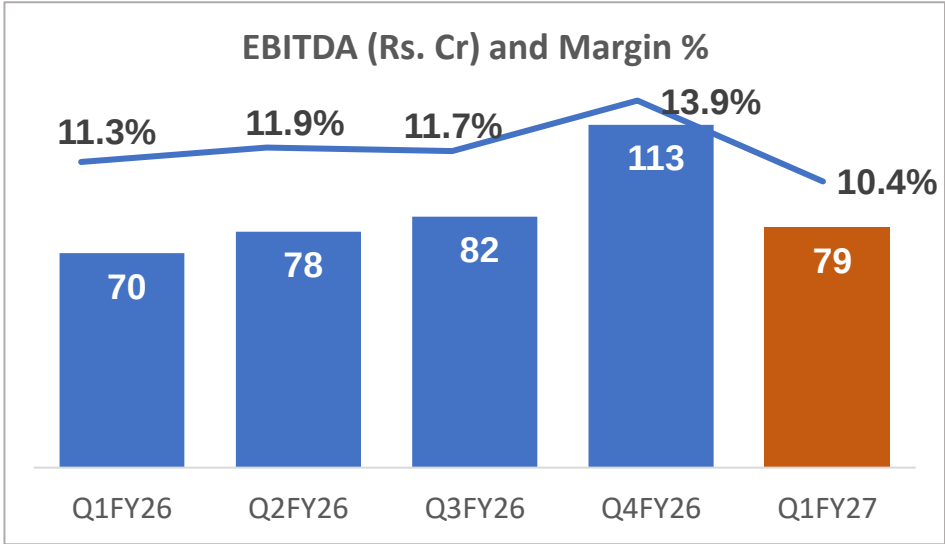
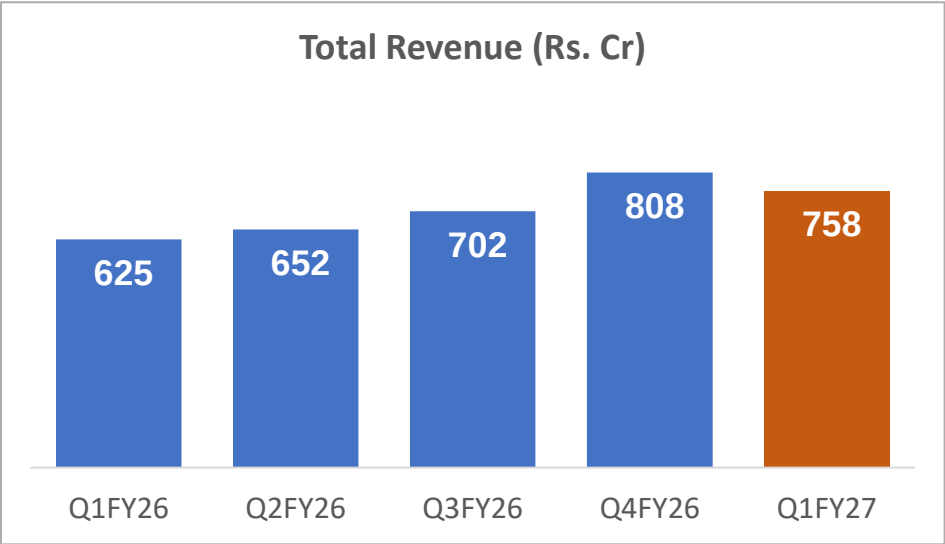
Rane (Madras) Limited – Consolidated Financial Performance



Rane Steering Systems Private Limited - Financial Performance



Joint Ventures - Financial Performance



THANK YOU



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Glossary of Abbreviations

Abbreviation	Expansion	Abbreviation	Expansion	Abbreviation	Expansion
BCD	Brakes Components Division of RML	FT	Farm Tractors	PAT	Profit After Tax
Bps	Basis point, 100 bps equal to 1%	FY	Financial Year	PPM	Parts Per Million
CII	Confederation of Indian Industry	Intl	International	PV	Passenger vehicle
Cr	Crores	Ltd	Limited	RML	Rane (Madras) Limited
DICV	Daimler India Commercial Vehicles	LTV	Lifetime Value	SE	Stationary Engine
CV	Commercial Vehicle	Mn	Million	SLD	Steering and Linkages Division of RML
EBITDA	Earnings Before Interest, Taxes, Depreciation, and Amortization	OE	Original Equipment	TIEI	Toyota Industries Engine India
ECD	Engine Components Division of RML	OEM	Original Equipment Manufacturer	YoY	Year-on-Year
EHS	Environment, Health, and Safety	OES	Original Equipment Supplier	2W/3W	Two Wheeler/Three Wheeler



This presentation may contain certain forward looking statements concerning Rane's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but not limited to risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and the target countries for exports, ability to attract and retain highly skilled professionals, government policies and action with respect to investments, fiscal deficits, regulations etc., interest and other fiscal costs generally prevailing in the economy. The company does not undertake to make any announcement in case any of these forward looking statement become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.

