Expanding Horizons

PRESS RELEASE
Q1 FY27

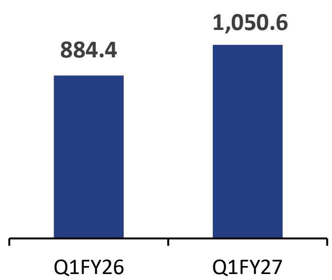
Rane (Madras) Limited reports resilient quarterly results

Revenue grew by 18.8%; EBITDA up by 22.0% and Net Profit up by 62.5% YoY

Chennai, India, August 05, 2026: **Rane (Madras) Limited** (NSE: RML; BSE Code: 532661), today announced its consolidated financial performance for the first quarter (Q1 FY27) ended June 30th, 2026.

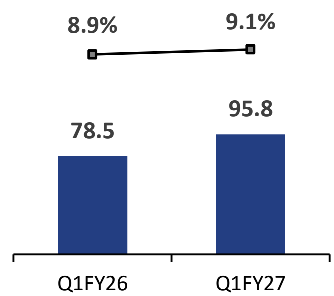
Q1 FY27 Business Highlights:

Revenue (₹ Cr)



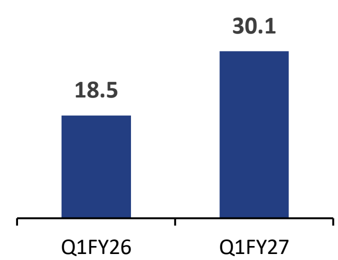
▲**18.8% YoY**

EBITDA (₹ Cr) and Margin (%)



▲**22.0% YoY**

PAT (₹ Cr)



▲**62.5% YoY**

Consolidated Q1 FY27 Performance:

Revenue:

- Total Revenue was ₹1,050.6 Crores for Q1 FY27 compared to ₹884.4 Crores in Q1 FY26, an increase of 18.8%. Sales to Domestic OE customers grew by 13% mainly due to higher offtake in the passenger vehicle and farm tractor segment. Sales to International customers increased by 24% supported by strong offtake of steering products. Sales to Indian Aftermarket customers increased by 28%.

EBITDA:

- EBITDA stood at ₹95.8 Crores for Q1 FY27 compared to ₹78.5 Crores in Q1 FY26, an increase of 22.0%. EBITDA Margin at 9.1% for Q1 FY27 against 8.9% in Q1 FY26. EBITDA margin increased by 24 bps. The inflationary pressures due to the West Asian crisis was offset through operational initiatives and better absorption of fixed cost.

Profit After Tax (PAT):

- PAT stood at ₹30.1 Crores for Q1 FY27 compared to ₹18.5 Crores in Q1 FY26, an increase of 62.5%.
- Finance costs declined by 9.2% YoY in Q1, as a result of cost competitive borrowings.

Other Highlights:

- The Company has entered in to a Business Transfer Agreement to acquire the Friction Business of Hindustan Composites on a slump sale basis for an enterprise value of ₹370 Crores. The transaction remains subject to customary regulatory approvals and closing conditions. It is expected to be completed by the end of the quarter.
- During Q1 FY27, the Company incurred capex of ₹76.2 Crores. The majority of the investments were directed towards steering and linkages and brake components divisions.
- During the quarter, the Company secured new business with Lifetime Value of about ₹2,040 Crores.

Rane
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PRESS RELEASE
Q1 FY27

PROFIT AND LOSS ACCOUNT

Particulars	Consolidated		
	Q1FY27	Q1FY26	YoY%
Income from Operations	1,041.6	880.6	18%
Other Income	9.0	3.8	137%
Total Revenue	**1,050.6**	**884.4**	**19%**
Expenses			
-Cost of Material Consumed	601.4	512.5	17%
-Purchase of stock-in-trade	43.5	20.2	115%
-Changes in inventories	-15.4	-22.1	30%
-Employee Benefit Expense	135.4	127.2	6%
-Finance Cost	15.5	17.0	-9%
-Depreciation & Amortization	39.4	35.7	10%
-Other Expenditure	189.9	168.1	13%
Total Expenses	**1,009.6**	**858.6**	**18%**
PBT before Exceptional Items	**41.0**	**25.8**	**59%**
Exceptional Item	-	-1.0	
PBT	**41.0**	**24.8**	**66%**
Tax Expense	10.9	6.3	75%
PAT	**30.1**	**18.5**	**62%**

(In ₹ Crore, unless otherwise mentioned. The sum of the sub-segment amounts may not equal the total amounts due to rounding off)

About Rane (Madras) Limited:

Rane (Madras) Limited (RML) is part of the Rane Group of Companies, a leading auto component group based out of Chennai. RML is a preferred supplier to major OEMs and Aftermarket in India and abroad. RML manufactures various automotive products, viz. Steering and Suspension systems, Brake components, Engine components and Light Metal Casting components. Its products serve a variety of industry segments including Passenger Vehicles, Commercial Vehicles, Farm Tractors, Two-wheelers, Three-wheelers, Railways and Stationery Engines.

For details please contact:

Saravanan Nandakumar	Diwakar Pingle
Rane Group, Investor Relations	Ernst & Young LLP, Investor Relations
Email: n.saravanan@ranegroup.com	Email: diwakar.pingle@in.ey.com

HARISH LAKSHMAN
Digitally signed by HARISH LAKSHMAN
Date: 2026.08.05 11:48:29 +05'30'