Rane
Expanding Horizons

RANE HOLDINGS LIMITED

EARNINGS PRESENTATION

Q2 FY'27



Rane Group – One of the Leading Auto Components Supplier

Rane
Expanding Horizons

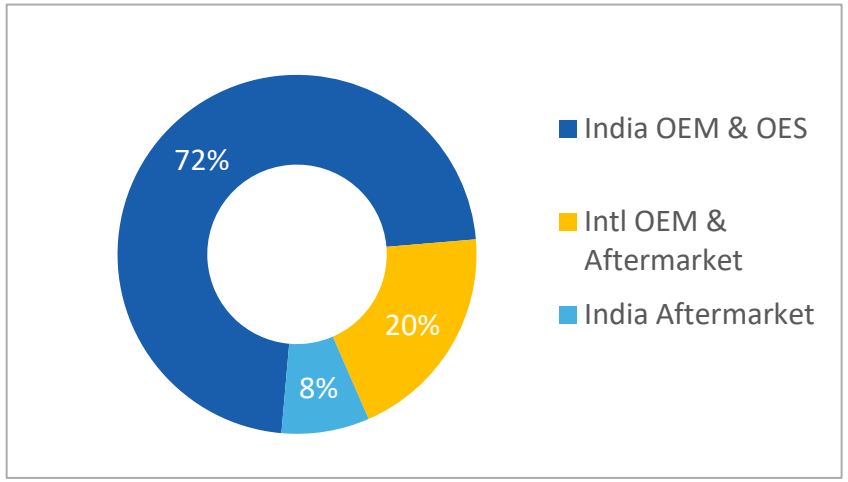
Headquartered in Chennai, Rane Group is a supplier of precision-engineered products to domestic and global automotive makers.

The Group serves a variety of industry segments: Passenger Vehicles, Commercial Vehicles, Farm Tractors, Two-wheelers, Three-wheelers, Railways and Stationary Engines.

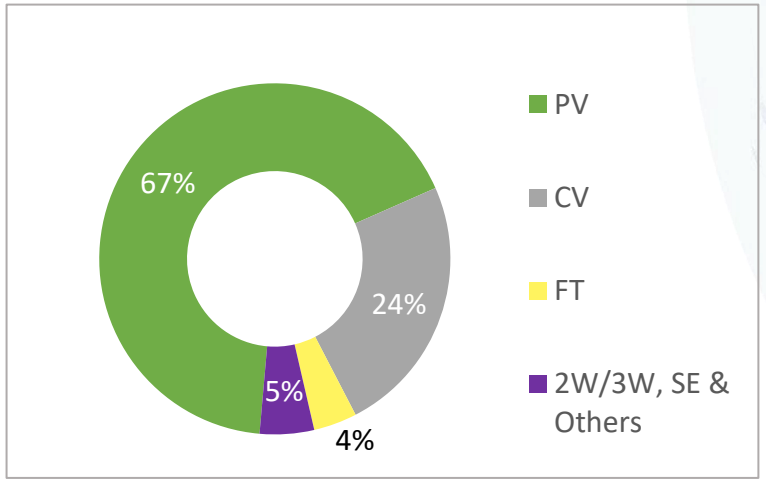
Manufactures Steering and Suspension systems, Friction materials, Valve train components, Occupant safety systems and Light metal casting products.

Group Sales of Rs. 8,414 Cr (~USD 955 Mn) in FY'26

REVENUE BY MARKET (%)



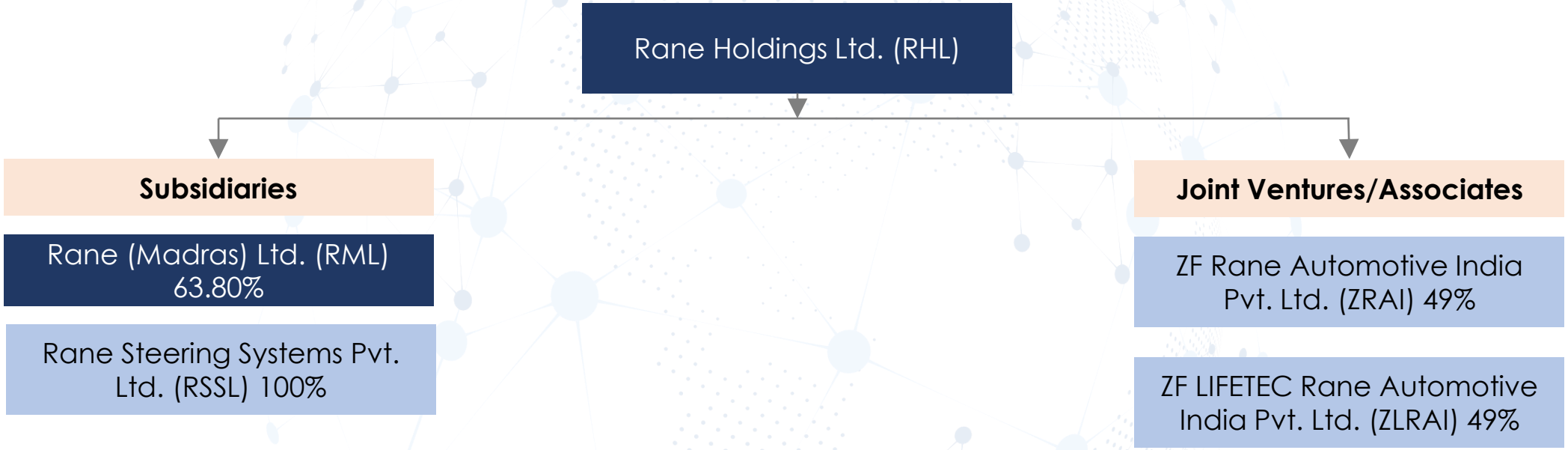
REVENUE BY VEHICLE SEGMENT (%)



