RANE HOLDINGS LIMITED

CIN : L35999TN1936PLC002202

Registered Office : " Maithri ", 132, Cathedral Road, Chennai - 600 086

Visit us at: www.ranegroup.com

Statement of unaudited standalone financial results for the quarter ended June 30, 2026

Rane Expanding Horizons

Rs. Lakhs

	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Audited (refer note 5)	Unaudited	Audited
1.	**Income**				
	Revenue from operations	2,781	3,634	2,573	16,569
	Other income	121	200	180	576
	Total income	**2,902**	**3,834**	**2,753**	**17,145**
2.	**Expenses**				
	Employee benefits expense	866	789	820	3,385
	Finance costs	65	112	135	499
	Depreciation and amortisation expenses	116	121	120	483
	Professional charges	177	265	372	1,434
	Information systems expenses	302	274	246	1,045
	Other expenses	288	332	289	1,308
	Total expenses	**1,814**	**1,893**	**1,982**	**8,154**
3.	**Profit before tax (1-2)**	**1,088**	**1,941**	**771**	**8,991**
4.	**Tax expense**				
	Current tax	139	(267)	92	584
	Deferred tax	(4)	9	(2)	(54)
	Total tax expense	**135**	**(258)**	**90**	**530**
5.	**Profit for the period (3-4)**	**953**	**2,199**	**681**	**8,461**
6.	**Other comprehensive income**				
	Items that will not be reclassified to profit or loss				
	(i) Re-measurement gains / (losses) on defined benefit plans, net	8	80	2	46
	(ii) Fair value changes on equity instruments through other comprehensive income	(51)	116	52	491
	(iii) Income tax relating to items that will not be reclassified to profit or loss	(2)	80	(8)	37
	Total other comprehensive income for the period	**(45)**	**276**	**46**	**574**
7.	**Total comprehensive income for the period (5+6)** (Comprising profit and other comprehensive income for the period)	**908**	**2,475**	**727**	**9,035**
8.	Paid-up equity share capital (face value of Rs.10/- each fully paid up)	1,428	1,428	1,428	1,428
9.	Other equity				63,710
10.	**Earnings per share (EPS) (face value of Rs.10/- each) (not annualised for quarters)**				
	Basic (in Rs.)	6.67	15.40	4.77	59.25
	Diluted (in Rs.)	6.67	15.40	4.77	59.25

RANE HOLDINGS LTD. "MAITHRI" 132, CATHEDRAL ROAD CHENNAI-600086

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Statement of unaudited consolidated financial results for the quarter ended June 30, 2026

