RANE (MADRAS) LIMITED
CIN L65993TN2004PLC052856
Regd. Office : " MAITHRI ", 132, Cathedral Road, Chennai - 600 086
visit us at: www.ranegroup.com

Statement of Unaudited Standalone Financial Results for the quarter ended June 30, 2026

(Rs. Crores)

Particulars	Standalone			
	Quarter ended			Year ended
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	Unaudited	(Refer note 9)	Unaudited	Audited
1. Income				
(a) Revenue from operations	1,041.65	1,047.87	880.88	3,863.42
(b) Other income	8.99	2.45	1.79	11.59
Total income	**1,050.64**	**1,050.32**	**882.67**	**3,875.01**
2. Expenses				
(a) Cost of materials consumed	601.45	562.77	512.60	2,155.51
(b) Purchase of stock-in-trade	43.50	49.46	20.20	173.17
(c) Changes in inventories of finished Goods, Stock-in-trade and work-in-progress	(15.39)	13.29	(22.14)	(47.99)
(d) Employee benefits expense	135.14	130.43	127.06	516.80
(e) Finance costs	15.13	13.39	16.36	57.90
(f) Depreciation and amortisation expense	38.72	37.75	35.15	144.71
(g) Other expenses	189.02	194.41	167.46	721.72
Total expenses	**1,007.57**	**1,001.50**	**856.69**	**3,721.82**
3. Profit before exceptional items (1-2)	**43.07**	**48.82**	**25.98**	**153.19**
4. Exceptional Items (Refer note 6)	-	-	(1.01)	(3.47)
5. Profit before tax (3 ± 4)	**43.07**	**48.82**	**24.97**	**149.72**
6. Tax expense				
Current tax	10.36	-	-	-
Deferred tax	0.56	11.59	6.25	38.28
Total tax expenses	**10.92**	**11.59**	**6.25**	**38.28**
7. Profit for the period/ year (5-6)	**32.15**	**37.23**	**18.72**	**111.44**
(A) Items that will not be reclassified to profit or loss				
(i) Remeasurement gains/(losses) on defined benefit plans, net	(2.82)	2.78	(0.15)	(6.37)
(ii) Income tax relating to items that will not be reclassified to profit or loss	0.71	(0.70)	0.04	1.60
8. Other comprehensive income / (loss)	**(2.11)**	**2.08**	**(0.11)**	**(4.77)**
9. Total comprehensive income / (loss) for the period/ year (7+8)	**30.04**	**39.31**	**18.61**	**106.67**
10.Details of equity share capital				
Paid-up equity share capital (Face Value of Rs.10/- per share)	27.64	27.64	27.64	27.64
11. Other equity	-	-	-	745.56
12. Earnings per share (EPS) (of Rs.10/- each) (Amount in Rs.) (Not annualised for the quarters)				
(a) Basic	11.63	13.47	6.77	40.32
(b) Diluted	11.63	13.47	6.77	40.32

RANE (MADRAS) LIMITED
CIN L65993TN2004PLC052856
Regd. Office : " MAITHRI ", 132, Cathedral Road, Chennai - 600 086
visit us at: www.ranegroup.com

Statement of Unaudited Consolidated Financial Results for the quarter ended June 30, 2026

(Rs. Crores)