- 60% Steering & Suspension Components
- 20% Occupant Safety Products
- 09% Brake Components
- 07% Engine Components
- 03% Light Metal Castings
- 01% Others

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Rane Holdings Limited - Holding Structure



Listed

Unlisted

Shareholding as on 30 September 2026

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Quarterly Highlights



Awards and Accolades

Rane (Madras) Limited



Brake Components Business received an award from Brakes India in recognition of its contribution and continued partnership in the Friction category



Steering and Linkage Business received the Sustainability Award from TMCV for their efforts in increased use of renewable energy



Engine Components Business - Medchal received the TPM Strong Commitment Award from CII



Engine Components Business, Ponneri received the TPM Significant Achievement Award from CII



Steering and Linkage Business received the Platinum Award for Best HR Practices at the 10th National HR Circle Competition organised by CII



Engine Components Business received the Safety Award in the Excellence Category and the Best Safety Kaizen Award at the TN-SPWA Safety, Health, Fire & ESG Excellence Awards 2026

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Awards and Accolades

Rane Steering Systems Pvt. Ltd.



Gujarat plant received the CII Eco Edge Progressive Certificate in recognition of its efforts to advance sustainability and ESG practices across the organisation

Joint Ventures



ZRAI Guduvanchery received the ESG Award in the Excellence Category at the TN-SPWA Excellence Awards



ZRAI Trichy received the Safety and ESG Awards in the Elite Category at the TN-SPWA Excellence Awards



ZLRAI Kancheepuram received the Safety Award in the Excellence Category at the TN-SPWA Excellence Awards

Joint Ventures



ZRAI received the Delivery Excellence Award from Isuzu Motors India Pvt. Ltd.



ZLRAI won First Prize at the 21st ACMA National Level QC Competition 2026, marking its third consecutive year of recognition at the competition

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New Business Wins - RHL

Rane
Expanding Horizons

Lifetime Value (in Rs. Crs.)
789

New Programs Won
36

Export business
46%

Rane (Madras) Limited - RML

Rs. 614 Crores

78% of the total LTV

Rane Steering Systems Pvt Ltd - RSSL

Rs. 5 Crores

1% of the total LTV

ZF Rane Automotive India Pvt Ltd

Rs. 114 Crores

14% of the total LTV

ZF LIFETEC Rane Automotive India Pvt Ltd

Rs. 55 Crores

7% of the total LTV

Key Financial Highlights Q2 FY27

Rane
Expanding Horizons

Consolidated Revenue

Rs 1,897.6 Cr

▲ *34.6% YoY*

EBITDA

Rs 145.5 Cr

▲ *35.1% YoY*

EBITDA Margin

7.7%

▲ *3 bps YoY*

***PAT**

Rs 319.6 Cr

▲ *922.2% YoY*

ROCE

9.2%

▼ *153 bps YoY*

Net Debt : Equity

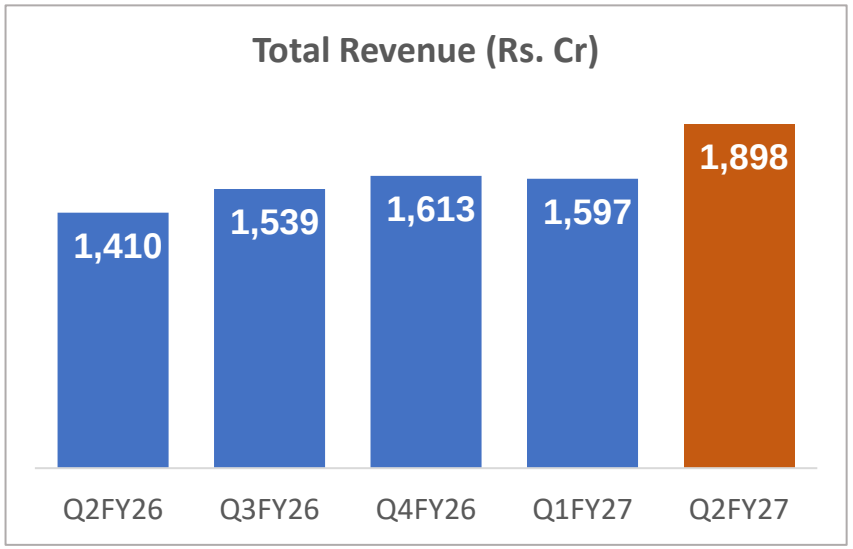
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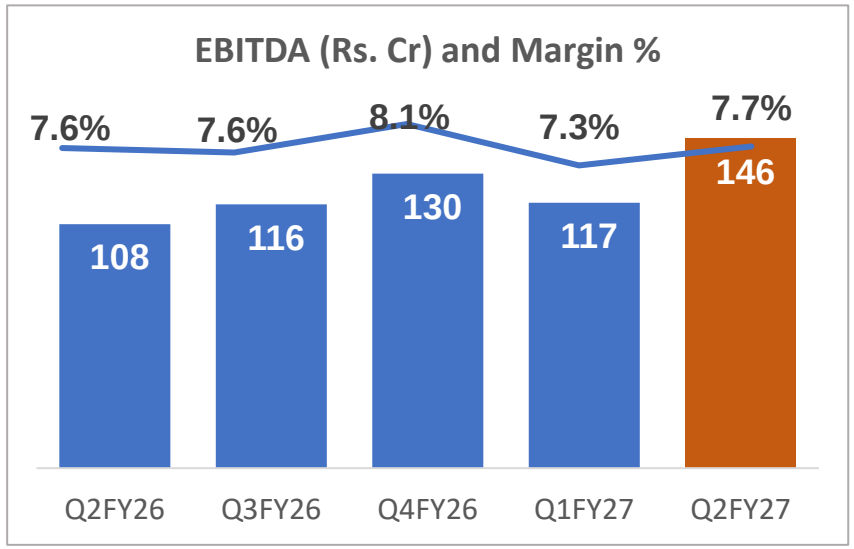
▲ *0.15 times YoY*