Rs. Lakhs

	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Audited (refer note 5)	Unaudited	Audited
1.	**Income**				
	Revenue from operations	1,58,688	1,60,865	1,34,082	5,88,331
	Other income	999	388	472	2,385
	Total income	**1,59,687**	**1,61,253**	**1,34,554**	**5,90,716**
2.	**Expenses**				
	Cost of materials consumed	1,05,184	99,847	88,095	3,77,968
	Purchases of stock-in-trade	4,350	4,946	2,020	17,317
	Changes in inventories of finished goods, stock-in-trade and work-in-progress	(2,104)	3,041	(3,083)	(5,279)
	Employee benefits expense	17,772	17,308	16,667	68,264
	Finance costs	2,007	1,529	2,118	7,508
	Depreciation and amortisation expenses	5,458	5,510	5,037	20,990
	Other expenses	22,772	23,118	20,185	86,373
	Total expenses	**1,55,439**	**1,55,299**	**1,31,039**	**5,73,141**
3.	**Profit before share of profit / (loss) of joint venture / associate entities, exceptional items and tax (1-2)**	**4,248**	**5,954**	**3,515**	**17,575**
4.	Share of profit / (loss) of joint venture / associate entities, net of taxes. (refer note 6)	1,560	2,602	1,264	(1,864)
5.	**Profit/(loss) before exceptional items and tax (3+4)**	**5,808**	**8,556**	**4,779**	**15,711**
6.	Exceptional items (refer note 7)	250	682	1,546	1,980
7.	**Profit/(loss) before tax (5+6)**	**6,058**	**9,238**	**6,325**	**17,691**
8.	**Tax expense**				
	Current tax	1,180	(332)	569	1,227
	Deferred tax	51	816	7	2,786
	Total tax expense	**1,231**	**484**	**576**	**4,013**
9.	**Profit/(loss) for the period (7-8)**	**4,827**	**8,754**	**5,749**	**13,678**
10.	**Other comprehensive income**				
	Items that will not be reclassified to profit or loss				
	(i) Re-measurement gains / (losses) on defined benefit plans, net	(314)	481	(25)	(451)
	(ii) Fair value changes on equity instruments through other comprehensive income	(51)	116	52	491
	(iii) Share of other comprehensive loss of equity accounted investees, net of taxes	-	31	-	93
	(iv) Income tax relating to items that will not be reclassified to profit or loss	80	(21)	(2)	162
		(285)	**607**	**25**	**295**
	Items that will be reclassified to profit or loss				
	(i) Exchange differences on translating financial statements of foreign operations	120	50	(153)	(57)
		120	**50**	**(153)**	**(57)**
	Total other comprehensive income for the period	**(165)**	**657**	**(128)**	**238**
11.	**Total comprehensive income/(loss) for the period (9+10)** (Comprising profit and other comprehensive income / (loss) for the period)	**4,662**	**9,411**	**5,621**	**13,916**
	Profit/(loss) for the period attributable to:				
	(a) Owners of the Company	3,737	7,416	5,078	9,787
	(b) Non-controlling interest	1,090	1,338	671	3,891
		4,827	**8,754**	**5,749**	**13,678**
	Other comprehensive income / (loss) attributable to:				
	(a) Owners of the Company	(132)	568	(67)	444
	(b) Non-controlling interest	(33)	89	(61)	(206)
		(165)	**657**	**(128)**	**238**
	Total comprehensive income attributable to:				
	(a) Owners of the Company	3,605	7,984	5,011	10,231
	(b) Non-controlling interest	1,057	1,427	610	3,685
		4,662	**9,411**	**5,621**	**13,916**
12.	Paid-up equity share capital (face value of Rs.10/- each fully paid up)	1,428	1,428	1,428	1,428
13.	Other equity				1,13,955
14.	**Earnings per share (EPS) (face value of Rs.10/- each) (not annualised for quarters)**				
	Basic (in Rs.)	26.17	51.93	35.57	68.54
	Diluted (in Rs.)	26.17	51.93	35.57	68.54

RANE HOLDINGS LTD. "MAITHRI" 132, CATHEDRAL ROAD CHENNAI-600086

Notes to statement of unaudited standalone and consolidated financial results for the quarter ended June 30, 2026

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1 The above financial results were reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors of Rane Holdings Limited ('the Company') at their respective meetings held on August 13, 2026.

2 The Statutory auditors have carried out a limited review of the above financial results for the quarter ended June 30, 2026. The financial results of the material subsidiaries and joint venture / associate entities were reviewed by the respective statutory auditors, as applicable.

3 The above financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 ("IND AS 34"), prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

4 The Company holds strategic investments and also provides management, information technology and business development services to its subsidiaries (the Company and its subsidiaries collectively referred to as 'the Group') and joint venture / associate entities. The Group and joint venture / associate entities are primarily engaged in manufacturing and supply of components mainly for the transportation industry and is considered as a single operating segment as per Accounting Standard (Ind AS) 108 Operating Segments. The financial information with respect to segment reporting is provided below:

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Audited (refer note 5)	Unaudited	Audited
A. Segment Revenue: Revenue from operations	1,58,688	1,60,865	1,34,082	5,88,331
B. Segment Results: Profit/(loss) before tax for the period/ year	6,058	9,238	6,325	17,691
C. Segment Assets: Total assets	4,23,139	3,84,320	3,68,110	3,84,320
D. Segment Liabilities: Total liabilities	2,74,922	2,41,762	2,27,621	2,41,762

There are no unallocated corporate income / expense / asset and liabilities considering that the Group operates in a single segment.

5 The figures for the quarter ended March 31, 2026 as reported in these financial results are the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures up to the end of the third quarter of the relevant financial year which were subject to limited review.