Particulars	Consolidated			
	Quarter ended			Year ended
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	Unaudited	(Refer note 9)	Unaudited	Audited
1. Income				
(a) Revenue from operations	1,041.62	1,047.87	880.60	3,862.92
(b) Other income	8.99	3.82	3.80	15.68
Total income	**1,050.61**	**1,051.69**	**884.40**	**3,878.60**
2. Expenses				
(a) Cost of materials consumed	601.43	562.79	512.45	2,155.59
(b) Purchase of stock-in-trade	43.50	49.46	20.20	173.17
(c) Changes in inventories of finished Goods, Stock-in-trade and work-in-progress	(15.39)	13.29	(22.14)	(47.99)
(d) Employee benefits expense	135.38	130.68	127.22	517.69
(e) Finance costs	15.46	12.49	17.03	59.30
(f) Depreciation and amortisation expense	39.35	38.35	35.71	147.03
(g) Other expenses	189.86	196.08	168.14	724.58
Total expenses	**1,009.59**	**1,003.14**	**858.61**	**3,729.37**
3. Profit before exceptional items (1-2)	**41.02**	**48.55**	**25.79**	**149.23**
4. Exceptional Items (Refer note 6)	-	-	(1.01)	(3.47)
5. Profit before tax (3 ± 4)	**41.02**	**48.55**	**24.78**	**145.76**
6. Tax expense				
Current tax	10.36	-	-	-
Deferred tax	0.56	11.59	6.25	38.28
Total tax expenses	**10.92**	**11.59**	**6.25**	**38.28**
7. Profit for the period/ year (5-6)	**30.10**	**36.96**	**18.53**	**107.48**
(A) Items that will not be reclassified to profit or loss				
(i) Remeasurement gains/(losses) on defined benefit plans, net	(2.82)	2.78	(0.15)	(6.37)
(ii) Income tax relating to items that will not be reclassified to profit or loss	0.71	(0.70)	0.04	1.60
Subtotal - A	**(2.11)**	**2.08**	**(0.11)**	**(4.77)**
(B) Items that will be reclassified to profit or loss				
(i) Exchange differences on translating financial statements of foreign operations	1.19	0.37	(1.57)	(0.93)
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
Subtotal - B	**1.19**	**0.37**	**(1.57)**	**(0.93)**
8. Other comprehensive income / (loss)	**(0.92)**	**2.45**	**(1.68)**	**(5.70)**
9. Total comprehensive income / (loss) for the period/ year (7+8)	**29.18**	**39.41**	**16.85**	**101.78**
10.Details of equity share capital				
Paid-up equity share capital (Face Value of Rs.10/- per share)	27.64	27.64	27.64	27.64
11. Other equity				722.92
12. Earnings per share (EPS) (of Rs.10/- each) (Amount in Rs.) (Not annualised for the quarters)				
(a) Basic	10.89	13.37	6.70	38.89
(b) Diluted	10.89	13.37	6.70	38.89

Notes to the unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2026

3 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 05, 2026.

4 The above financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

5 Rane (Madras) Limited ('the Company') and its subsidiaries (collectively referred to as 'the Group') are primarily engaged in the manufacture and supply of auto components for the transportation industry which in the context of Indian Accounting Standard (Ind AS) 108 Operating Segments, is considered as the only operating segment of the Group. The financial information with respect to segment reporting is provided below:

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Audited	Unaudited	Audited
A. Segment Revenue: Revenue from operations	1,041.62	1,047.87	880.60	3,862.92
B. Segment Results: Profit/(loss) before tax for the period/ year	41.02	48.55	24.78	145.76
C. Segment Assets: Total assets	2,869.09	2,521.04	2,400.30	2,521.04
D. Segment Liabilities: Total liabilities	2,089.32	1,770.48	1,712.56	1,770.48

There are no unallocated corporate income / expense / asset and liabilities considering that the Group operates in a single segment.

6 Exceptional items in the above financial results include the following:

- The Company incurred voluntary retirement expenditure amounting to INR 1.01 crores for the quarter ended June 30, 2025 and INR 3.47 crores for the year ended March 31, 2026.

7 The Company has entered into an agreement with Canopy Living LLP (A joint venture between Arihant Foundations & Housing Limited and Prestige Estates Project Limited) to sell 3.48 acres of land in Velachery, Chennai, India for an aggregate consideration of INR 361.18 crores. Pursuant to this agreement, the Company has received an advance of INR 170 crores till June 30, 2026. The Company currently owns a total land parcel of 4.50 acres in Velachery, Chennai, India and it will retain the balance portion of 1.02 acres for constructing a new office.

Accordingly, the carrying value of the said land, amounting to INR 0.02 crores, has been classified under 'Assets Held-for-Sale' in accordance with Ind AS 105 "Non-current assets held for sale and discontinued operations".

8 On June 30, 2026, the Company has entered into an agreement with Hindustan Composites Limited, India to acquire its friction business along with the assets, liabilities, contracts, licenses, employees etc., as a going concern on a slump sale basis for a consideration of INR 370 crores, subject to fulfilment of customary closing conditions, including receipt of necessary approval(s), consent(s), as specified in the agreement. The proposed acquisition has no impact on these financial results for the quarter ended June 30, 2026.

9 The figures for the quarter ended March 31, 2026 as reported in these financial results are the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures up to the end of the third quarter of the relevant financial year.

10 The standalone and consolidated financial results for the quarter ended June 30, 2026 are being published in the newspaper as per the format prescribed under Regulation 33 of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015. The Standalone and Consolidated financial results are also available on the Stock Exchange websites of BSE (www.bseindia.com) and NSE (www.nseindia.com) and on the Company's website viz., www.ranegroup.com.

For Rane (Madras) Limited

HARISH LAKSHMAN
Digitally signed by HARISH LAKSHMAN
Date: 2026.08.05 11:09:31 +05'30'

Harish Lakshman
Chairman & Managing director
DIN: 00012602

Chennai
August 05, 2026