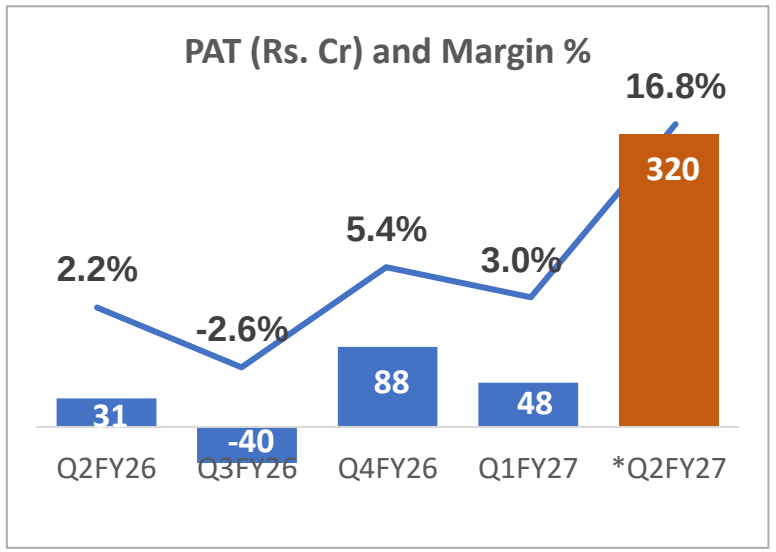
**Note: Q2'27 PAT includes a one-time gain of Rs. 292.1 Cr, net of tax, from the sale of Velachery land of Rane (Madras) Limited; stamp duty expenses of Rs. 1.5 Cr on acquisition of the Friction Business; Rs. 2.5 Cr from reversal of warranty provision in RSSL; and share of warranty provision of Rs. 41.5 Cr (net off tax) related to product recall liability at JV entity.*

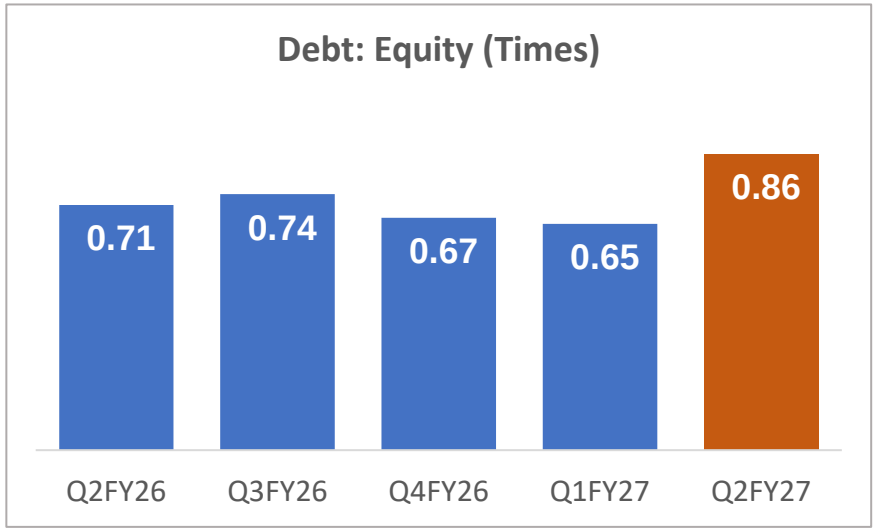
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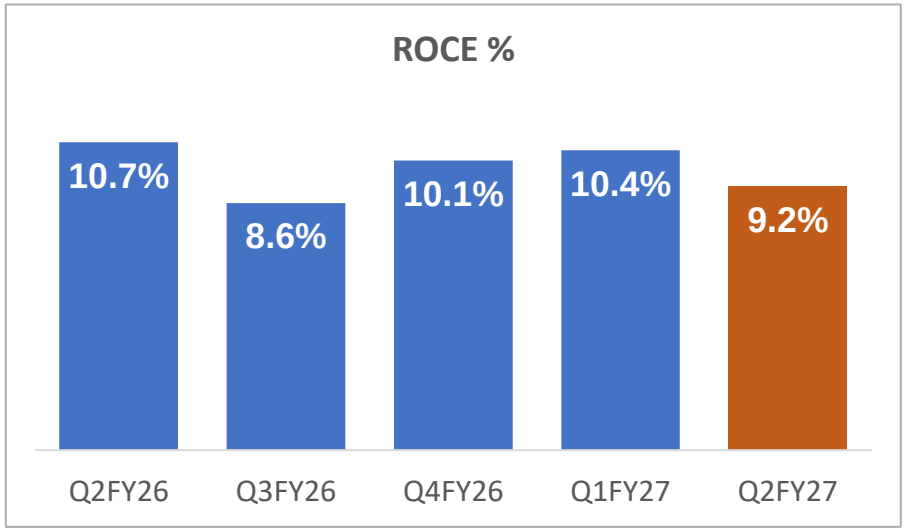
Rane Holdings Limited – Consolidated Financial Performance