6 Share of profit / (loss) of joint venture / associate entities disclosed in the unaudited consolidated financial results includes RHL's share of exceptional item towards warranty provision amounting to Rs. 238 lakhs for the quarter ended March 31, 2026 and Rs. 8,701 lakhs for the year ended March 31, 2026. Based on the assessment conducted by ZLRAI's management, no additional impact was considered necessary for the quarter ended 30 June 2026, except the impact arising due to foreign exchange fluctuations. The provision is based on ZLRAI's best estimate of the expenditure required to settle the claim in respect to product recall liability towards quality and safety-related issues in certain occupant safety related products manufactured and sold in prior periods that may require corrective action, including voluntary or regulator-mandated recalls. ZLRAI's management is also engaged in discussions and negotiations with relevant parties to determine and conclude on certain aspects that may impact the quantum of ZLRAI's final warranty liability, which includes, but is not limited to extent of product recall by the customer, sharing of costs, expected failure and penetration rates etc. Based on its assessment and pending final outcome of such discussions and negotiations, ZLRAI believes that the cumulative provision carried by them towards such special warranty obligations as at June 30,

7 Exceptional income/(expense) in the above financial results includes the following:

Rs. In Lakhs

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Audited (refer note 5)	Unaudited	Audited
Expenditure towards voluntary retirement scheme	-	-	(213)	(459)
Reversal of warranty provisions and Insurance claim settlement	250	700	1,432	2,132
Profit on sale of land and related cost	-	(18)	327	307
Total	**250**	**682**	**1,546**	**1,980**

8 Current tax expense for the quarter and year ended March 31, 2026 includes reversal of tax provisions relating to prior years amounting to Rs. 485 Lakhs.

9 Rane (Madras) Limited has entered into an agreement with Canopy Living LLP (A joint venture between Arihant Foundations & Housing Limited and Prestige Estates Project Limited) to sell 3.48 acres of land in Velachery, Chennai, India for an aggregate consideration of Rs. 36,118 Lakhs. Pursuant to this agreement, RML has received an advance of Rs. 17,000 Lakhs till June 30, 2026. RML currently owns a total land parcel of 4.50 acres in Velachery, Chennai, India and it will retain the balance portion of 1.02 acres for constructing a new office.
Accordingly, the carrying value of the said land, amounting to Rs. 2 lakhs, has been classified under 'Assets Held-for-Sale' in accordance with Ind AS 105 "Non-current assets held for sale and discontinued operations".

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Notes to statement of unaudited standalone and consolidated financial results for the quarter ended June 30, 2026

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10 On June 30, 2026, the RML has entered into an agreement with Hindustan Composites Limited, India to acquire its friction business along with the assets, liabilities, contracts, licenses, employees etc., as a going concern on a slump sale basis for a consideration of Rs. 37,000 lakhs, subject to fulfilment of customary closing conditions, including receipt of necessary approval(s), consent(s), as specified in the agreement.The proposed acquisition has no impact on these financial results for the quarter ended June 30, 2026.

11 During the quarter ended June 30, 2026, the company had received ₹1,000 lakhs as warrant subscription money towards allotment of 3,38,030 convertible warrants which were subsequently allotted on July 30, 2026, pursuant to the approvals of the Board of Directors, shareholders and stock exchanges. The warrants are fully convertible into equivalent equity shares in one or more tranches within 18 months from the date of allotment of the warrants, subject to receipt of balance ₹3,000 lakhs.

12 The unaudited standalone and consolidated financial results for the quarter and year ended June 30, 2026, are being published in the newspaper as per the format prescribed under SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015. The financial results are also being made available on the Stock Exchange websites: www.bseindia.com and www.nseindia.com and on the company's website: www.ranegroup.com.

RANE HOLDINGS LTD. "MAITHRI" 132, CATHEDRAL ROAD CHENNAI-600086

For Rane Holdings Limited

GANESH LAKSHMINARAYAN

Digitally signed by GANESH LAKSHMINARAYAN
Date: 2026.08.13 11:55:54 +05'30'

L Ganesh
Chairman & Managing Director
DIN: 00012583

Place : Chennai
Date : August 13, 2026