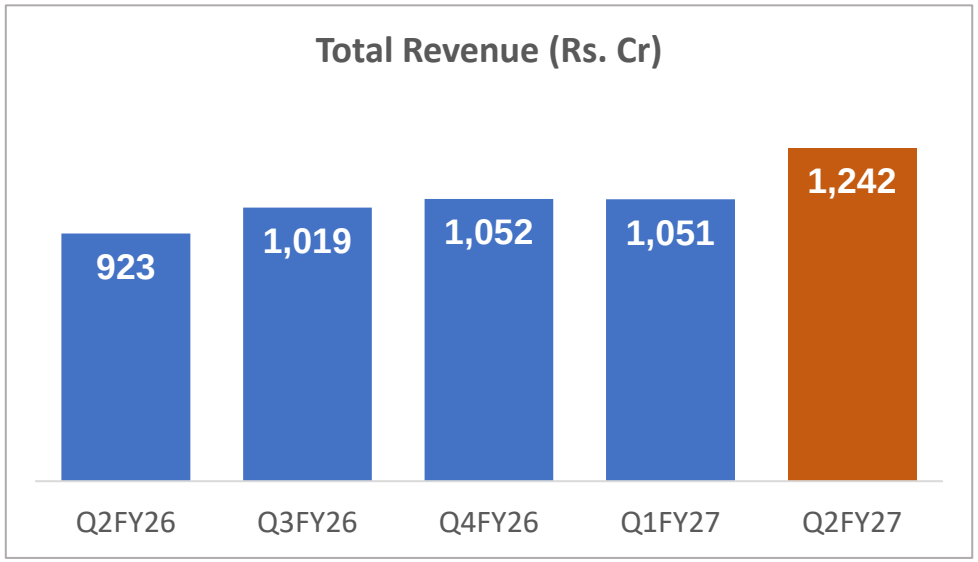


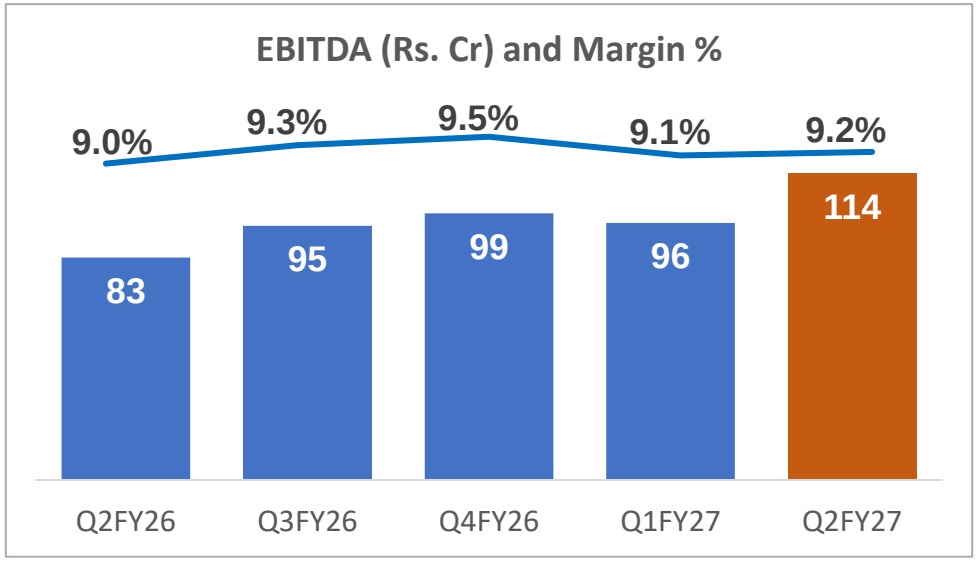
**Note: Q2'27 PAT includes a one-time gain from the sale of land, stamp duty expenses, reversal of warranty provision, and share of warranty provision related to product recall liability at JV entity.*

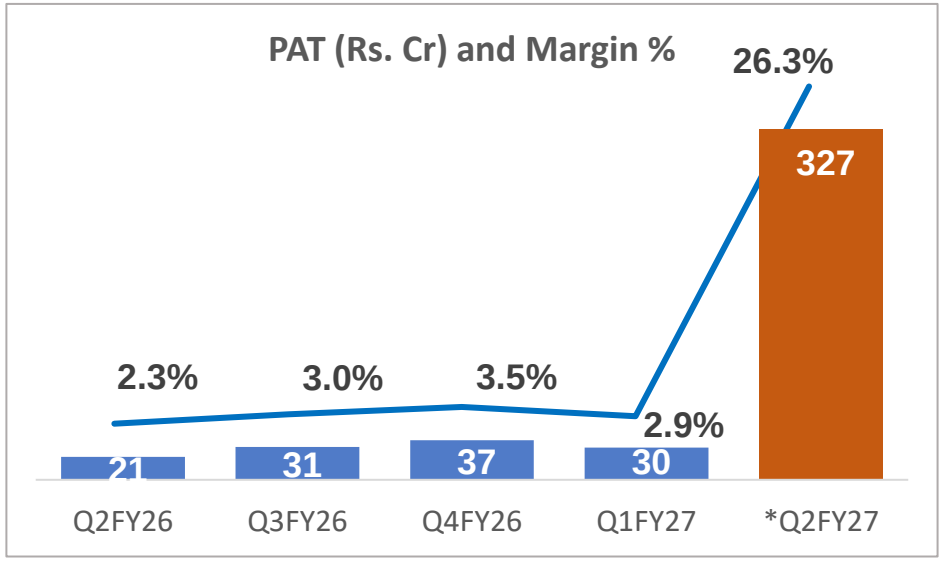
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Rane (Madras) Limited – Consolidated Financial Performance

Subsidiary





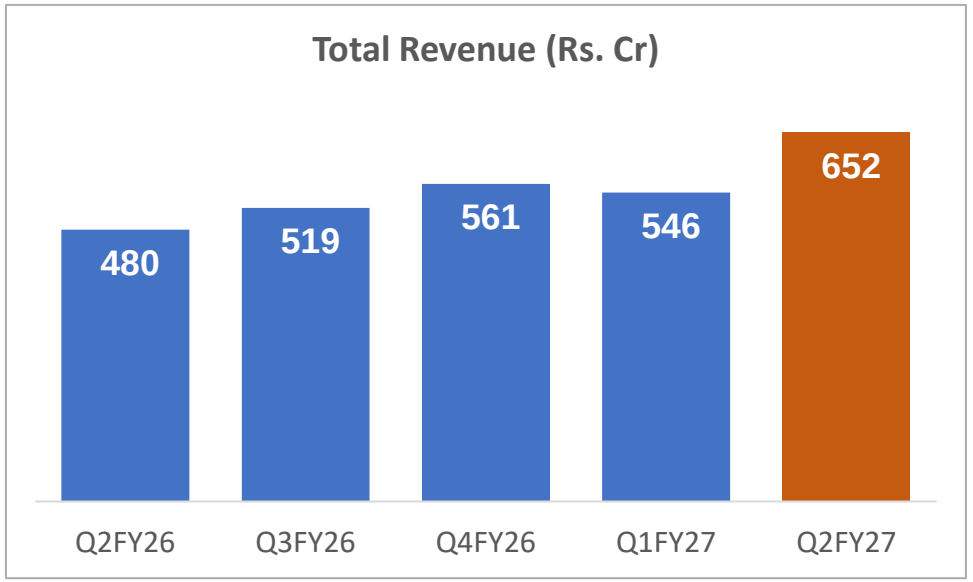


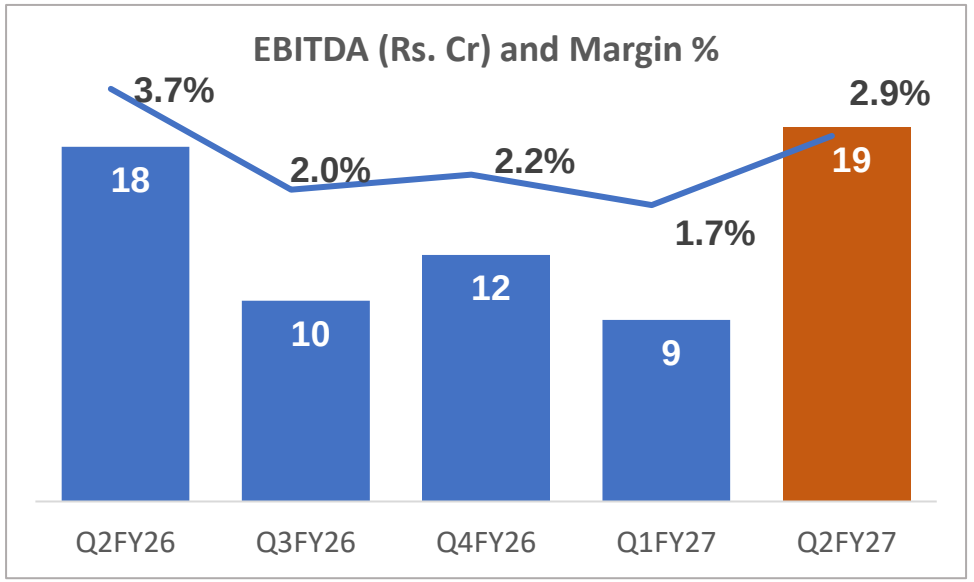
**Q2'27 PAT includes one-time gains of Rs. 292.1 Cr, net of tax, from the sale of Velachery land*

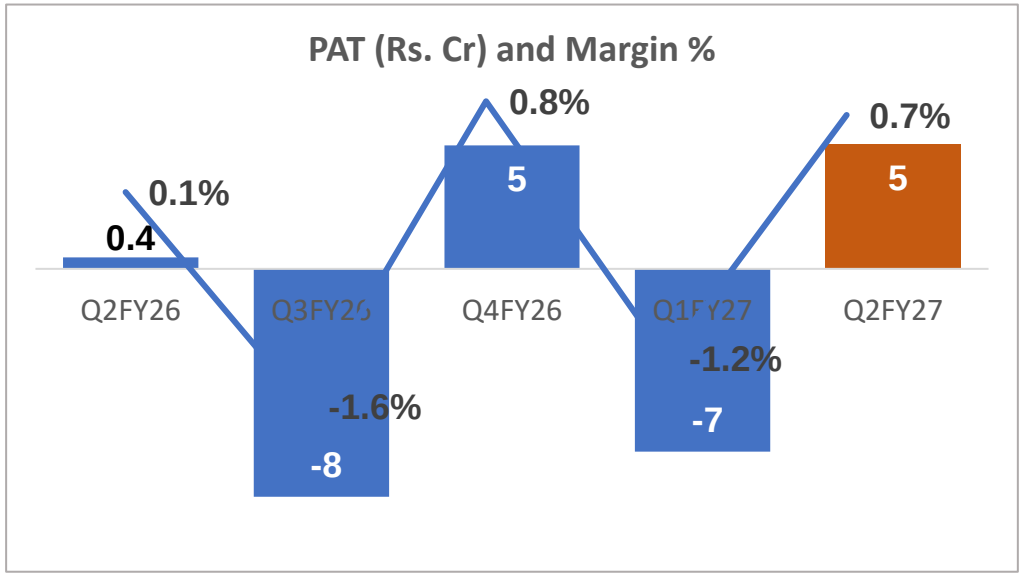
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Rane Steering Systems Private Limited - Financial Performance

Subsidiary



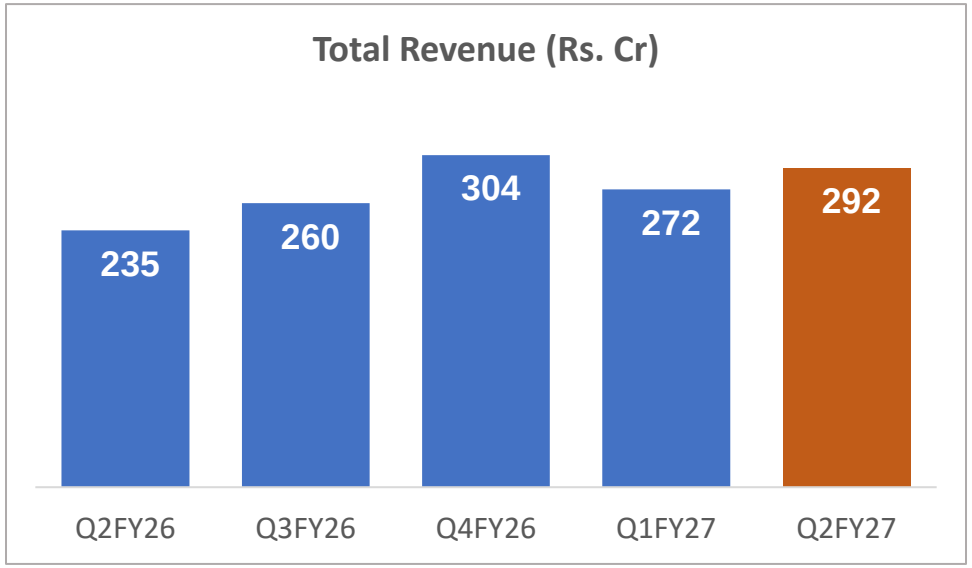


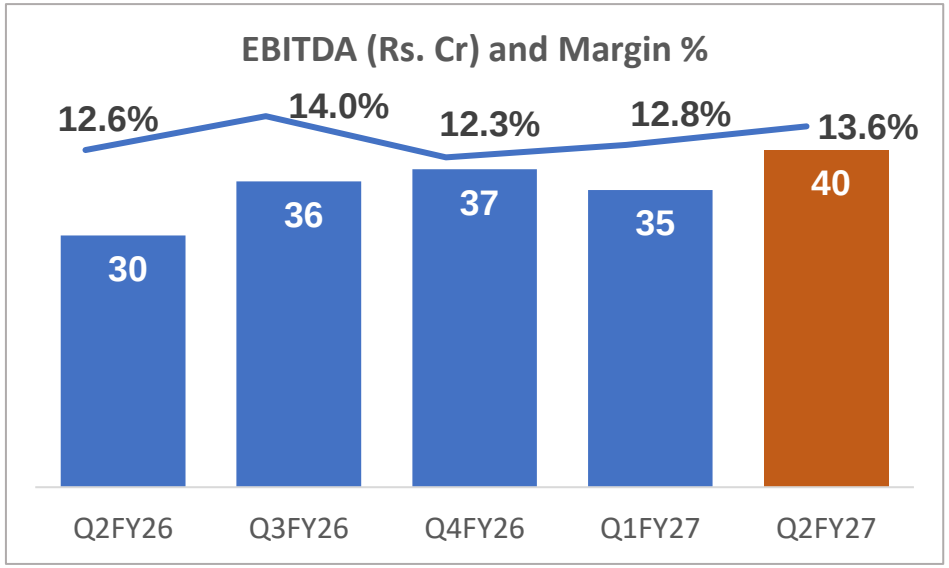


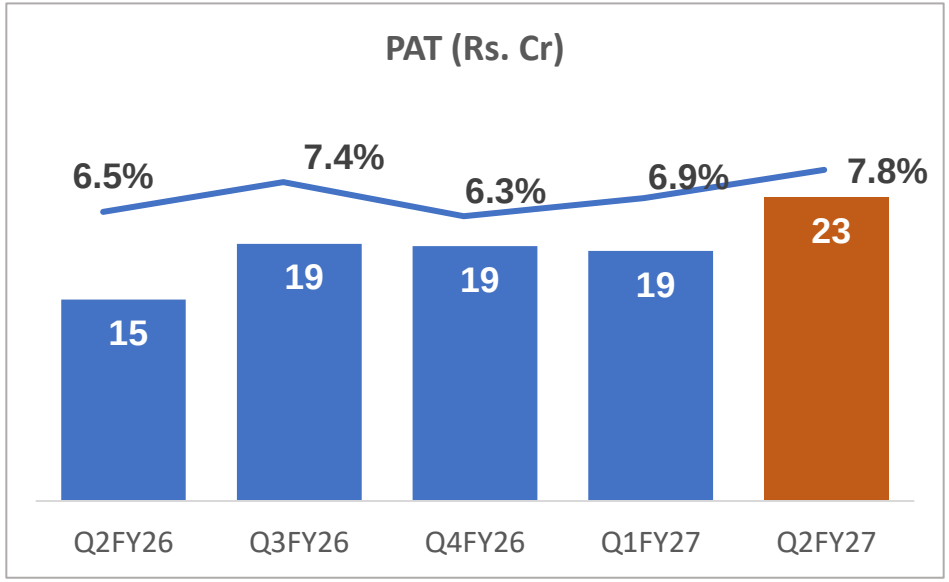
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ZF Rane Automotive India Private Limited - Financial Performance

Joint Venture



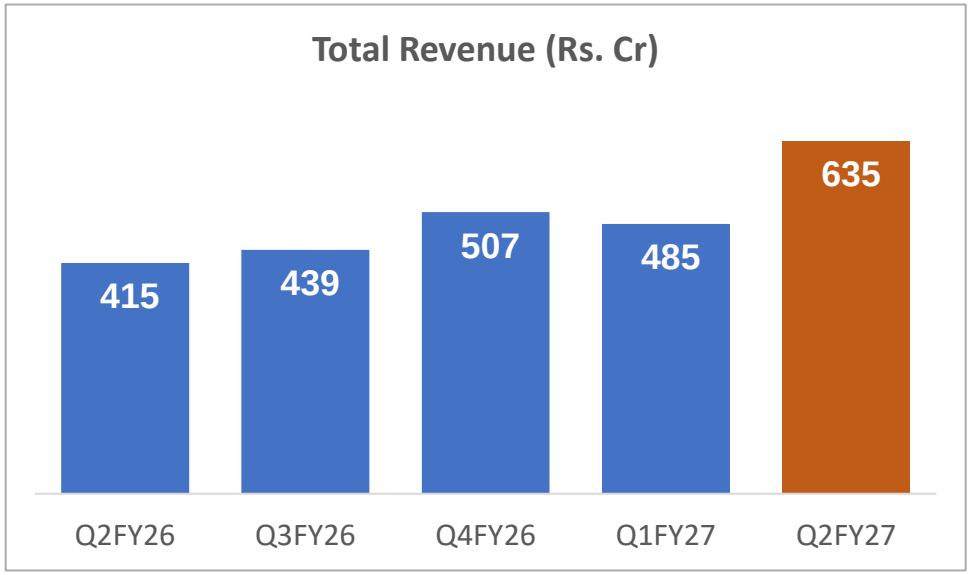


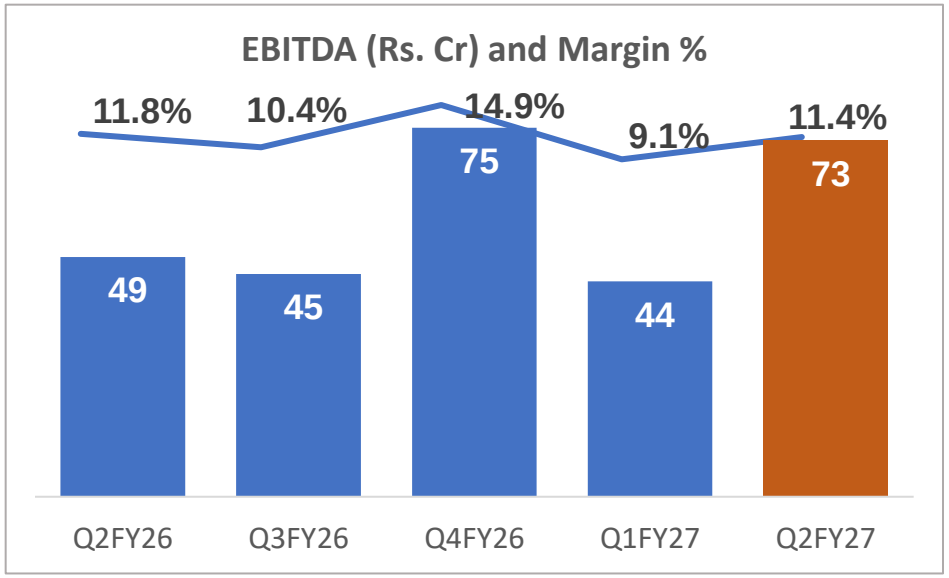


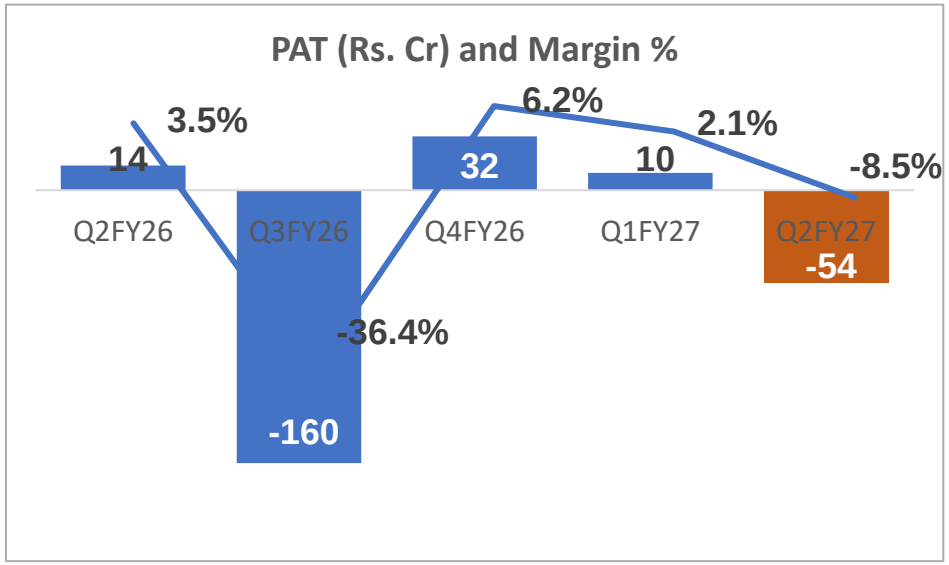
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ZF Lifetec Rane Automotive India Private Limited - Financial Performance

Joint Venture







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THANK YOU



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Glossary of Abbreviations

Abbreviation	Expansion	Abbreviation	Expansion	Abbreviation	Expansion
ACMA	Automotive Component Manufacturers Association of India	OE	Original Equipment	YoY	Year-on-Year
Bps	Basis point, 100 bps equal to 1%	OEM	Original Equipment Manufacturer	ZRAI	ZF Rane Automotive India Private Limited
CII	Confederation of Indian Industry	OES	Original Equipment Supplier	ZLRAI	ZF Lifetec Rane Automotive India Private Limited
Cr	Crores	PAT	Profit After Tax	2W/3W	Two Wheeler/Three Wheeler
CV	Commercial Vehicle	PV	Passenger vehicle		
EBITDA	Earnings Before Interest, Taxes, Depreciation, and Amortization	RML	Rane (Madras) Limited		
ESG	Environmental, Social, and Governance	RoCE	Return on Capital Employed		
FT	Farm Tractors	RSSL	Rane Steering Systems Private Limited		
FY	Financial Year	SE	Stationary Engine		
Intl	International	TMCV	Tata Motors Limited		
Ltd	Limited	TN-SPWA	Tamil Nadu Safety Professionals Welfare Association		
LTV	Lifetime Value	TPM	Total Productive Maintenance		
Mn	Million				

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Disclaimer

This presentation may contain certain forward looking statements concerning Rane's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but not limited to risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and the target countries for exports, ability to attract and retain highly skilled professionals, government policies and action with respect to investments, fiscal deficits, regulations etc., interest and other fiscal costs generally prevailing in the economy. The company does not undertake to make any announcement in case any of these forward looking statement become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.

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